

ASX ANNOUNCEMENT

6 June 2011

DISTRIBUTION SCHEDULE

The Directors of Dempsey Minerals Limited provide the attached distribution schedule of the numbers of holders in each class of security to be quoted in the form contained in appendix 1A, paragraph 48.

For further information contact:

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DEMPSEY MINERALS LIMITED
ACN 049 349 646

CLASS: [72901] DMI ORDINARY FULLY PAID
DATE: 3/6/2011

DISTRIBUTION SCHEDULE

SPREAD OF HOLDINGS	NUMBER OF UNITS	NUMBER OF HOLDERS	% OF TOTAL ISSUE CAPITAL
1 - 1000	1	1	0.00%
1001 - 5000	0	0	0.00%
5001 - 10000	2260000	226	7.66%
10001 - 100000	9867500	282	33.45%
100001 - 999999999999	17372500	28	58.89%
TOTAL	29500001	537	100.00 %