

**ASX Circular****Date:** Monday 6 June 2011**Key topics**

1. Dempsey Minerals Limited
2. Admission to Official List
3. Commencement of Official Quotation.
4. ASX Code: DMI

Reading List

Client Advisers
 Compliance Managers
 DTR Operators
 Institutions
 Office Managers
 Operations Managers (back office)
 Share Registries

Authorised by

Wade Baggott

Contact

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DEMPSEY MINERALS LIMITED

ADMISSION TO OFFICIAL LIST

Dempsey Minerals Limited (the "Company") was admitted to the official list of the ASX Limited on Monday 6 June, 2011.

Official quotation of the Company's securities will commence on Wednesday 8 June 2011.

Quoted Securities: 14,000,001 fully paid ordinary shares

ASX Code: DMI

Time: 12.30 PM EST (10.30 AM WST)

Date: Wednesday 8 June 2011

ITS Abbreviation: DEMPSEYMIN

ISIN: AU000000DMI5

Home Branch: Perth

Industry Classification: Materials

Registered Office: Level 2, 38 Richardson Street
 West Perth WA 6005
 Phone: 08 9322 6283
 Fax: 08 9322 6398

Company Secretary: Lisa Wynne

Share Registry: Advanced Share Registry Limited
 150 Stirling Highway
 Nedlands WA 6009
 Phone: 08 9389 8033
 Fax: 08 9389 7871

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister

State of Incorporation: Western Australia

Activities: Exploration for phosphate and mineral sands

ASX Restricted Securities:

13,625,000 fully paid ordinary shares will be classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.

1,125,000 fully paid ordinary shares will be classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 24 March 2011.

750,000 fully paid ordinary shares will be classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 24 March 2011.