

ASX ANNOUNCEMENT

27 March 2012

Release from Escrow - Amendment

The Company advises an amendment to the number of shares that were released from escrow on 24 March 2012. The number of shares was 1,125,000, not 1,875,000 as per the ASX announcement dated 9 March 2012.

For further information, please contact:

Nathan McMahon

Non-executive Chairman

Email: nathan@dempseyminerals.com.au

Phone +618 9322 6283