DEMPSEY
MINERALS LTD
ACN 149 349 646

23 February 2016

Extension of Entitlement Offer Closing Date

Dempsey Minerals Limited (ASX:DMI) ('Dempsey or 'the Company') advises that it has extended the Closing Date of its non renounceable pro-rata entitlement offer to Shareholders to Friday, 4 March 2016. Dempsey has decided to extend the Closing Date in response to a number of shareholders advising that there had been a delay in them receiving their Prospectus and Entitlement and Acceptance Form.

EVENT	DATE
Lodgement of Prospectus with ASIC	4 February 2016
Lodgement of Prospectus and Appendix 3B with ASX (includes application for Quotation of New Securities)	4 February 2016
Notice Sent to Eligible Shareholders and Option holders	5 February 2016
'Ex' Date (Date from which Shares commence trading without the entitlement to participate in the Entitlement Offer)	8 February 2016
Record Date for determining Entitlements (5:00pm WST)	10 February 2016
Prospectus with Entitlement and Acceptance Form sent to Shareholders and Entitlement Offer opens	12 February 2016
Closing Date* (5:00pm WST)	**4 March 2016**
New Securities quoted on ASX on a deferred settlement basis	**7 March 2016**
ASX notified of Shortfall	**8 March 2016**
Issue of New Securities and despatch of holding Statements	**11 March 2016**
Trading in New Securities expected to commence	**15 March 2016**

*The Directors may extend the Closing Date by giving at least three business days' notice to ASX prior to the Closing Date, subject to such date being no later than three months after the date of this Prospectus. As such the date the New Securities are expected to commence trading on ASX may vary.

For further information please the Company Secretary on +61-8 9322 6283.

Yours faithfully,
NATHAN MCMAHON
NON-EXECUTIVE CHAIRMAN