



MARKET RELEASE

30 July 2007

Genesis Minerals Limited

PRE-QUOTATION DISCLOSURE

Genesis Minerals Limited was admitted to the Official List of ASX Limited on Monday, 30 July 2007.

Official Quotation of the following securities will commence at 12.30 pm E.S.T. (10.30 am W.S.T.) on Thursday, 2 August 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. A statement disclosing the extent to which the Company has followed the best practice recommendations set by the ASX Corporate Governance Council.
4. Full terms and conditions of employee share option plan.
5. Full terms and conditions of unquoted options.
6. Number and escrow period of restricted securities.

Security Code: GMD

A handwritten signature in black ink, appearing to read 'Nicholas Ong', is written over a light blue horizontal line.

Nicholas Ong
Senior Adviser, Issuers (Perth)