

Level 3, 10 Outram St
West Perth WA 6005

PO BOX 437
West Perth WA 6872

Tel: +618 9322 6178
Fax: +618 9481 2335

www.genesisminerals.com.au
ABN: 72 124 772 041

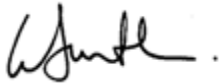
3 December 2010

ASX Announcement

2010 ANNUAL REPORT – COMPETENT PERSONS STATEMENT OMITTED

Genesis Minerals Limited (“Genesis”, ASX: GMD) advises that the following Competent Persons Statement was omitted from the 2010 Annual Report.

The information in this report was compiled by Michael Fowler, Genesis Minerals Limited’s Managing Director, who is a Member of The Australasian Institute of Mining and Metallurgy. Michael Fowler has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 JORC Code. Michael Fowler consents to the inclusion in the annual report of the matters based on his information in the form and context in which it appears.



Graeme Smith
Director

Further Information

Contact – Graeme Smith

+61 8 9 389 2124 or graeme@genesisminerals.com.au