



MARKET RELEASE

22 March 2011

Genesis Minerals Limited

TRADING HALT

The securities of Genesis Minerals Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Thursday 24 March 2011 or when the announcement is released to the market.

Security Code: GMD

A handwritten signature in black ink, appearing to read 'Elizabeth Harris', is written over a horizontal line.

Elizabeth Harris

Senior Adviser Listings (Perth)



Unit 6/1 Clive Street
West Perth WA 6005

PO BOX 437
West Perth WA 6872

Tel: +618 9322 6178
Fax: +618 9481 2335

www.genesisminerals.com.au
ABN: 72 124 772 041

22 March 2011

The Manager
ASX Limited
Exchange Plaza
Level 8, 2 The Esplanade
PERTH WA 6000

Fax: 9 221 2020

Dear Sir

REQUEST FOR TRADING HALT – GENESIS MINERALS LIMITED

In accordance with ASX Listing Rule 17.1, Genesis Minerals Limited (ASX:GMD) requests an immediate trading halt pending the release of an announcement in relation to a placement.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Thursday, 24 March 2011 or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require any clarification please call me (08) 9389 2124.

Yours faithfully

A handwritten signature in black ink, appearing to read 'G Smith'.

Graeme Smith
Secretary / Director