



MARKET RELEASE

19 February 2013

Genesis Minerals Limited

TRADING HALT

The securities of Genesis Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 21 February 2013 or when the announcement is released to the market.

Security Code: GMD

Jill Hewitt
Senior Adviser, Listings Compliance(Perth)



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19 February 2013

The Manager
ASX Limited
Exchange Plaza
Level 8, 2 The Esplanade
PERTH WA 6000

Dear Sir

REQUEST FOR TRADING HALT – GENESIS MINERALS LIMITED

In accordance with ASX Listing Rule 17.1, **Genesis Minerals Limited (ASX: GMD)** requests an immediate trading halt pending the release of an announcement in relation to a capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Thursday, 21 February 2013 or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require clarification please call the office on (08) 9322 6178 or alternatively on my mobile on 0438 921 666.

Yours faithfully

A handwritten signature in black ink, appearing to be 'D. Delaney'.

Damian Delaney
Director / Company Secretary