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29 October 2015

ASX Market Announcements
ASX Limited

Via E lodgement

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH)

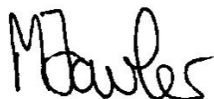
Genesis Minerals Limited (Company) has issued 33,700,000 fully paid ordinary shares at an effective issue price of \$0.01 each to Professional and Sophisticated investors to progress mining studies on the Ulysses Project as announced to the ASX on 23 July 2015.

The issued shares are part of a class of securities quoted on ASX.

The Company gives notice of the following to ASX:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. the Company is giving this notice under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
4. as at the date of this notice there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Act

Yours sincerely



Michael Fowler
Managing Director

Further Information

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