

1 JULY 2020

PLACEMENT CLEANSING NOTICE

This notice is given by Genesis Minerals Limited (ASX: GMD) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

The Company has today issued 238,095,238 fully paid ordinary shares pursuant to the placement announced on 24 June 2020.

The Company advises that:

1. the above shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under paragraph 5(e) of section 708A of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act which is required to be disclosed by the Company.

This announcement is approved for release by Geoff James, CFO & Company Secretary for Genesis Minerals Limited.

- ENDS -

For further information, please contact

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CFO & Company Secretary
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