

GENESIS COMPLETES ACQUISITION OF TRANSFORMATIONAL KOOKYNIE GOLD PROJECT

Acquisition of strategic resources and tenements adjacent to the Ulysses Gold Project underpins Genesis' strategy to target mid-tier status in the Leonora district

Genesis Minerals Limited (ASX: GMD) is pleased to announce that it has completed the acquisition of 100% of the **Kookynie Gold Project** in Western Australia.

As previously announced to the ASX on 21 December 2020, Genesis exercised its option to acquire the Kookynie Gold Project. All conditions precedent to the transaction have now been satisfied or waived¹.

This announcement is approved for release by Michael Fowler, Managing Director for Genesis.

ENDS

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¹ Refer to GMD's ASX announcement dated 24 June 2020 titled "Transformational Acquisition of the Kookynie Gold Project" for details of the terms of the acquisition agreements.