

Market Announcement

6 April 2023

Genesis Minerals Limited (ASX: GMD) – Suspension from Quotation

Description

The securities of Genesis Minerals Limited ('GMD') will be suspended from quotation immediately under Listing Rule 17.2, at the request of GMD, pending the release of an announcement regarding the status of the transaction with St Barbara Limited announced on 12 December 2022.

Issued by

Nicholas Mountain
Adviser, Listings Compliance

6 April 2023

Australian Securities Exchange Limited
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152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

REQUEST FOR VOLUNTARY SUSPENSION

Genesis Minerals Limited ("Company") (ASX: GMD) requests a voluntary suspension be implemented for the Company's securities quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.2 prior to the commencement of trading today.

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to the request:

1. As set out in the request for trading halt dated 4 April 2023, the Company is currently working on a potential adjustment to the structure of the transaction with St Barbara Limited announced on 12 December 2022 (**Proposed Transaction**).
2. The Company has not concluded discussions on the potential adjustment to the structure of the Proposed Transaction.
3. The Company requests that the voluntary suspension remains in place until the earlier of Thursday 13 April 2023, or when an announcement regarding the status of the Proposed Transaction can be made.
4. The Company is not aware of any reason why the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension.

Authorised by:



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