

30 June 2023

Completion of acquisition of St Barbara's Leonora assets

Genesis Minerals Limited (ASX: GMD) refers to its announcements of 17th April 2023 and 15th May 2023 relating to the terms of its binding agreement with St Barbara Limited (ASX:SBM) (**St Barbara**) for Genesis to acquire St Barbara's Leonora assets in Western Australia (**Acquisition**).

Genesis advises that the Acquisition was completed with effect on 30 June 2023.

This announcement is approved for release by Geoff James, Company Secretary for Genesis.

For further information please contact:

Investors and Media:

Troy Irvin

Genesis Minerals Limited

T: +61 8 6323 9050

investorrelations@genesisminerals.com.au