

19 October 2023

Dear Shareholder



PO BOX Z5024  
St Georges Tce, Perth WA 6831  
TEL: +61 8 6323 9050  
[www.genesisminerals.com.au](http://www.genesisminerals.com.au)

## ANNUAL GENERAL MEETING – NOTICE AND PROXY FORM

Notice is hereby given that the Annual General Meeting (**Meeting**) of Shareholders of Genesis Minerals Limited (ACN 124 772 041) (**Company**) will be held at The Duxton Hotel, 1 St Georges Terrace, Perth Western Australia on Monday, 27 November 2023 at 10.00am (AWST).

In accordance with the Corporations Act 2001 (Cth), the Company will not be sending hard copies of the Notice of Meeting (**NOM**) to shareholders unless a shareholder has requested a hard copy. Instead, a copy of the NOM is available on the Company's website under Investor Announcements at <https://genesisminerals.com.au/announcements>.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Please complete and return the attached proxy form to the Company's share registry, Computershare Investor Services Pty Limited, using any of the following methods:

- |                         |                                                                                                                                                                                |
|-------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Online</b>           | At <a href="http://www.investorvote.com.au">www.investorvote.com.au</a>                                                                                                        |
| <b>By mail</b>          | Share Registry – Computershare Investor Services Pty Limited, GPO Box 242, Melbourne Victoria 3001, Australia                                                                  |
| <b>By fax</b>           | 1800 783 447 (within Australia) +61 3 9473 2555 (outside Australia)                                                                                                            |
| <b>By mobile</b>        | Scan the QR code on your proxy form and follow the prompts                                                                                                                     |
| <b>Custodian Voting</b> | For Intermediary Online subscribers only (custodians) please visit <a href="http://www.intermediaryonline.com">www.intermediaryonline.com</a> to submit your voting intentions |

Your proxy voting instruction must be received by 10.00am (AWST) on Saturday, 25 November 2023 being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

In order to receive electronic communications from the Company in the future, please update your Shareholder details with Computershare Investor Services Pty Limited by:

1. Go online to [www.computershare.com.au/easyupdate/gmd](http://www.computershare.com.au/easyupdate/gmd)
2. Enter your Holder Identification number (including the I or X)
3. Enter your postcode
4. Follow the prompts

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. Should you wish to discuss any matter please do not hesitate to contact the Company by telephone on +61 8 6323 9050.

If you have any difficulties obtaining a copy of the NOM please contact the Company's share registry, Computershare Investor Services Pty Limited on, 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas).

Yours faithfully

A handwritten signature in blue ink that reads "G. A. James".

**Geoff James**  
Company Secretary