

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Genesis Minerals Limited
ACN/ARSN 124 772 041

1. Details of substantial holder (1)

Name Vanguard Group (The Vanguard Group, Inc. and its controlled entities including those listed in Annexure A)
ACN/ARSN (if applicable) N/A
The holder became a substantial holder on 14 May 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	56,111,053	56,111,053	5.001%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Vanguard Group	Vanguard Group is the manager of various Mutual funds and accounts and in that capacity has the power to dispose of the shares. The other members of Vanguard Group have a relevant interest under section 608(3) of the Corporations Act.	Ordinary – 56,111,053

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Vanguard Group	Brown Brothers Harriman	Various funds and accounts of Vanguard Group	Ordinary – 722,282
Vanguard Group	BNY Mellon	Various funds and accounts of Vanguard Group	Ordinary – 4,607,579
Vanguard Group	JP Morgan Chase Bank, N.A.	Various funds and accounts of Vanguard Group	Ordinary – 41,057,909
Vanguard Group	State Street Bank and Trust Company	Various funds and accounts of Vanguard Group	Ordinary – 9,723,283

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
See Annexure A			

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Vanguard Group	P.O. Box 2600, V26 Valley Forge, PA 19482 USA

print name: Shawn Acker capacity Compliance Manager

sign here  date 17 May 2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an Associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest has acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

To Company Genesis Minerals Limited
ACN/ARSN 124 772 041

Substantial Holder Name Vanguard Group
ACN/ARSN N/A

Date of change	Person whose relevant interest changed	Nature of Change(6)	Consideration given in relation to change(7)	Class	Number of securities affected	Person's votes affected
18-Jan-2024	The Vanguard Group, Inc.	BUY	1.59	Ordinary	4,212	4,212
19-Jan-2024	The Vanguard Group, Inc.	BUY	1.61	Ordinary	8,394	8,394
1-Feb-2024	The Vanguard Group, Inc.	SELL	1.61	Ordinary	(55,370)	(55,370)
13-Feb-2024	The Vanguard Group, Inc.	BUY	1.58	Ordinary	246,220	246,220
20-Feb-2024	The Vanguard Group, Inc.	BUY	1.54	Ordinary	5,612	5,612
21-Feb-2024	The Vanguard Group, Inc.	SELL	1.56	Ordinary	(70,260)	(70,260)
21-Feb-2024	The Vanguard Group, Inc.	BUY	1.58	Ordinary	200,701	200,701
23-Feb-2024	The Vanguard Group, Inc.	SELL	1.57	Ordinary	(23,280)	(23,280)
29-Feb-2024	The Vanguard Group, Inc.	BUY	1.53	Ordinary	75,779	75,779
5-Mar-2024	The Vanguard Group, Inc.	SELL	1.83	Ordinary	(29,100)	(29,100)
8-Mar-2024	The Vanguard Group, Inc.	SELL	1.86	Ordinary	(23,280)	(23,280)
8-Mar-2024	The Vanguard Group, Inc.	SELL	1.86	Ordinary	(11,640)	(11,640)
11-Mar-2024	The Vanguard Group, Inc.	BUY	1.87	Ordinary	25,655	25,655
13-Mar-2024	The Vanguard Group, Inc.	SELL	1.90	Ordinary	(29,100)	(29,100)
15-Mar-2024	The Vanguard Group, Inc.	BUY	1.92	Ordinary	843	843
15-Mar-2024	The Vanguard Group, Inc.	BUY	1.92	Ordinary	142,101	142,101
15-Mar-2024	The Vanguard Group, Inc.	BUY	1.92	Ordinary	2,944	2,944
15-Mar-2024	The Vanguard Group, Inc.	BUY	1.92	Ordinary	496,454	496,454
15-Mar-2024	The Vanguard Group, Inc.	BUY	1.92	Ordinary	223	223
15-Mar-2024	The Vanguard Group, Inc.	BUY	1.92	Ordinary	37,487	37,487
15-Mar-2024	The Vanguard Group, Inc.	BUY	1.92	Ordinary	2,420	2,420
15-Mar-2024	The Vanguard Group, Inc.	BUY	1.92	Ordinary	408,043	408,043
15-Mar-2024	The Vanguard Group, Inc.	BUY	1.92	Ordinary	986	986
15-Mar-2024	The Vanguard Group, Inc.	BUY	1.92	Ordinary	166,160	166,160
15-Mar-2024	The Vanguard Group, Inc.	SELL	1.92	Ordinary	(16,195)	(16,195)
15-Mar-2024	The Vanguard Group, Inc.	BUY	1.92	Ordinary	142	142
15-Mar-2024	The Vanguard Group, Inc.	BUY	1.92	Ordinary	23,757	23,757
15-Mar-2024	The Vanguard Group, Inc.	BUY	1.92	Ordinary	140	140
15-Mar-2024	The Vanguard Group, Inc.	BUY	1.92	Ordinary	23,506	23,506
15-Mar-2024	The Vanguard Group, Inc.	BUY	1.92	Ordinary	36	36
15-Mar-2024	The Vanguard Group, Inc.	BUY	1.92	Ordinary	5,944	5,944
21-Mar-2024	The Vanguard Group, Inc.	SELL	1.89	Ordinary	(10,840)	(10,840)
21-Mar-2024	The Vanguard Group, Inc.	BUY	1.94	Ordinary	166,014	166,014
10-Apr-2024	The Vanguard Group, Inc.	SELL	1.92	Ordinary	(7,620)	(7,620)
10-Apr-2024	The Vanguard Group, Inc.	BUY	1.95	Ordinary	19,457	19,457
15-Apr-2024	The Vanguard Group, Inc.	SELL	1.89	Ordinary	(27,100)	(27,100)
23-Apr-2024	The Vanguard Group, Inc.	SELL	1.75	Ordinary	(10,840)	(10,840)
23-Apr-2024	The Vanguard Group, Inc.	BUY	1.75	Ordinary	190,732	190,732
24-Apr-2024	The Vanguard Group, Inc.	SELL	1.77	Ordinary	(16,260)	(16,260)
25-Apr-2024	The Vanguard Group, Inc.	SELL	1.82	Ordinary	(43,360)	(43,360)
16-Jan-2024	Vanguard Investments Australia Ltd.	BUY	1.65	Ordinary	6,349	6,349
17-Jan-2024	Vanguard Investments Australia Ltd.	SELL	1.62	Ordinary	(5,436)	(5,436)
22-Jan-2024	Vanguard Investments Australia Ltd.	BUY	1.61	Ordinary	9,090	9,090
22-Jan-2024	Vanguard Investments Australia Ltd.	BUY	1.61	Ordinary	9,654	9,654
31-Jan-2024	Vanguard Investments Australia Ltd.	BUY	1.63	Ordinary	9,190	9,190
5-Feb-2024	Vanguard Investments Australia Ltd.	BUY	1.61	Ordinary	9,666	9,666
9-Feb-2024	Vanguard Investments Australia Ltd.	SELL	1.56	Ordinary	(40,680)	(40,680)
12-Feb-2024	Vanguard Investments Australia Ltd.	BUY	1.54	Ordinary	9,040	9,040
21-Feb-2024	Vanguard Investments Australia Ltd.	BUY	1.57	Ordinary	12,908	12,908
21-Feb-2024	Vanguard Investments Australia Ltd.	BUY	1.57	Ordinary	9,702	9,702
23-Feb-2024	Vanguard Investments Australia Ltd.	BUY	1.56	Ordinary	13,875	13,875
29-Feb-2024	Vanguard Investments Australia Ltd.	BUY	1.53	Ordinary	159,859	159,859
14-Mar-2024	Vanguard Investments Australia Ltd.	BUY	1.90	Ordinary	20,504	20,504
14-Mar-2024	Vanguard Investments Australia Ltd.	BUY	1.90	Ordinary	7,456	7,456
15-Mar-2024	Vanguard Investments Australia Ltd.	BUY	1.92	Ordinary	5,363	5,363
15-Mar-2024	Vanguard Investments Australia Ltd.	BUY	1.92	Ordinary	904,678	904,678
15-Mar-2024	Vanguard Investments Australia Ltd.	BUY	1.92	Ordinary	374,668	374,668
15-Mar-2024	Vanguard Investments Australia Ltd.	BUY	1.92	Ordinary	3,098	3,098
15-Mar-2024	Vanguard Investments Australia Ltd.	BUY	1.92	Ordinary	147,855	147,855
19-Mar-2024	Vanguard Investments Australia Ltd.	BUY	1.89	Ordinary	9,750	9,750
19-Mar-2024	Vanguard Investments Australia Ltd.	BUY	1.89	Ordinary	9,750	9,750
20-Mar-2024	Vanguard Investments Australia Ltd.	SELL	1.88	Ordinary	(2,272)	(2,272)
22-Mar-2024	Vanguard Investments Australia Ltd.	BUY	1.80	Ordinary	4,905	4,905

Date of change	Person whose relevant interest changed	Nature of Change(6)	Consideration given in relation to change(7)	Class	Number of securities affected	Person's votes affected
26-Mar-2024	Vanguard Investments Australia Ltd.	BUY	1.76	Ordinary	7,864	7,864
28-Mar-2024	Vanguard Investments Australia Ltd.	BUY	1.86	Ordinary	9,810	9,810
2-Apr-2024	Vanguard Investments Australia Ltd.	SELL	1.94	Ordinary	(26,379)	(26,379)
2-Apr-2024	Vanguard Investments Australia Ltd.	BUY	1.94	Ordinary	25,059	25,059
3-Apr-2024	Vanguard Investments Australia Ltd.	BUY	1.91	Ordinary	3,904	3,904
4-Apr-2024	Vanguard Investments Australia Ltd.	BUY	1.91	Ordinary	10,714	10,714
5-Apr-2024	Vanguard Investments Australia Ltd.	BUY	1.86	Ordinary	7,800	7,800
5-Apr-2024	Vanguard Investments Australia Ltd.	SELL	1.86	Ordinary	(5,850)	(5,850)
5-Apr-2024	Vanguard Investments Australia Ltd.	BUY	1.86	Ordinary	10,341	10,341
8-Apr-2024	Vanguard Investments Australia Ltd.	BUY	1.95	Ordinary	7,808	7,808
8-Apr-2024	Vanguard Investments Australia Ltd.	BUY	1.95	Ordinary	6,832	6,832
10-Apr-2024	Vanguard Investments Australia Ltd.	SELL	1.95	Ordinary	(34,125)	(34,125)
11-Apr-2024	Vanguard Investments Australia Ltd.	SELL	1.92	Ordinary	(26,716)	(26,716)
19-Apr-2024	Vanguard Investments Australia Ltd.	SELL	1.88	Ordinary	(23,688)	(23,688)
23-Apr-2024	Vanguard Investments Australia Ltd.	SELL	1.75	Ordinary	(8,865)	(8,865)
29-Apr-2024	Vanguard Investments Australia Ltd.	BUY	1.77	Ordinary	8,964	8,964
1-May-2024	Vanguard Investments Australia Ltd.	BUY	1.68	Ordinary	1,015	1,015
1-May-2024	Vanguard Investments Australia Ltd.	BUY	1.68	Ordinary	3,045	3,045
1-May-2024	Vanguard Investments Australia Ltd.	BUY	1.68	Ordinary	4,060	4,060
2-May-2024	Vanguard Investments Australia Ltd.	BUY	1.70	Ordinary	8,184	8,184
6-May-2024	Vanguard Investments Australia Ltd.	BUY	1.71	Ordinary	2,258	2,258
6-May-2024	Vanguard Investments Australia Ltd.	BUY	1.71	Ordinary	5,645	5,645
9-May-2024	Vanguard Investments Australia Ltd.	SELL	1.77	Ordinary	(9,018)	(9,018)
14-May-2024	Vanguard Investments Australia Ltd.	BUY	1.85	Ordinary	32,966	32,966

This is Annexure A of 2 pages referred to in Form 603, Notice of initial substantial holder.



Signature:

Name: Shawn Acker

Capacity: Compliance Manager

Date: 17 May 2024