

16 March 2005

The Manager
Company Notices Section
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

MACQUARIE GOODMAN GROUP ("MGQ")

Under Australian law, we were unable to transfer TFNs from the previous Macquarie Goodman Management Limited and Macquarie Goodman Industrial Trust registers to the new MGQ register.

Therefore, we have today forwarded the attached follow up letter to Securityholders that have not lodged a Tax File Number ("TFN").

Please do not hesitate to contact the undersigned if you have any queries.

Yours faithfully

Carolyn Scobie
Company Secretary

Macquarie Goodman Group

Macquarie Goodman Management Limited

ABN 69 000 123 071

Macquarie Goodman Funds Management Limited

ABN 48 067 796 641; AFSL Number 223621

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www.macquariegoodman.com

16 March 2005

Dear Securityholder

MACQUARIE GOODMAN GROUP ("MGQ")

We refer to our letter dated 15 February 2005 and, in particular, the lodgement of your Tax File Number ("TFN").

Under Australian law, we were unable to transfer TFNs from the previous Macquarie Goodman Management Limited and Macquarie Goodman Industrial Trust registers to the new MGQ register.

As we have not received your TFN to date, we enclose a form for your completion and return to Computershare Investor Services Pty Limited in the envelope provided. If you are an Australian Securityholder or subject to Australia's tax laws, it is in your interest to provide your TFN or Australian Business Number to ensure that withholding tax is not deducted at the full marginal rate from your distributions.

Please return your TFN Form so that it is received by Thursday, 31 March 2005, to ensure withholding tax is not deducted from your distribution for the quarter ending 31 March 2005.

Please disregard this letter if you have lodged your TFN in the past couple of days.

To check your securityholding, please visit the MGQ Investor Centre within our website at www.macquariegoodman.com or call us on 1300 723 040.

Yours faithfully



Gregory Goodman
CHIEF EXECUTIVE OFFICER

Macquarie Goodman Group

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