

31 May 2006

The Manager
Company Notices Section
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**MACQUARIE GOODMAN GROUP ("MGQ")
SECURITY PURCHASE PLAN ("SPP")**

Further to our announcement of 25 May 2006 in relation to the SPP, we confirm the timetable is as follows:

Event	Date
Ex-date	31 May 2006
Record date	6 June 2006
Dispatch SPP booklet and acceptance form to Securityholders	9 June 2006
SPP opens	9 June 2006
SPP closes	3 July 2006
Allotment of securities	10 July 2006
Expected quotation of securities	12 July 2006
Dispatch holding statements and confirmations	14 July 2006

These dates are indicative only and may be subject to change.

We confirm the issue price of securities under the SPP will be calculated consistently with the issue price of securities under the institutional placement of \$5.10, which was announced on 25 May 2006. However, due to the timing of the allotment of securities under the SPP, the issue price will be reduced to reflect that it will not carry an entitlement to the distribution for the quarter ending 30 June 2006.

Yours faithfully

Gregory Goodman
Chief Executive Officer

Macquarie Goodman Group

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