



8 May 2008

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**GOODMAN GROUP ("GOODMAN")
DISPATCH OF DISTRIBUTION FOR THE QUARTER ENDED 31 MARCH 2008**

We confirm that Goodman's distribution for the quarter ended 31 March 2008 was dispatched to Securityholders today (see attached). The distribution rate is 8.5 cents per security. For information regarding the taxable components, please refer to Goodman's ASX announcement on 6 March 2008 or visit our website at www.goodman.com.

Please contact the undersigned in relation to any queries.

Yours sincerely

Carl Bicego
Company Secretary



8 May 2008

Dear Securityholder

GOODMAN GROUP ("GOODMAN")

Distribution for the Quarter Ended 31 March 2008

We are pleased to confirm your distribution of 8.5 cents per security for the quarter ended 31 March 2008.

Important – Legislation Change

Goodman's default option for receiving annual reports has changed from a printed version to an electronic version via our website, following the introduction of new Australian Government legislation. If you currently receive a hard copy of the annual report, we have enclosed a form that gives you the choice of receiving your communications online or continuing to receive printed documentation.

We encourage you to play your part and assist us with our commitment to the environment by electing to receive your communications online.

Should you have any questions, please call our dedicated information line on 1300 723 040 (within Australia) or +61 3 9415 4043 (outside Australia) or to register online for electronic communications, please visit www.etree.com.au/gmg.

Yours faithfully

Gregory Goodman
Group Chief Executive Officer

021384 - V3



Goodman Group

Goodman International Limited ABN 69 000 123 071

Goodman Funds Management Limited

ABN 48 067 796 641; AFSL Number 223621

As Responsible Entity for Goodman Industrial Trust

ARSN 091 213 839

ETREE WEBSITE
www.etree.com.au/gmg

FOR ALL ENQUIRIES CALL:
(within Australia) 1300 723 040
(outside Australia) +61 3 9415 4043

ALL CORRESPONDENCE TO:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia
Facsimile +61 8 8236 2305

IMPORTANT NOTICE

The default option for receiving your annual report has changed from a printed copy to be via our website. You now have the choice of receiving your investor communications online or continuing to receive a printed annual report.

PLEASE MAKE YOUR SELECTION ON THE BACK OF THIS LETTER

think+green



Dear Securityholder

LEGISLATION CHANGE - YOUR CHOICE WILL MAKE A DIFFERENCE

The Australian Government recently introduced legislation allowing companies to change the default option for receiving annual reports to be via their website. You will now receive timely, cost effective and greener online annual reports unless you request a printed version. We have embraced the new legislation as it supports the water conservation and the environmental benefits of online communications.

We encourage you to play your part and assist us with our commitment to the environment by electing to receive your investor communications online. Simply register your email address and we will donate \$1.00 to Landcare Australia on your behalf, which will support its vital reforestation projects.

WHAT ARE YOUR OPTIONS?

OPTION 1  Provide your email address and receive email notification when your investor communications become available online.

OPTION 2  Continue receiving a printed version of the annual report.

 If you take no action, information on accessing your online annual report will be provided by email or mail.

Should you have any questions, please call our dedicated information line on 1300 723 040 (within Australia) or +61 3 9415 4043 (outside Australia) or to register online visit www.etree.com.au/gmg.

Yours faithfully

Gregory Goodman
Group Chief Executive Officer

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On receipt of this form or your website registration, you will receive a confirmation email outlining the details of your registration and your donation to Landcare Australia.

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(including the Goodman Industrial Trust Annual Report)



If you take no action, information on accessing your online annual report will be provided by email or mail.

