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Goodman Group (“Goodman”) Prices Medium Term Note Issue and Suspends DRP

Date	27 June 2008
Release	Immediate

Overnight, Goodman successfully priced a £250 million (A$520 million) debt issue under its Euro Medium Term Note (“EMTN”) programme which it put in place in November 2007. The issue was well supported by Institutional investors and was arranged by Royal Bank of Scotland, BNP Paribas and HSBC. The 10 year senior unsecured notes were priced at a fixed coupon of 9.75% per annum.

With the EMTN issue, the Group currently has in excess of A$1.1 billion of available debt capacity by which to meet its financial obligations and for working capital for its core business.

Please be advised also that the Distribution Re-investment Plan (“DRP”) for the June quarter has been suspended and will not be in operation as had been previously advised.

For further information, please contact Goodman:

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