



## asx release+

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### Goodman refinancing update and distributions

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Date	1 May 2009
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Release	Immediate
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The Group is pleased to confirm that it has received credit approved proposals which the Group intends to use to repay the first tranche of the Syndicate Facility due on 23 May 2009.

This proposal is from a strategic partner of the Group outside the existing banking Syndicate and a further announcement in respect of the facility will be made in due course.

In addition to the refinancing proposal, the Group believes it is prudent to not pay a further distribution for the year ending 30 June 2009 enabling the Group to retain liquidity. The Board will review its distribution policy as part of the ongoing capital management plan.

For further information, please contact Goodman:

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**About Goodman:** Goodman owns, develops and manages industrial property and business space globally. It is the largest industrial property group listed on the Australian Securities Exchange and one of the largest in the world, with offices across Asia Pacific, UK and Europe. At the core of the Group's success is its integrated customer service model, which reflects the organisation's commitment to creating long-term customer relationships.