

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Goodman Limited

ACN/ARSN ACN 000 123 701

1. Details of substantial holder (1)

Name Leader Investment Corporation (**Leader**); China Investment Corporation (**China Investment**); Guangli Investment Corporation (**Guangli**); Fengmao Investment Corporation (**Fengmao**) Flourish Investment Corporation (**Flourish**) and Terrific Investment Corporation (**Terrific**)

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 27/05/2011

The previous notice was given to the company on 24/12/2010

The previous notice was dated 24/12/2010

Refer also to the Form 603 given in respect of Goodman Limited (ACN 000 123 701) on the date of this notice.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Stapled Securities	537,316,549	7.80%	812,475,697	10.99% (see note 1)

1. The shares in Goodman Limited are stapled to ordinary units in Goodman Industrial Trust and trade as 'Stapled Securities'. See the Form 604 of the same date lodged by Leader, China Investment, Guangli, Fengmao, Flourish and Terrific in respect of Goodman Industrial Trust for further details regarding the Exchangeable Securities issued by Goodman Funds Management Limited (ACN 067 796 741) as responsible entity of China Hybrid Investment Sub-Trust, and exchangeable for Stapled Securities.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27/05/2011	Leader, China Investment, Guangli, Fengmao, Flourish and Terrific	Issue of Stapled Securities upon exercise of A\$0.30 options	\$42,065,814.31	170,721,649 Stapled Securities	170,721,649
27/05/2011	Leader, China Investment, Guangli, Fengmao, Flourish and Terrific	Issue of Stapled Securities upon exercise of A\$0.40 options	\$36,468,420.79	105,278,351 Stapled Securities	105,278,351
See Annexure A	Guangli (and Leader, China				

	Investment, Fengmao, Flourish and Terrific)				
See Annexure B	Fengmao (and Leader, China Investment, Guangli, Flourish and Terrific)				
See Annexure C	Terrific (and Leader, China Investment, Guangli, Fengmao and Flourish)				
See Annexure D	Flourish (and Leader, China Investment, Guangli, Fengmao and Terrific)				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Leader	J.P Morgan Nominees Australia Limited)	Leader	Relevant interest pursuant to s608(1) of the Act as beneficial owner. (Since Leader is not the registered holder of the Stapled Securities, its ability to vote and dispose of these Stapled Securities is qualified accordingly.)	Stapled Securities – 799,255,813	799,255,813 (See note 1)
China Investment	J.P Morgan Nominees Australia Limited (Stapled Securities)	Leader	China Investment controls Leader and accordingly has a relevant interest in the same securities as Leader under section 608(3) of the Act. (Since China Investment is not the registered holder of the securities, its ability to vote and dispose of these securities is qualified accordingly.)	Stapled Securities – 799,255,813	799,255,813 (See note 1)
Guangli, Fengmao, Flourish and Terrific	J.P Morgan Nominees Australia Limited (Stapled Securities)	Leader	Each entity is an associate of Leader under section 12(2)(a) of the Act and accordingly has a relevant interest in the same securities as Leader under sections 608(3)(a) or 608(3)(b), respectively, of the Act. (Since none of these entities is the registered holder of the securities, their ability to vote and dispose of these securities is qualified accordingly.)	Stapled Securities – 799,255,813	799,255,813 (See note 1)
Guangli	HSBC Custody Nominees (Australia) Limited	Guangli	Relevant interest pursuant to s608(1) of the Act as beneficial owner. (Since Guangli is not the registered holder of the Stapled Securities, its ability to vote and dispose of these Stapled Securities is qualified accordingly.)	Stapled Securities – 5,033,125	5,033,125
China Investment	HSBC Custody Nominees (Australia)	Guangli	China Investment controls Guangli and accordingly has a relevant interest in the same	Stapled Securities – 5,033,125	5,033,125

	Limited		securities as Guangli under section 608(3) of the Act. (Since China Investment is not the registered holder of the securities, its ability to vote and dispose of these securities is qualified accordingly.)		
Leader, Fengmao, Flourish and Terrific	HSBC Custody Nominees (Australia) Limited	Guangli	Each entity is an associate of Guangli under section 12(2)(a) of the Act and accordingly has a relevant interest in the same securities as Guangli under sections 608(3)(a) or 608(3)(b), respectively, of the Act. (Since none of these entities is the registered holder of the securities, their ability to vote and dispose of these securities is qualified accordingly.)	Stapled Securities – 5,033,125	5,033,125
Fengmao	HSBC Custody Nominees (Australia) Limited	Fengmao	Relevant interest pursuant to s608(1) of the Act as beneficial owner. (Since Fengmao is not the registered holder of the Stapled Securities, its ability to vote and dispose of these Stapled Securities is qualified accordingly.)	Stapled Securities – 3,469,518	3,469,518
China Investment	HSBC Custody Nominees (Australia) Limited	Fengmao	China Investment controls Fengmao and accordingly has a relevant interest in the same securities as Fengmao under section 608(3) of the Act. (Since China Investment is not the registered holder of the securities, its ability to vote and dispose of these securities is qualified accordingly.)	Stapled Securities – 3,469,518	3,469,518
Leader, Guangli, Flourish and Terrific	HSBC Custody Nominees (Australia) Limited	Fengmao	Each entity is an associate of Fengmao under section 12(2)(a) of the Act and accordingly has a relevant interest in the same securities as Fengmao under sections 608(3)(a) or 608(3)(b), respectively, of the Act. (Since none of these entities is the registered holder of the securities, their ability to vote and dispose of these securities is qualified accordingly.)	Stapled Securities – 3,469,518	3,469,518
Flourish	State Street (OMNIBUS Account)	Flourish	Relevant interest pursuant to s608(1) of the Act as beneficial owner. (Since Flourish is not the registered holder of the Stapled Securities, its ability to vote and dispose of these Stapled Securities is qualified accordingly.)	Stapled Securities – 3,511,352	3,511,352
China Investment	State Street (OMNIBUS Account)	Flourish	China Investment controls Flourish and accordingly has a relevant interest in the same securities as Flourish under section 608(3) of the Act. (Since China Investment is not the registered holder of the securities, its ability to vote and dispose of these securities is qualified accordingly.)	Stapled Securities – 3,511,352	3,511,352

Leader, Guangli, Fengmao and Terrific	State Street (OMNIBUS Account)	Flourish	Each entity is an associate of Flourish under section 12(2)(a) of the Act and accordingly has a relevant interest in the same securities as Flourish under sections 608(3)(a) or 608(3)(b), respectively, of the Act. (Since none of these entities is the registered holder of the securities, their ability to vote and dispose of these securities is qualified accordingly.)	Stapled Securities – 3,511,352	3,511,352
Terrific	HSBC Custody Nominees (Australia) Limited	Terrific	Relevant interest pursuant to s608(1) of the Act as beneficial owner. (Since Terrific is not the registered holder of the Stapled Securities, its ability to vote and dispose of these Stapled Securities is qualified accordingly.)	Stapled Securities – 1,205,889	1,205,889
China Investment	HSBC Custody Nominees (Australia) Limited	Terrific	China Investment controls Terrific and accordingly has a relevant interest in the same securities as Terrific under section 608(3) of the Act. (Since China Investment is not the registered holder of the securities, its ability to vote and dispose of these securities is qualified accordingly.)	Stapled Securities – 1,205,889	1,205,889
Leader, Guangli, Fengmao and Flourish	HSBC Custody Nominees (Australia) Limited	Terrific	Each entity is an associate of Terrific under section 12(2)(a) of the Act and accordingly has a relevant interest in the same securities as Terrific under sections 608(3)(a) or 608(3)(b), respectively, of the Act. (Since none of these entities is the registered holder of the securities, their ability to vote and dispose of these securities is qualified accordingly.)	Stapled Securities – 1,205,889	1,205,889

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

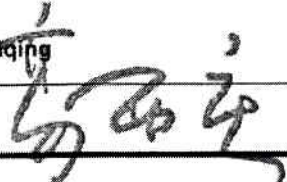
6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
China Investment and Leader	1710-H, 17/F, New Poly Plaza No.1 North Chaoyangmen Street, Dongcheng District, Beijing, P.R.C.
Guangli	Room 1705, No. 1 North Chaoyangmen Street, Dongcheng District, Beijing, P.R.C.

Fengmao	Room 1710-A, No. 1 North Chaoyangmen Street, Dongcheng District, Beijing, P.R.C.
Flourish	Room 704, No. 2 Building, No. 1 Complex, Naoshikou Avenue, Xicheng District, Beijing, P.R.C.
Terrific	Room 703, No. 2 Building, No. 1 Complex, Naoshikou Avenue, Xicheng District, Beijing, P.R.C.

Signature

print name	Gao Xiqing	capacity	Executive Director & President of Leader Investment Corporation President of China Investment Corporation
sign here		date	/05/2011

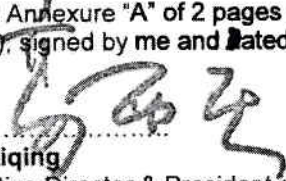
DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure "A" of 2 pages referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated May 2011.


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Gao Xiqing

Executive Director & President of Leader Investment Corporation
President of China Investment Corporation

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
23 December 2010	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$114,214.56	Stapled Securities - -177,600	-177,600
23 December 2010	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$28,371.20	Stapled Securities - -44,000	-44,000
29 December 2010	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$8905.00	Stapled Securities - -13,700	-13,700
4 January 2011	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$100,413.10	Stapled Securities - -155,800	-155,800
5 January 2011	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$16,256.00	Stapled Securities - -25,400	-25,400
12 January 2011	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$3,712.00	Stapled Securities - -5,800	-5,800
13 January 2011	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$324,837.48	Stapled Securities - -507,400	-507,400
14 January 2011	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$2,160.00	Stapled Securities - -3,375	-3,375
14 January 2011	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$113,750.10	Stapled Securities - -179,700	-179,700
17 January 2011	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$213,900.00	Stapled Securities - -300,000	-300,000
				TOTAL: Stapled Securities - -1,412,775	TOTAL: -1,412,775

Annexure B

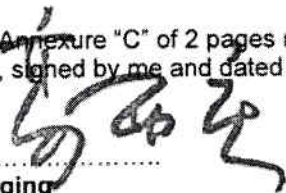
This is Annexure "B" of 2 pages referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated May 2011.


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Gao Xiqing
Executive Director & President of Leader Investment Corporation
President of China Investment Corporation

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
11 February 2011	Fengmao (and Leader, China Investment, Guangli, Flourish and Terrific)	On market sale on behalf of Fengmao	-\$143,583.66	Stapled Securities - -209,550	-209,550
11 March 2011	Fengmao (and Leader, China Investment, Guangli, Flourish and Terrific)	On market sale on behalf of Fengmao	-\$183,494.50	Stapled Securities - -262,135	-262,135
11 March 2011	Fengmao (and Leader, China Investment, Guangli, Flourish and Terrific)	On market sale on behalf of Fengmao	-\$2,001.30	Stapled Securities - -2,859	-2,859
14 March 2011	Fengmao (and Leader, China Investment, Guangli, Flourish and Terrific)	On market sale on behalf of Fengmao	-\$108,995.16	Stapled Securities - -160,287	-160,287
15 March 2011	Fengmao (and Leader, China Investment, Guangli, Flourish and Terrific)	On market sale on behalf of Fengmao	-\$41,602.40	Stapled Securities - -61,180	-61,180
16 March 2011	Fengmao (and Leader, China Investment, Guangli, Flourish and Terrific)	On market sale on behalf of Fengmao	-\$196,701.29	Stapled Securities - -296,818	-296,818
17 March 2011	Fengmao (and Leader, China Investment, Guangli, Flourish and Terrific)	On market sale on behalf of Fengmao	-\$59,604.67	Stapled Securities - -92,439	-92,439
				TOTAL: Stapled Securities - -1,085,268	TOTAL: -1,085,268

Annexure C

This is Annexure "C" of 2 pages referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated May 2011.



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Gao Xiqing
Executive Director & President of Leader Investment Corporation
President of China Investment Corporation

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
14 February 2011	Terrific (and Leader, China Investment, Guangli, Fengmao and Flourish)	On market purchase on behalf of Terrific	\$66,431.17	Stapled Securities – 99,151	99,151
17 February 2011	Terrific (and Leader, China Investment, Guangli, Fengmao and Flourish)	On market purchase on behalf of Terrific	\$68,827.56	Stapled Securities – 101,217	101,217
21 February 2011	Terrific (and Leader, China Investment, Guangli, Fengmao and Flourish)	On market purchase on behalf of Terrific	\$214,968.76	Stapled Securities – 313,823	313,823
22 February 2011	Terrific (and Leader, China Investment, Guangli, Fengmao and Flourish)	On market purchase on behalf of Terrific	\$255,304.30	Stapled Securities – 372,707	372,707
23 February 2011	Terrific (and Leader, China Investment, Guangli, Fengmao and Flourish)	On market purchase on behalf of Terrific	\$216,786.28	Stapled Securities – 318,991	318,991
				TOTAL: Stapled Securities – 1,205,889	TOTAL: 1,205,889

Annexure D

This is Annexure "D" of 2 pages referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated May 2011.


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Gao Xiqing
Executive Director & President of Leader Investment Corporation
President of China Investment Corporation

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
11 April 2011	Flourish (and Leader, China Investment, Guangli, Fengmao and Terrific)	On market purchase on behalf of Flourish	\$166,654.95	Stapled Securities – 236,390	236,390
12 April 2011	Flourish (and Leader, China Investment, Guangli, Fengmao and Terrific)	On market purchase on behalf of Flourish	\$120,597.32	Stapled Securities – 177,349	177,349
25 May 2011	Flourish (and Leader, China Investment, Guangli, Fengmao and Terrific)	On market purchase on behalf of Flourish	\$17,019.95	Stapled Securities – 23,522	23,522
26 May 2011	Flourish (and Leader, China Investment, Guangli, Fengmao and Terrific)	On market purchase on behalf of Flourish	\$10,159.54	Stapled Securities – 14,041	14,041
				TOTAL: Stapled Securities – 451,302	TOTAL: 451,302

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

<u>To</u> Company Name/Scheme	Goodman Industrial Trust (of which the responsible entity is Goodman Funds Management Limited ACN 067 796 741)
ACN/ARSN	ARSN 091 213 839

1. Details of substantial holder (1)

Name	Leader Investment Corporation (Leader); China Investment Corporation (China Investment); Guangli Investment Corporation (Guangli); Fengmao Investment Corporation (Fengmao), Flourish Investment Corporation (Flourish) and Terrific Investment Corporation (Terrific)
ACN/ARSN (if applicable)	N/A

There was a change in the interests of the substantial holder on	27/05/2011
The previous notice was given to the company on	24/12/2010
The previous notice was dated	24/12/2010

Refer also to the Form 603 given in respect of Goodman Limited (ACN 000 123 701) on the date of this notice.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Exchangeable Securities	616,686,867	8.21%	616,686,867	7.70% (see note 1)
Stapled Securities	537,316,549	7.15%	812,475,697	10.14% (see note 2)
A\$0.30 options over Stapled Securities	See note 3.	Not known	Nil	Nil
A\$0.40 options over Stapled Securities	See note 4.	Not known	Nil	Nil

1. 'Exchangeable Securities' means fully paid, perpetual, unsecured, subordinated exchangeable securities, being notes issued by Goodman Funds Management Limited (ACN 067 796 741) as responsible entity of China Hybrid Investment Sub-Trust, and exchangeable for units in the Goodman Industrial Trust (ARSN 091 213 839), being securities stapled to an equivalent number of shares in Goodman Limited (ACN 000 123 071) (**Stapled Securities**) at the relevant conversion price and on terms agreed between the parties.

Goodman Funds Management Limited as responsible entity of the Goodman Industrial Trust, has previously determined that until the market price of Goodman Stapled Securities falls below the average conversion price of the Exchangeable Securities, Leader Investment Corporation's interest and voting power in the Goodman Industrial Trust is to be valued as equalling the number of Stapled Securities into which it would be exchanged. Accordingly, each Exchangeable Security holder shall have a number of votes equal to the number of votes that would be exercisable by a holder of the total number of Goodman Stapled Securities which would be required to be issued to the Exchangeable Security Holder if the Exchangeable Securities held by that Security Holder had been exchanged on the record date for the relevant meeting (being the previous market date before that meeting). Technically, under s253F the voting power attached to interests in schemes is equal to their dollar value but for the purposes of this notice (which is not given in the context of a meeting), one vote per unit has been assumed. On this basis, the total diluted voting interests of the units on issue (7,394,607,411) and Exchangeable Securities (616,686,867) equals 8,011,294,278. The Exchangeable Securities represent 7.70% of this total. Using the same methodology, the previous notice was in respect of 616,686,867 Exchangeable Securities.

2. Voting power of the units against the diluted total of 8,011,294,278 equals 10.14%. This would equal 10.99% of the 7,394,607,411 units on issue.

3. 170,721,649 options. Voting Power determinable in accordance with s253F of the Corporations Act (Act).

4. 105,278,351 options. Voting Power determinable in accordance with s253F of the Act.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27/05/2011	Leader, China Investment, Guangli, Fengmao, Flourish and Terrific	Issue of Stapled Securities upon exercise of A\$0.30 options	\$42,065,814.31	170,721,649 Stapled Securities	170,721,649
27/05/2011	Leader, China Investment, Guangli, Fengmao, Flourish and Terrific	Issue of Stapled Securities upon exercise of A\$0.40 options	\$36,468,420.79	105,278,351 Stapled Securities	105,278,351
See Annexure A	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)				
See Annexure B	Fengmao (and Leader, China Investment, Guangli, Flourish and Terrific)				
See Annexure C	Terrific (and Leader, China Investment, Guangli, Fengmao and Flourish)				
See Annexure D	Flourish (and Leader, China Investment, Guangli, Fengmao and Terrific)				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Leader	Leader	Leader	Relevant interest pursuant to s608(1) of the Act as registered holder	Exchangeable Securities – 2,750	616,686,867 (See note 1)
Leader	J.P Morgan Nominees Australia Limited)	Leader	Relevant interest pursuant to s608(1) of the Act as beneficial owner. (Since Leader is not the registered holder of the Stapled Securities, its ability to vote and dispose of these Stapled Securities is qualified accordingly.)	Stapled Securities – 799,255,813	799,255,813 (See notes 1 and 2)
China Investment	J.P Morgan Nominees Australia Limited (Stapled Securities) Leader Investment	Leader	China Investment controls Leader and accordingly has a relevant interest in the same securities as Leader under section 608(3) of the Act. (Since China Investment is not the registered holder of the securities, its ability to	Exchangeable Securities – 2,750 Stapled Securities – 799,255,813	1,415,942,680 (See notes 1 and 2)

	Corporation (Exchangeable Securities)		vote and dispose of these securities is qualified accordingly.)		
Guangli, Fengmao, Flourish and Terrific	J.P Morgan Nominees Australia Limited (Stapled Securities) Leader (Exchangeable Securities)	Leader	Each entity is an associate of Leader under section 12(2)(a) of the Act and accordingly has a relevant interest in the same securities as Leader under sections 608(3)(a) or 608(3)(b), respectively, of the Act. (Since none of these entities is the registered holder of the securities, their ability to vote and dispose of these securities is qualified accordingly.)	Exchangeable Securities – 2,750 Stapled Securities – 799,255,813	1,415,942,680 (See notes 1 and 2)
Guangli	HSBC Custody Nominees (Australia) Limited	Guangli	Relevant interest pursuant to s608(1) of the Act as beneficial owner. (Since Guangli is not the registered holder of the Stapled Securities, its ability to vote and dispose of these Stapled Securities is qualified accordingly.)	Stapled Securities – 5,033,125	5,033,125
China Investment	HSBC Custody Nominees (Australia) Limited	Guangli	China Investment controls Guangli and accordingly has a relevant interest in the same securities as Guangli under section 608(3) of the Act. (Since China Investment is not the registered holder of the securities, its ability to vote and dispose of these securities is qualified accordingly.)	Stapled Securities – 5,033,125	5,033,125
Leader, Fengmao, Flourish and Terrific	HSBC Custody Nominees (Australia) Limited	Guangli	Each entity is an associate of Guangli under section 12(2)(a) of the Act and accordingly has a relevant interest in the same securities as Guangli under sections 608(3)(a) or 608(3)(b), respectively, of the Act. (Since none of these entities is the registered holder of the securities, their ability to vote and dispose of these securities is qualified accordingly.)	Stapled Securities – 5,033,125	5,033,125
Fengmao	HSBC Custody Nominees (Australia) Limited	Fengmao	Relevant interest pursuant to s608(1) of the Act as beneficial owner. (Since Fengmao is not the registered holder of the Stapled Securities, its ability to vote and dispose of these Stapled Securities is qualified accordingly.)	Stapled Securities – 3,469,518	3,469,518
China Investment	HSBC Custody Nominees (Australia) Limited	Fengmao	China Investment controls Fengmao and accordingly has a relevant interest in the same securities as Fengmao under section 608(3) of the Act. (Since China Investment is not the registered holder of the securities, its ability to vote and dispose of these securities is qualified accordingly.)	Stapled Securities – 3,469,518	3,469,518
Leader, Guangli, Flourish and Terrific	HSBC Custody Nominees (Australia) Limited	Fengmao	Each entity is an associate of Fengmao under section 12(2)(a) of the Act and accordingly has a relevant interest in the same securities as Fengmao under sections	Stapled Securities – 3,469,518	4,554,786

			608(3)(a) or 608(3)(b), respectively, of the Act. (Since none of these entities is the registered holder of the securities, their ability to vote and dispose of these securities is qualified accordingly.)		
Flourish	State Street (OMNIBUS Account)	Flourish	Relevant interest pursuant to s608(1) of the Act as beneficial owner. (Since Flourish is not the registered holder of the Stapled Securities, its ability to vote and dispose of these Stapled Securities is qualified accordingly.)	Stapled Securities – 3,511,352	3,511,352
China Investment	State Street (OMNIBUS Account)	Flourish	China Investment controls Flourish and accordingly has a relevant interest in the same securities as Flourish under section 608(3) of the Act. (Since China Investment is not the registered holder of the securities, its ability to vote and dispose of these securities is qualified accordingly.)	Stapled Securities – 3,511,352	3,511,352
Leader, Guangli, Fengmao and Terrific	State Street (OMNIBUS Account)	Flourish	Each entity is an associate of Flourish under section 12(2)(a) of the Act and accordingly has a relevant interest in the same securities as Flourish under sections 608(3)(a) or 608(3)(b), respectively, of the Act. (Since none of these entities is the registered holder of the securities, their ability to vote and dispose of these securities is qualified accordingly.)	Stapled Securities – 3,511,352	3,511,352
Terrific	HSBC Custody Nominees (Australia) Limited	Terrific	Relevant interest pursuant to s608(1) of the Act as beneficial owner. (Since Terrific is not the registered holder of the Stapled Securities, its ability to vote and dispose of these Stapled Securities is qualified accordingly.)	Stapled Securities – 1,205,889	1,205,889
China Investment	HSBC Custody Nominees (Australia) Limited	Terrific	China Investment controls Terrific and accordingly has a relevant interest in the same securities as Terrific under section 608(3) of the Act. (Since China Investment is not the registered holder of the securities, its ability to vote and dispose of these securities is qualified accordingly.)	Stapled Securities – 1,205,889	1,205,889
Leader, Guangli, Fengmao and Flourish	HSBC Custody Nominees (Australia) Limited	Terrific	Each entity is an associate of Terrific under section 12(2)(a) of the Act and accordingly has a relevant interest in the same securities as Terrific under sections 608(3)(a) or 608(3)(b), respectively, of the Act. (Since none of these entities is the registered holder of the securities, their ability to vote and dispose of these securities is qualified accordingly.)	Stapled Securities – 1,205,889	1,205,889

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

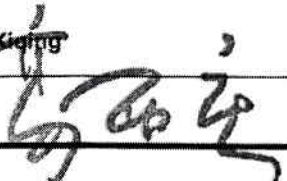
Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
China Investment and Leader	1710-H, 17/F, New Poly Plaza No.1 North Chaoyangmen Street, Dongcheng District, Beijing, P.R.C.
Guangli	Room 1705, No. 1 North Chaoyangmen Street, Dongcheng District, Beijing, P.R.C.
Fengmao	Room 1710-A, No. 1 North Chaoyangmen Street, Dongcheng District, Beijing, P.R.C.
Flourish	Room 704, No. 2 Building, No. 1 Complex, Naoshikou Avenue, Xicheng District, Beijing, P.R.C.
Terrific	Room 703, No. 2 Building, No. 1 Complex, Naoshikou Avenue, Xicheng District, Beijing, P.R.C.

Signature

print name	Gao Xiang	capacity	Executive Director & President of Leader Investment Corporation President of China Investment Corporation
sign here		date	/05/2011

DIRECTIONS

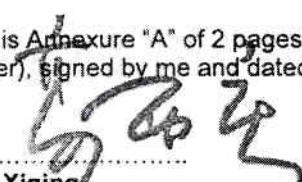
- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure "A" of 2 pages referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated May 2011.


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Gao Xiqing

Executive Director & President of Leader Investment Corporation
President of China Investment Corporation

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
23 December 2010	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$114,214.56	Stapled Securities - -177,600	-177,600
23 December 2010	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$28,371.20	Stapled Securities - -44,000	-44,000
29 December 2010	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$8905.00	Stapled Securities - -13,700	-13,700
4 January 2011	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$100,413.10	Stapled Securities - -155,800	-155,800
5 January 2011	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$16,256.00	Stapled Securities - -25,400	-25,400
12 January 2011	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$3,712.00	Stapled Securities - -5,800	-5,800
13 January 2011	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$324,837.48	Stapled Securities - -507,400	-507,400
14 January 2011	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$2,160.00	Stapled Securities - -3,375	-3,375
14 January 2011	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$113,750.10	Stapled Securities - -179,700	-179,700
17 January 2011	Guangli (and Leader, China Investment, Fengmao, Flourish and Terrific)	On market sale on behalf of Guangli	-\$213,900.00	Stapled Securities - -300,000	-300,000
				TOTAL: Stapled Securities - -1,412,775	TOTAL: -1,412,775

Annexure B

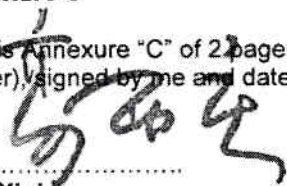
This is Annexure "B" of 2 pages referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated May 2011.


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Gao Xiqing
Executive Director & President of Leader Investment Corporation
President of China Investment Corporation

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
11 February 2011	Fengmao (and Leader, China Investment, Guangli, Flourish and Terrific)	On market sale on behalf of Fengmao	-\$143,583.66	Stapled Securities – -209,550	-209,550
11 March 2011	Fengmao (and Leader, China Investment, Guangli, Flourish and Terrific)	On market sale on behalf of Fengmao	-\$183,494.50	Stapled Securities – -262,135	-262,135
11 March 2011	Fengmao (and Leader, China Investment, Guangli, Flourish and Terrific)	On market sale on behalf of Fengmao	-\$2,001.30	Stapled Securities – -2,859	-2,859
14 March 2011	Fengmao (and Leader, China Investment, Guangli, Flourish and Terrific)	On market sale on behalf of Fengmao	-\$108,995.16	Stapled Securities – -160,287	-160,287
15 March 2011	Fengmao (and Leader, China Investment, Guangli, Flourish and Terrific)	On market sale on behalf of Fengmao	-\$41,602.40	Stapled Securities – -61,180	-61,180
16 March 2011	Fengmao (and Leader, China Investment, Guangli, Flourish and Terrific)	On market sale on behalf of Fengmao	-\$196,701.29	Stapled Securities – -296,818	-296,818
17 March 2011	Fengmao (and Leader, China Investment, Guangli, Flourish and Terrific)	On market sale on behalf of Fengmao	-\$59,604.67	Stapled Securities – -92,439	-92,439
				TOTAL: Stapled Securities – -1,085,268	TOTAL: -1,085,268

Annexure C

This is Annexure "C" of 2 pages referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated May 2011.

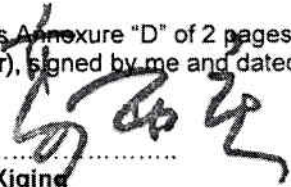


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Gao Xiqing
Executive Director & President of Leader Investment Corporation
President of China Investment Corporation

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
14 February 2011	Terrific (and Leader, China Investment, Guangli, Fengmao and Flourish)	On market purchase on behalf of Terrific	\$66,431.17	Stapled Securities – 99,151	99,151
17 February 2011	Terrific (and Leader, China Investment, Guangli, Fengmao and Flourish)	On market purchase on behalf of Terrific	\$68,827.56	Stapled Securities – 101,217	101,217
21 February 2011	Terrific (and Leader, China Investment, Guangli, Fengmao and Flourish)	On market purchase on behalf of Terrific	\$214,968.76	Stapled Securities – 313,823	313,823
22 February 2011	Terrific (and Leader, China Investment, Guangli, Fengmao and Flourish)	On market purchase on behalf of Terrific	\$255,304.30	Stapled Securities – 372,707	372,707
23 February 2011	Terrific (and Leader, China Investment, Guangli, Fengmao and Flourish)	On market purchase on behalf of Terrific	\$216,786.28	Stapled Securities – 318,991	318,991
				TOTAL: Stapled Securities – 1,205,889	TOTAL: 1,205,889

Annexure D

This is Annexure "D" of 2 pages referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated May 2011.



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Gao Xiqing
Executive Director & President of Leader Investment Corporation
President of China Investment Corporation

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
11 April 2011	Flourish (and Leader, China Investment, Guangli, Fengmao and Terrific)	On market purchase on behalf of Flourish	\$166,654.95	Stapled Securities – 236,390	236,390
12 April 2011	Flourish (and Leader, China Investment, Guangli, Fengmao and Terrific)	On market purchase on behalf of Flourish	\$120,597.32	Stapled Securities – 177,349	177,349
25 May 2011	Flourish (and Leader, China Investment, Guangli, Fengmao and Terrific)	On market purchase on behalf of Flourish	\$17,019.95	Stapled Securities – 23,522	23,522
26 May 2011	Flourish (and Leader, China Investment, Guangli, Fengmao and Terrific)	On market purchase on behalf of Flourish	\$10,159.54	Stapled Securities – 14,041	14,041
				TOTAL: Stapled Securities – 451,302	TOTAL: 451,302