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Goodman announces implementation of the Hong Kong Restructure

Date	22 August 2012
Release	Immediate

Goodman Group (Goodman or Group) advises that today it completed the implementation of the internal restructure of the Group to add Goodman Logistics (HK) Limited to the existing Goodman Group stapled security (Restructure).

Securityholders with a Goodman stapled security now hold a CHESS Depository Interest (CDI) over an ordinary share in Goodman Logistics (HK) Limited, stapled to an ordinary share in Goodman Limited and a unit in Goodman Industrial Trust.

In accordance with the timetable set out in Goodman's announcement dated 10 August 2012, deferred settlement trading in Goodman securities will continue until 27 August 2012 and thereafter settlement of trades will take place in the ordinary course.

Further information regarding the Restructure, CDIs and the rights attaching to shares in Goodman Logistics (HK) Limited is contained in the Information Memorandum (a copy of which may be accessed at www.goodman.com/extraordinary-general-meetings).

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For further information, please contact Goodman:
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About Goodman

Goodman Group is an integrated property group with operations throughout Australia, New Zealand, Asia, Europe, the United Kingdom and North America. Goodman Group, comprised of the stapled entities Goodman Limited and Goodman Industrial Trust, is the largest industrial property group listed on the Australian Securities Exchange and one of the largest listed specialist fund managers of industrial property and business space globally.

Goodman's global property expertise, integrated own+develop+manage customer service offering and significant fund management platform ensures it creates innovative property solutions that meet the individual requirements of its customers, while seeking to deliver long-term returns for investors

For more information please visit www.goodman.com