



MARKET RELEASE

8 November 2012

Goodman Group

TRADING HALT

The securities of Goodman Group (the "Group") will be placed in Trading Halt Session State at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 12 November 2012 or when the announcement is released to the market.

Security Code: GMG

Andrew Black
Manager, Listings (Sydney)



08 November 2012

Ms Emma Badhni
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By email: Emma.Badhni@asx.com.au

Dear Emma

Goodman Group and Goodman PLUS Trust (ASX: GMG and GMPPA) – Request for trading halt

Pursuant to Listing Rule 17.1, the Goodman Group ("**Goodman**") requests a trading halt be granted by the Australian Securities Exchange with respect to Goodman's ordinary stapled securities and Goodman PLUS II securities.

For the purposes of Listing Rule 17.1, Goodman provides the following information:

- (a) Goodman is seeking the trading halt until such time as Goodman makes an announcement about the outcome of a placement of ordinary stapled securities to institutional and sophisticated investors ("Placement"). The Placement will commence today and is being conducted for the purpose of raising equity capital to fund long term growth opportunities, further strengthen Goodman's balance sheet and maintain a sound financial position;
- (b) Goodman requests that the trading halt last until such time as it makes an announcement to the market about the outcome of the Placement but, in any event, the trading halt will not last beyond the commencement of trading on Monday, 12 November 2012;
- (c) Goodman is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any other information, please do not hesitate to contact me.

Yours sincerely
GOODMAN GROUP

Carl Bicego
Company Secretary

Goodman Group

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Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
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