



18 December 2012

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

GOODMAN GROUP (GOODMAN) DISTRIBUTION FOR THE SIX MONTHS ENDING 31 DECEMBER 2012

In accordance with ASX Listing Rules 3.20 and 6.24, we advise as follows:

1. It is estimated that Goodman's distribution for the six months ending 31 December 2012 will be 9.7 cents per security.
2. The distribution amount will be confirmed on the date the distribution is paid to Securityholders. The scheduled distribution payment date is Thursday, 28 February 2013.
3. The security register of Goodman will be closed by End of Day on Monday, 31 December 2012 for the purpose of determining the entitlement to the distribution of income for the six months ending 31 December 2012. Ex-distribution quotation will occur on Friday, 21 December 2012.
4. The Distribution Reinvestment Plan for the distribution for the six months ending 31 December 2012 will continue to be suspended.
5. Goodman reaffirms FY2013 operating EPS guidance of 32.3 cents.

Please do not hesitate to contact the undersigned if you require further information.

Yours faithfully

A handwritten signature in black ink, appearing to read "Carl Bicego", is written over a light blue horizontal line.

Carl Bicego
Company Secretary

Goodman Group

Goodman Limited | ABN 69 000 123 071

Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621

as responsible entity of Goodman Industrial Trust | ARSN 091213 839

Level 17, 60 Castlereagh Street, Sydney NSW 2000 | GPO Box 4703, Sydney NSW 2001 Australia

Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability

Suite 2008, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070

info-au@goodman.com | www.goodman.com