



10 May 2013

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

GOODMAN GROUP - CONFIRMATION OF RELEASE OF SECURITIES FROM ESCROW

On 24 May 2011 Goodman issued 45,076,923 fully paid ordinary Securities to the vendors of the Moorabbin Airport and Business Park as part of consideration for the acquisition of the business. Of those Securities, 15,025,641 were placed under voluntary escrow for 2 years and will be released on 24 May 2013.

The remaining 30,051,282 Securities are subject to a 5 year voluntary escrow period and will be released on 24 May 2016.

The Goodman family have confirmed that they have no current intention to sell the securities being released from escrow.

Please contact the undersigned in relation to any queries.

Yours sincerely

Carl Bicego
Company Secretary

Goodman Group

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