



19 June 2013

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**GOODMAN GROUP (GOODMAN) ESTIMATED DISTRIBUTION FOR THE SIX MONTHS
ENDING 30 JUNE 2013**

In accordance with ASX Listing Rules 3.20 and 6.24, we advise as follows:

1. It is estimated that Goodman's dividend/distribution for the six months ending 30 June 2013 will be 9.7 cents per stapled security. This distribution is expected to comprise a distribution from Goodman Industrial Trust and a dividend from Goodman Limited. This brings total distributions for the year to 19.4 cents per stapled security, up 8% on the 2012 full year distribution.
2. The distribution amount including the amount of the Goodman Industrial Trust distribution and Goodman Limited dividend will be confirmed with the release of the Annual Results on 15 August 2013. The scheduled payment date is Monday, 26 August 2013.
3. The security register of Goodman will be closed by End of Day on Friday, 28 June 2013 for the purpose of determining the entitlement to the distribution of income for the six months ending 30 June 2013. Ex-distribution quotation will occur on Tuesday, 25 June 2013.
4. The Distribution Reinvestment Plan (DRP) for the distribution for the six months ending 30 June 2013 will be suspended as a result of recent capital management initiatives bringing gearing levels to the low end of the Group's target range.

Please do not hesitate to contact the undersigned if you require further information.

Yours faithfully

Carl Bicego
Company Secretary

Goodman Group

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Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
as responsible entity of Goodman Industrial Trust | ARSN 091213 839
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