



20 February 2014

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir

**GOODMAN GROUP (GOODMAN) – TAXATION COMPONENTS AND FUND PAYMENT
NOTICE DISTRIBUTION FOR THE HALF YEAR ENDED 31 DECEMBER 2013**

Goodman Industrial Trust

The following are the components of Goodman Industrial Trust's distribution of 10.35 cents per security for the half year ended 31 December 2013. The scheduled distribution payment date is Friday 21 June 2014.

Component	Cents per unit
Capital gains - concession amount	0.00000
Capital gains - discount amount	0.00000
Capital gains - other	0.00000
Sub-total capital gains	0.00000
Other income	5.484753
Interest income	1.082139
Foreign income	1.195789
Tax deferred	2.587319
Total distribution	<u>10.35</u>

For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of 5.484753 cents per unit in respect of the income year ending 30 June 2014 as follows:

Component	Cents per unit
Capital gains - grossed up discount amount	0.00000
Capital gains - other	0.00000
Other income	5.484753
Fund payment	5.484753

Goodman Group

Goodman Limited | ABN 69 000 123 071

Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621

as responsible entity of Goodman Industrial Trust | ARSN 091213 839

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Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability

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Annual Tax Statement

Details of the full year components of distributions will be included in the annual tax statement scheduled to be dispatched to Securityholders in August 2014.

Yours sincerely

A handwritten signature in black ink, appearing to read "Carl Bicego".

Carl Bicego

Company Secretary