



24 August 2015

The Manager  
Company Notices Section  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir

**GOODMAN GROUP (GOODMAN) – TAXATION COMPONENTS AND FUND PAYMENT  
NOTICE DISTRIBUTION FOR THE HALF YEAR ENDED 30 JUNE 2015**

**Goodman Industrial Trust**

The following are the components of Goodman Industrial Trust's distribution of 11.1 cents per security for the half year ended 30 June 2015. The scheduled distribution payment date is Wednesday 26 August 2015.

| <b>Component</b>                         | <b>Cents per unit</b> |
|------------------------------------------|-----------------------|
| <i>Capital gains - concession amount</i> | <i>0.4522847</i>      |
| <i>Capital gains - discount amount</i>   | <i>0.0000000</i>      |
| <i>Capital gains - other</i>             | <i>0.0000000</i>      |
| Sub-total capital gains                  | 0.4522847             |
| Other income                             | 4.6699030             |
| Interest income                          | 4.5248336             |
| Foreign income                           | 1.4529787             |
| Tax deferred                             | 0.0000000             |
| <b>Total distribution</b>                | <b>11.100000</b>      |

For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of 4.6699030 cents per unit in respect of the income year ending 30 June 2015 as follows:

| <b>Component</b>    | <b>Cents per unit</b> |
|---------------------|-----------------------|
| Other income        | 4.6699030             |
| <b>Fund payment</b> | <b>4.6699030</b>      |

**Goodman Group**

Goodman Limited | ABN 69 000 123 071

Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621

as responsible entity of Goodman Industrial Trust | ARSN 091213 839

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Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability

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**Annual Tax Statement**

Details of the full year components of distributions will be included in the annual tax statement scheduled to be dispatched to Securityholders on Wednesday 26 August 2015.

Yours sincerely



Carl Bicego  
**Company Secretary**