



18 February 2016

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir

**GOODMAN GROUP (GOODMAN) – TAXATION COMPONENTS AND FUND PAYMENT
NOTICE DISTRIBUTION FOR THE HALF YEAR ENDED 31 DECEMBER 2015**

Goodman Industrial Trust

The following are the components of Goodman Industrial Trust's distribution of 11.9 cents per security for the half year ended 31 December 2015. The scheduled distribution payment date is Monday, 22 February 2016.

Component	Cents per unit
Capital gains - concession amount	0.000000
Capital gains - discount amount	0.000000
Capital gains - other	0.000000
Sub-total capital gains	0.000000
Other income	7.137168
Interest income	3.473040
Foreign income	1.289792
Tax deferred	0.000000
Total distribution	<u>11.900000</u>

For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of 7.137168 cents per unit in respect of the income year ending 30 June 2016 as follows:

Component	Cents per unit
Capital gains - grossed up discount amount	0.000000
Capital gains - other	0.000000
Other income	7.137168
Fund payment	7.137168

Goodman Group

Goodman Limited | ABN 69 000 123 071
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
as responsible entity of Goodman Industrial Trust | ARSN 091213 839
Level 17, 60 Castlereagh Street, Sydney NSW 2000 | GPO Box 4703, Sydney NSW 2001 Australia
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Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability
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Annual Tax Statement

Details of the full year components of distributions will be included in the annual tax statement scheduled to be dispatched to Securityholders in August 2016.

Yours sincerely

A handwritten signature in black ink, appearing to read "Carl Bicego".

Carl Bicego

Company Secretary