



ASX release

PLACEMENT – CLEANSING NOTICE UNDER SECTIONS 708A AND 1012DA OF THE CORPORATIONS ACT 2001 (CTH)

25 February 2025

This notice is given by Goodman Limited (ACN 000 123 071) (**GL**), Goodman Funds Management Limited (ACN 067 796 641) (**RE**) as responsible entity of Goodman Industrial Trust (ARSN 091 213 839) (**GIT**) and Goodman Logistics (HK) Limited (ARBN 155 911 149) (**GLHK**), (together, **Goodman**) under sections 708A and 1012DA of the Corporations Act 2001 (Cth) (**Corporations Act**) (as modified by ASIC Instruments 21-0016 and 21-0017).

Goodman refers to its announcement made to the market on 20 February 2025 relating to the successful completion of a fully underwritten institutional placement to raise approximately \$4.0 billion (**Placement**). Goodman has today issued 119,402,986 new fully paid ordinary Goodman stapled securities, each comprising one share in GL, one CHESS Depository Interest over a share in GLHK and one unit in GIT (**New Securities**), at an issue price of \$33.50 per New Security under the Placement.

Goodman gives notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act that:

1. Goodman issued the New Securities without disclosure to investors under Part 6D.2 of the Corporations Act and without a product disclosure statement for the New Securities being prepared;
2. Each of GL, GLHK and RE (as the issuer of units in GIT) is a disclosing entity and subject to regular reporting and disclosure obligations;
3. As at the date of this notice, each of GL, GLHK and RE has complied with:
 - a. the provisions of chapter 2M of the Corporations Act as they apply to GL, GLHK and GIT respectively; and
 - b. sections 674 and 674A of the Corporations Act as they apply to GL, GLHK and GIT respectively;
4. as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act.

– ENDS –

Authorised for release to the ASX by Carl Bicego, Group Head of Legal and Company Secretary.

Goodman Group

Goodman Limited | ABN 69 000 123 071
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
as responsible entity for Goodman Industrial Trust | ARSN 091 213 839

The Hayesbery, 1-11 Hayes Road, Rosebery NSW 2018 | GPO Box 4703, Sydney NSW 2001 Australia
Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited | BRN 59357133 | ARBN 155 911 149 | a Hong Kong company with limited liability
Suite 901, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070

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About Goodman

Goodman Group is a global industrial property specialist group with operations in key consumer markets across Australia, New Zealand, Asia, Europe, the United Kingdom, and the Americas. Goodman Group, comprised of the stapled entities Goodman Limited, Goodman Industrial Trust and Goodman Logistics (HK) Limited, is the largest property group on the Australian Securities Exchange (ASX: GMG), a top 20 entity by market capitalisation, and one of the largest listed specialist investment managers of industrial property globally.

Goodman provides essential infrastructure for the digital economy by owning, developing, and managing high-quality sustainable properties that are close to consumers in key cities around the world. Our property portfolio includes logistics and distribution centres, warehouses, light industrial, multi-storey industrial, business parks and data centres. We take a long-term view, investing significantly alongside our capital partners in our investment management platform and concentrating our portfolio where we can create the most value for customers and investors.

For more information visit: www.goodman.com



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