



Announcement Summary

Entity name

GATEWAY MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 05, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GML	ORDINARY FULLY PAID	336,904,571	05/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GATEWAY MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

31008402391

1.3 ASX issuer code

GML

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/11/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Nov-2021 10:01	New - Proposed issue of securities - GML	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

16,036,784 Shares will be issued to directors and their nominees following shareholder approval at a general extraordinary meeting of the Company.
176,470,709 free attaching Options will be issued following shareholder approval at a general extraordinary meeting of the Company.



Placement Details

ASX +security code and description

GML : ORDINARY FULLY PAID

Issue date

5/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

336,904,571

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? **What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01700000

Any other information the entity wishes to provide about the +securities to be quoted

Slight increase from the shares listed in the Appendix 3B dated 1 November 2021 as a result of rounding.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GML : ORDINARY FULLY PAID	2,240,540,171

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMLAN : OPTION EXPIRING 28-FEB-2022 EX 1.7C	6,666,667
GMLAO : OPTION EXPIRING 28-FEB-2022 EX 1.8C	6,666,667
GMLAP : OPTION EXPIRING 28-FEB-2022 EX 2C	6,666,666
GMLAQ : OPTION EXPIRING 19-JUN-2023 EX 3C	2,833,331
GMLAT : OPTION EXPIRING 26-AUG-2023 EX 2.4C	10,000,000
GMLAR : OPTION EXPIRING 19-JUN-2023 EX 3.5C	3,333,332
GMLAS : OPTION EXPIRING 19-JUN-2023 EX 4C	3,333,337
GMLAV : OPTION EXPIRING 02-FEB-2024 EX \$0.048	1,933,333
GMLAW : OPTION EXPIRING 02-FEB-2024 EX \$0.058	1,933,334
GMLAK : OPTION EXPIRING 12-NOV-2022 EX 3C	4,000,000
GMLAU : OPTION EXPIRING 02-FEB-2024 EX \$0.038	1,933,333
GMLAL : OPTION EXPIRING 12-NOV-2022 EX 3.5C	3,000,000
GMLAM : OPTION EXPIRING 12-NOV-2022 EX 4C	3,000,000



GMLAX : OPTION EXPIRING 12-MAY-2024 EX \$0.038	11,000,000
GMLAY : OPTION EXPIRING 12-MAY-2024 EX \$0.048	11,000,000
GMLAZ : OPTION EXPIRING 12-MAY-2024 EX \$0.058	11,000,000