

22 August 2022

Update on Consolidation of Capital

Gateway Mining Limited (ASX: GML) (**Gateway** or **Company**) advises that post-consolidation trading has now commenced on a deferred settlement basis under the ASX code: **GMLDA**. Shareholder approval for the Consolidation of capital on a ten (10) to one (1) basis was received at the Company's Extraordinary General Meeting of its shareholders (**EGM**) on 15 August 2022.

Event	Date
Effective date of Consolidation	18 August 2022
Last day for trading in pre-consolidation securities	19 August 2022
Trading in post-consolidation securities commences on a deferred settlement basis	22 August 2022
Record date	23 August 2022
First day for entity to update its register and to send holding statements to security holders reflecting the change in the number of securities they hold	24 August 2022
Last day for entity to update its register and to send holding statements to security holders reflecting the change in the number of securities they hold and to notify ASX that this has occurred	30 August 2022

This release has been authorised by:

Mark Cossom
Managing Director

For and on behalf of
GATEWAY MINING LIMITED

Investors
Mark Cossom
Managing Director
T: 08 6383 9969
or
Kar Chua
Company Secretary
T: 02 8316 3998

Media
Nicholas Read
Read Corporate
T: 08 9388 1474

[Click here to subscribe to investor updates](#)

Follow us on:
LinkedIn: [@gateway-mining](#)
Twitter: [@gateway_mining](#)