

11th December 2024

INVESTOR WEBINAR

Gateway Mining Executive Chairman, Peter Langworthy, to host a live investor webinar on Thursday 12 December 2024

Gateway Mining Limited (ASX: GML) (**Gateway or Company**) is pleased to advise that Executive Chair, Peter Langworthy, will host a live investor webinar on Thursday 12th December 2024.

The webinar will include an update on the Company's growth strategy following the recent sale of the gold rights at its Montague East Project in WA to Brightstar Resources. The sale has left Gateway with a strong cash position, a highly prospective exploration asset at its Montague Range Base Metals Project and Barrelnaker Gold Project, along with continued exposure to the consolidation of the Sandstone gold district through its shareholding in Brightstar Resources Limited (ASX:BTR).

The webinar will be held on Thursday 12th December 2024, commencing at 8.00am AWST / 11am AEDT.

Investors can register to join the webinar via the following link: <https://www.bigmarker.com/read-corporate/Gateway-Mining-Investor-Webinar-618b05cc3bd429c993e47fe1>

Investors will have the opportunity to submit live questions to Mr Langworthy via the online webinar platform.

This release has been authorised by:

Peter Langworthy
Executive Chair

For and on behalf of
GATEWAY MINING LIMITED

Investors
Peter Langworthy
Executive Chair
T: 08 6383 9969

or
Kar Chua
Company Secretary
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Nicholas Read
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**GATEWAY
MINING LTD**
ASX Code:GML

Leveraging regional consolidation to create new growth opportunities

- ▶ Transformational Brightstar deal
- ▶ Active participant in new wave of gold M&A
- ▶ Strong balance sheet to fund exploration & growth

12 December 2024
Peter Langworthy, Executive Chairman





Important Information and Disclaimer

Forward Looking Statements

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- ▶ Any forward looking statements included in this document involve subjective judgment and analysis and are subject to uncertainties, risks and contingencies, many of which are outside the control of, and may be unknown to, GML. In particular, they speak only as of the date of this document, they assume the success of GML's strategies, and they are subject to significant regulatory business, competitive and economic uncertainties and risks. Actual events may vary materially from the forward-looking statements and the assumptions on which the forward-looking statements are based. Recipients of this document are cautioned to not place undue reliance on such forward-looking statements.

Competent Person Statement

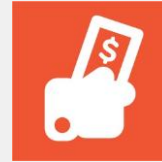
- ▶ The information in this presentation that relates to Exploration Results and Mineral Resources has been extracted from various GML ASX announcements and are available to view on the GML website at www.gatewaymining.com.au or through the ASX website at www.asx.com.au (using ticker code "GML")
- ▶ GML confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.



Past Six Months – A Refreshed Platform for Growth



- ▶ Sale of gold assets to Brightstar Resources Limited (ASX:BTR)



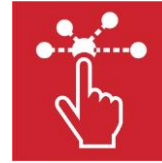
- ▶ Strong cash position



- ▶ Substantial shareholding in Brightstar – plus deferred milestone payments



- ▶ Maintains broad, low-risk exposure to consolidation of the Sandstone region



- ▶ Creates expanded optionality on BTR success at Laverton and Menzies



- ▶ Retention of two highly prospective exploration projects:
 - ▶ *Low-cost base*
 - ▶ *Best-in-class land access*

Pursuing Business Development opportunities, leveraging our strong balance sheet...



Corporate Overview



BOARD OF DIRECTORS



Peter Langworthy	Executive Chairman
Trent Franklin	Non-Executive Director
Peter Lester	Non-Executive Director
Kar Chua	Company Secretary
Mark Cossom	Strategic Consultant

CAPITAL STRUCTURE



ASX Ticker	GML
Shares on issue	395,459,425
Executive Performance Rights	3,750,000
Pro Forma Cash balance ¹	\$5.0M
BTR Shareholding ²	\$13.5M
EV	-\$9.0m

1. Cash component from completion Montague East sale to BTR announced 2 October 2024.
2. As at 6 December 2024.
3. Enterprise Value (EV) is based on the Market Capitalisation of GML as at 6 December 2024, less the cash and financial assets.

MAJOR SHAREHOLDERS

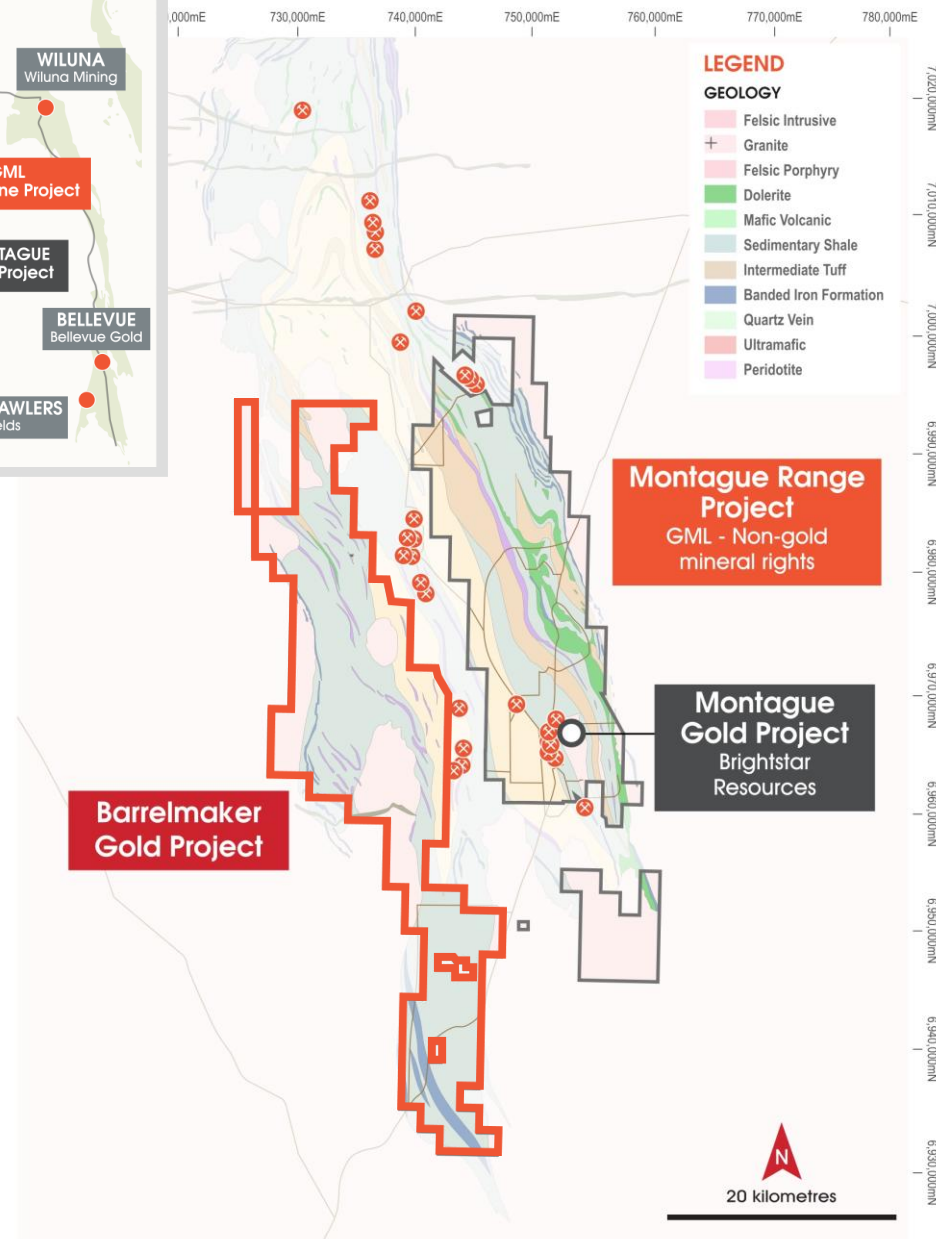
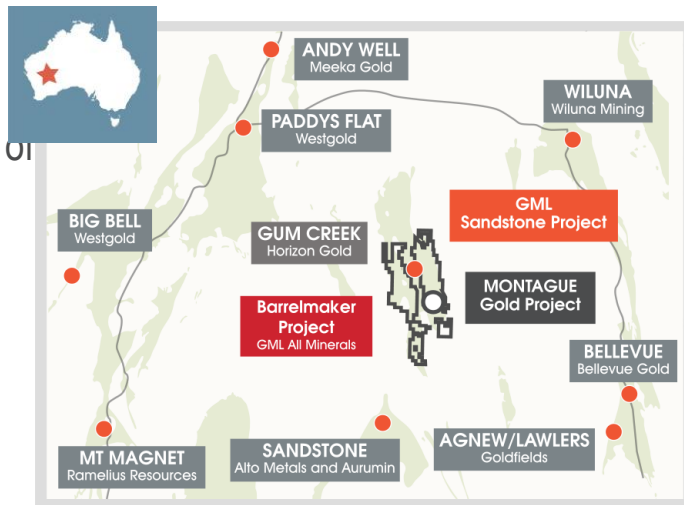


Harmanis Holdings	8.77%
Zozo Capital	4.69%
Omni GeoX	4.37%
Enable Investment	2.56%
Top 20	42.83%
Directors (Directly & Indirectly)	10.44%



Project Overview

- ▶ Maintains broad, low-risk exposure to ongoing consolidation of the Sandstone Region
- ▶ Two large-scale Exploration Projects covering 942km² with demonstrated gold and base metal endowment:
 - ▶ *Barrelmaker Gold Project*
 - ▶ *Montague Range Project (non-gold mineral rights)*
- ▶ ~80km of largely untested gold prospective structural corridors
- ▶ Presence of large-scale mafic-ultramafic intrusions prospective for Cu-Ni-PGE's
- ▶ High-quality datasets
- ▶ Low holding costs
- ▶ Land access "best-in-class"
- ▶ Favorable logistics

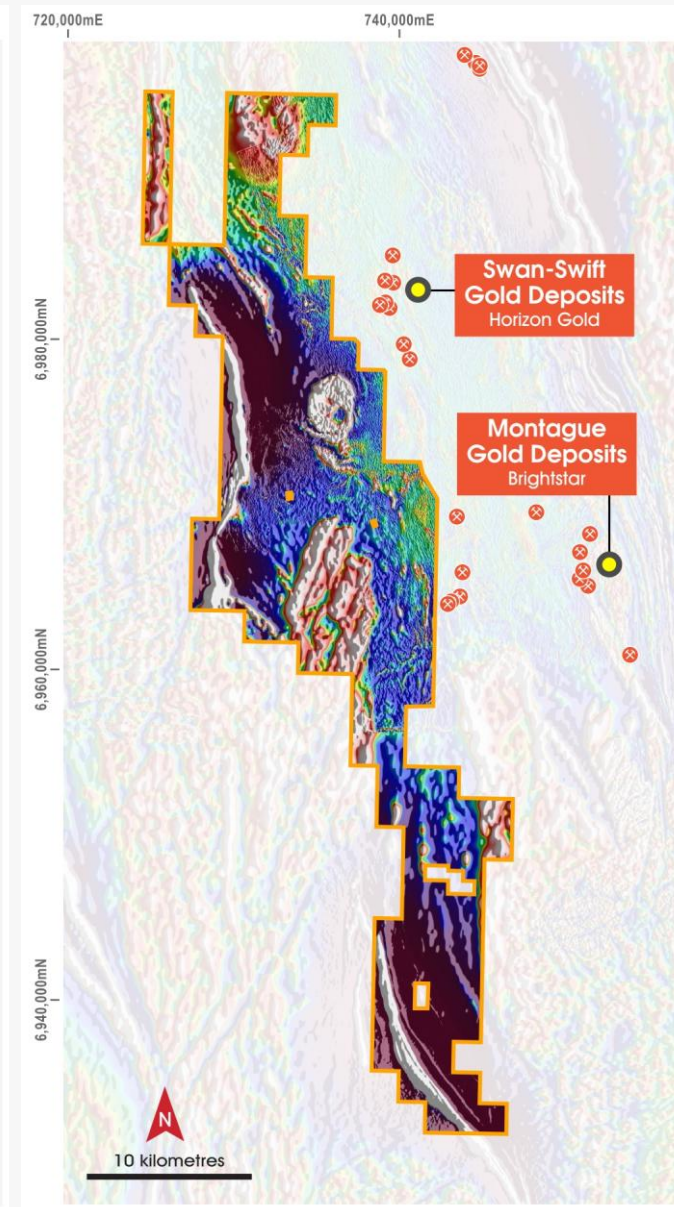
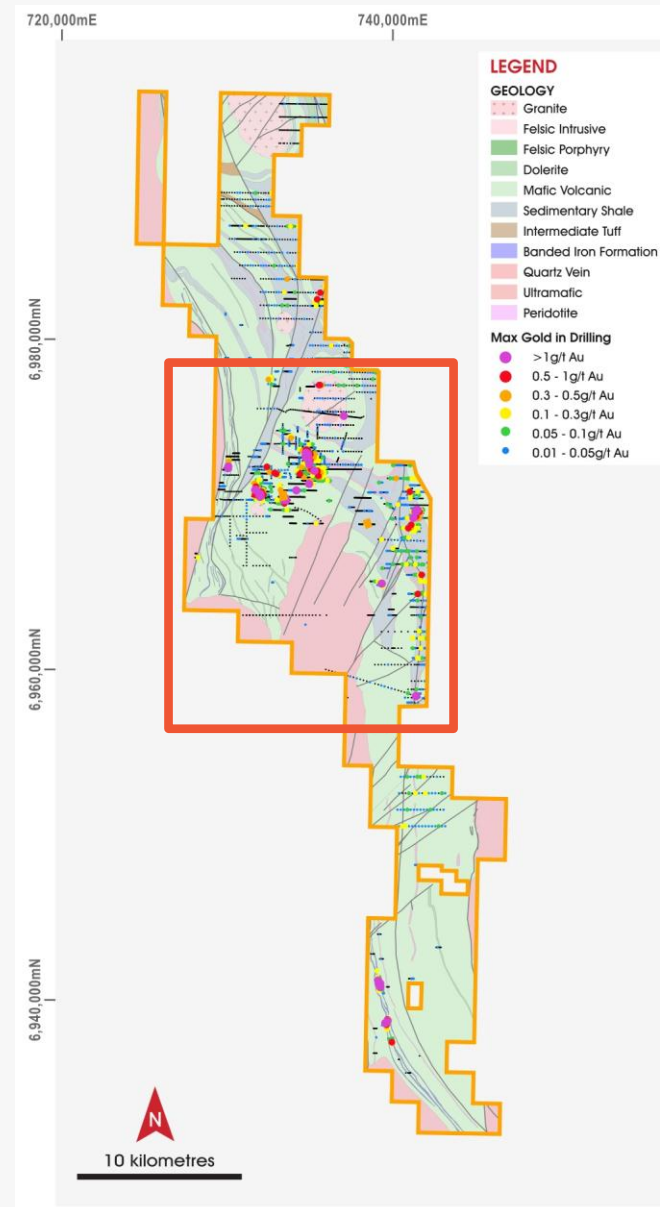




Barrelnmaker Gold Project

- ▶ Major structural corridor within the Gum Creek Greenstone Belt
- ▶ Large-scale opportunity: ~80km of strike
- ▶ Historical exploration considered sub-optimal and not fully compiled
- ▶ Demonstrated endowment. Historical drilling intersections include¹:
 - ▶ GRB660: 22 metres @ 2.3g/t Au
 - ▶ 3660/1472: 11 metres @ 4.5g/t Au
 - ▶ WRC004: 13 metres @ 1.4g/t Au
 - ▶ 3360/1488: 9 metres @ 2.0g/t Au
 - ▶ GRB619: 15 metres @ 1.9g/t Au
- ▶ Work programs:
 - ▶ Finalise historical data capture and compilation
 - ▶ Plan next stage exploration
 - ▶ Airborne magnetics infill
 - ▶ Field checking and geochemical sampling
 - ▶ Aircore drilling (early-2025)

1. Refer to ASX announcement 9 December 2024.

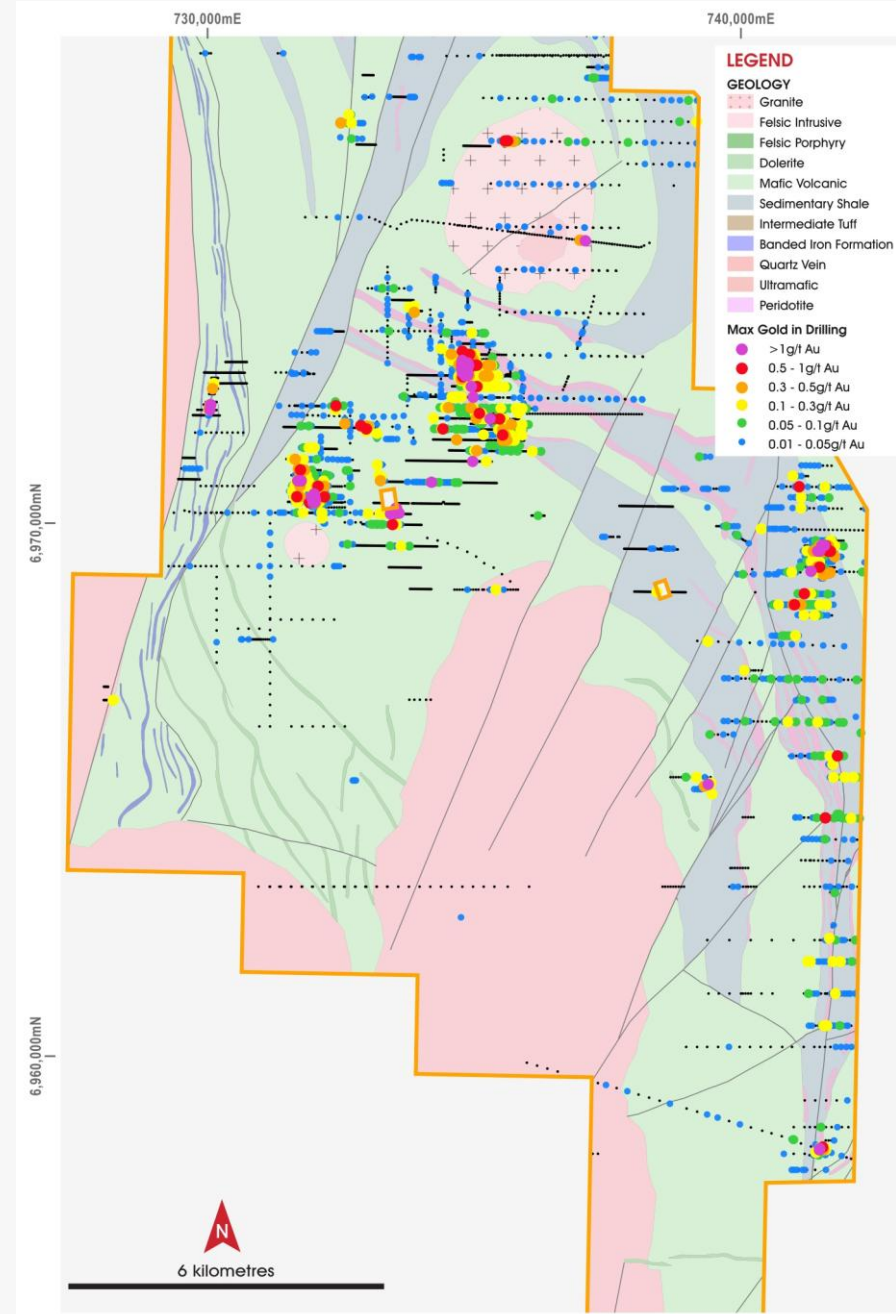
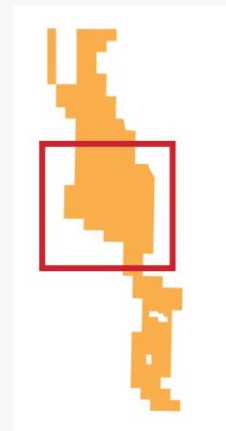




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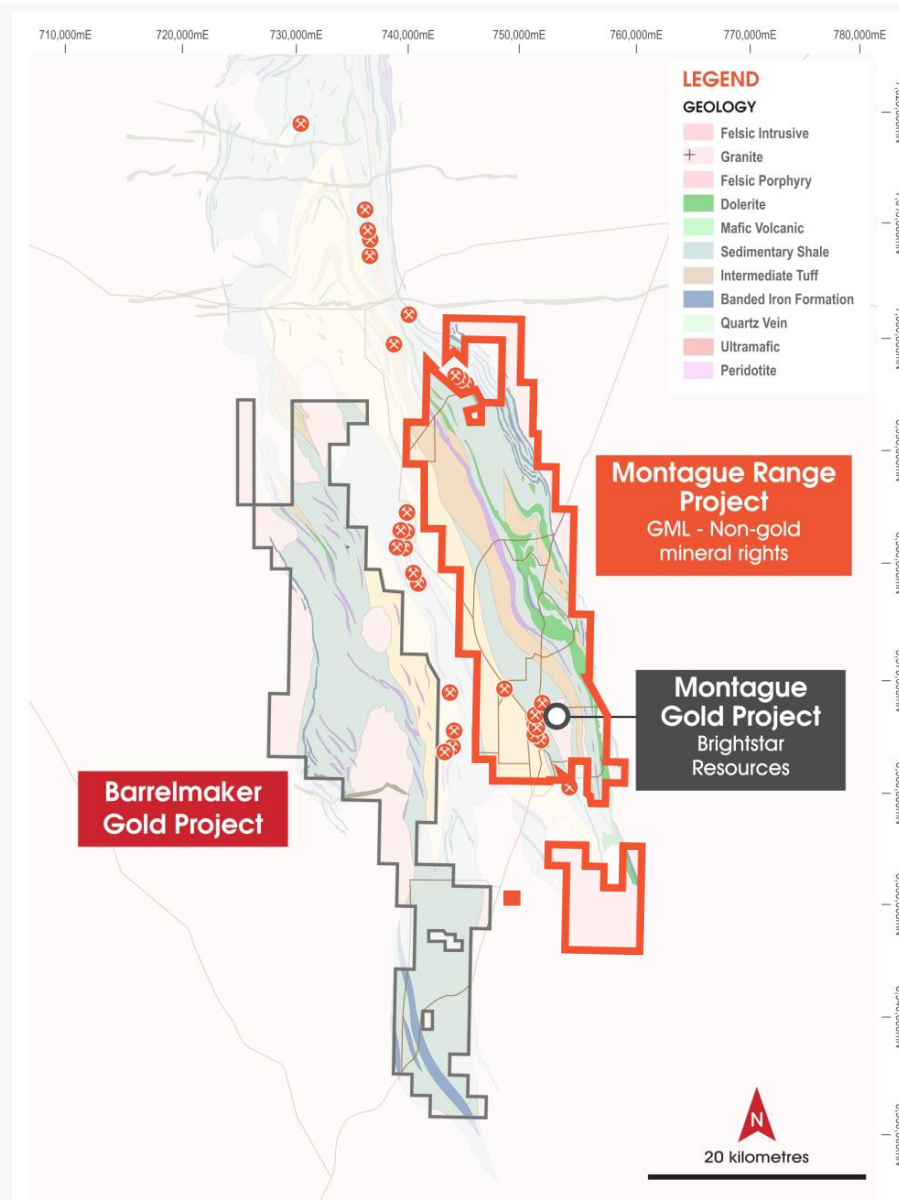
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Montague Range Base Metals Project (non gold rights)

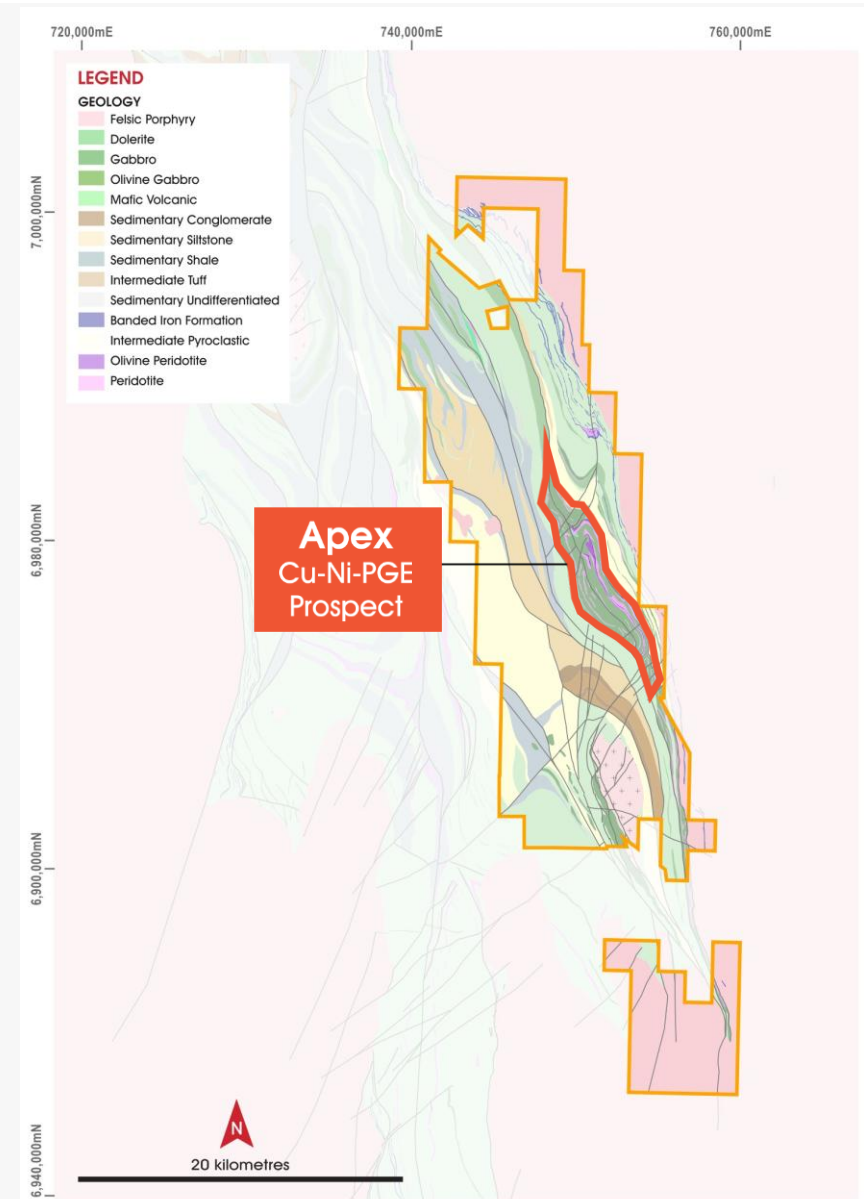
- ▶ Targeting mafic-ultramafic associated Cu-Ni-PGE deposits
- ▶ High value deposit type
- ▶ No holding costs or minimum expenditure
- ▶ Continued access to BTR generated data
- ▶ Currently 2 standout targets:
 - ▶ *Montague Range*
 - ▶ *Flametree*



Montague Range Base Metals Project (non gold rights)

- ▶ Apex Copper-Nickel-PGE Prospect
 - ▶ Large-scale mafic ultramafic intrusion
 - ▶ Magmatic sulphide emplacement, OR
 - ▶ Structurally remobilised
- ▶ Significant intersections in historical drilling¹
 - ▶ 88MTP09: 31 metres @ 1.55% Cu (includes 7 metres @ 5.7% Cu)
 - ▶ Z11132: 13.7 metres @ 0.22% Cu & 0.10% Ni
 - ▶ BR073: 16 metres @ 0.16% Cu
 - ▶ BR118: 12 metres @ 0.29% Cu
- ▶ Significantly elevated PGE in rock chips
- ▶ Lithogeochemical studies underway to determine metal fertility
- ▶ Review of recent structural analysis
- ▶ Review of geophysical datasets
- ▶ Mapping and geochemical surveys recently completed. Results awaited.

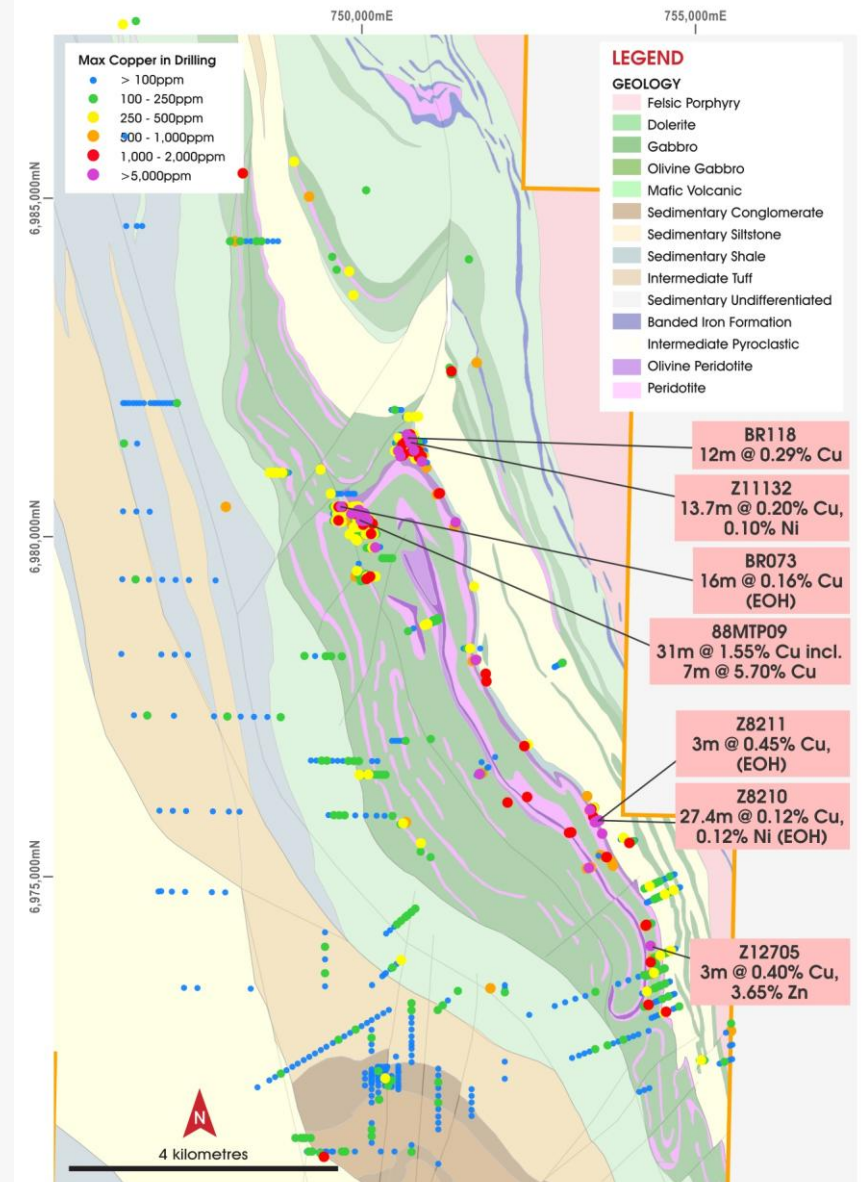
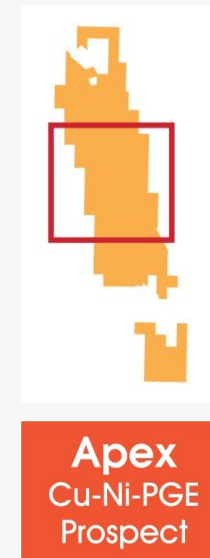
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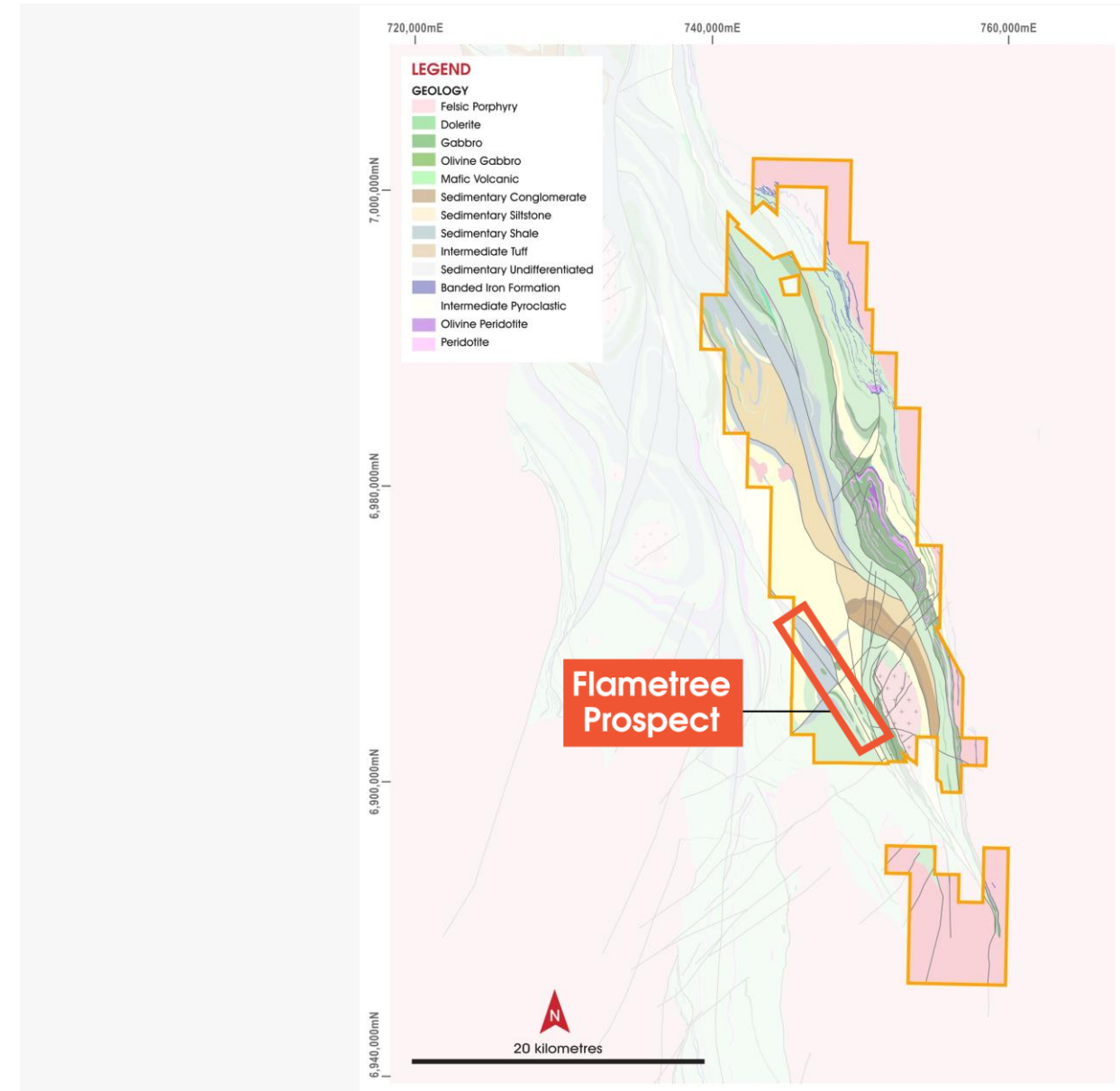
▶ Flametree Prospect

- ▶ Extensive, highly anomalous base metal system (Cu-Ni-PGE)
- ▶ Near-surface sediment-volcanic (VHMS/SEDEX(?)) association
- ▶ May be part of mafic-ultramafic intrusive system. Results include¹:
 - ▶ GDD003: 33 metres @ 1.35% Cu
 - ▶ GRC183: 26 metres @ 1.17% Cu
 - ▶ GRC200: 27 metres @ 1.42% Cu

▶ Newly discovered Cu-Ni-PGE mineralisation

- ▶ Mafic-ultramafic intrusive related. Results include¹:
 - ▶ GRC283: 4 metres @ 1.03% Cu, 0.44% Ni & 0.9g/t Pt+Pd
 - ▶ GRC1014: 1 metre @ 0.72% Cu, 0.41% Ni & 1.0g/t Pt+Pd
 - ▶ GRC1014: 1 metre @ 1.00% Cu, 0.39% Ni & 1.2g/t Pt+Pd

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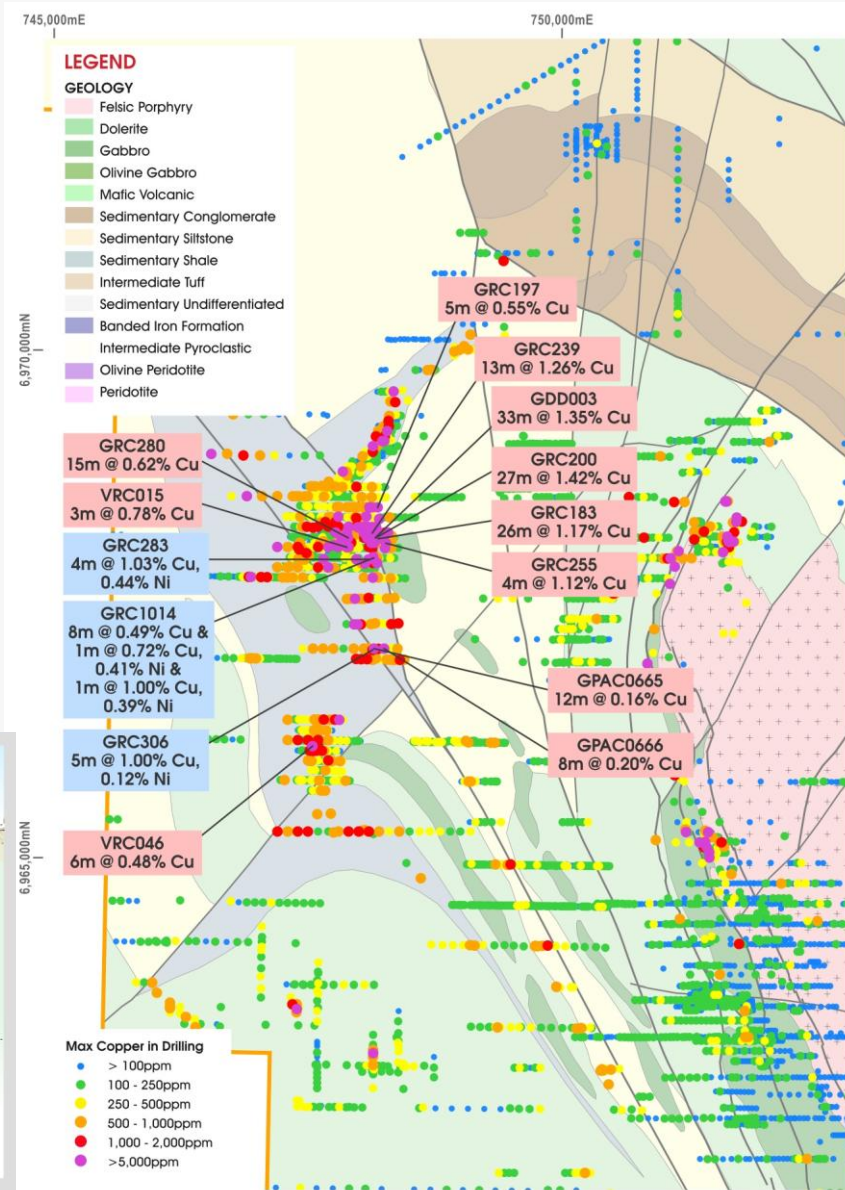
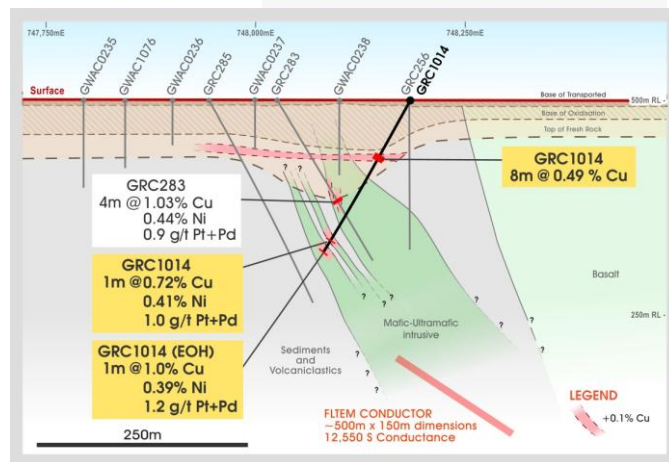
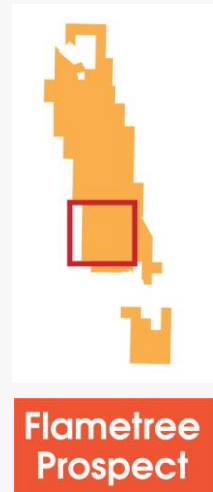
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▶ Work programs:

- ▶ Integration of historical drilling data with geophysical datasets
- ▶ RC drilling and DHEM (2025)

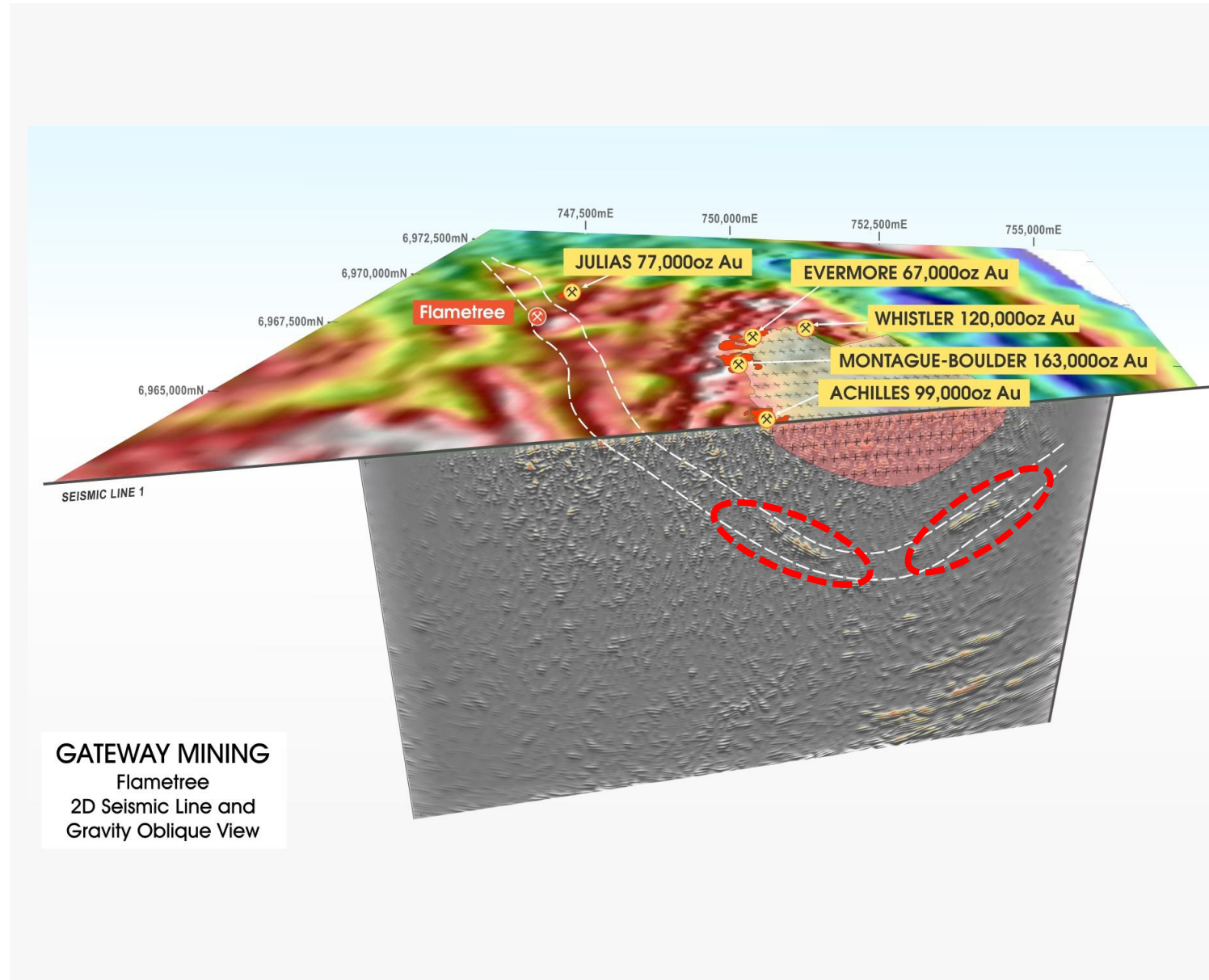
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Exciting Magmatic Cu-Ni-PGE Pipeline

Larger Scale Potential Emerging

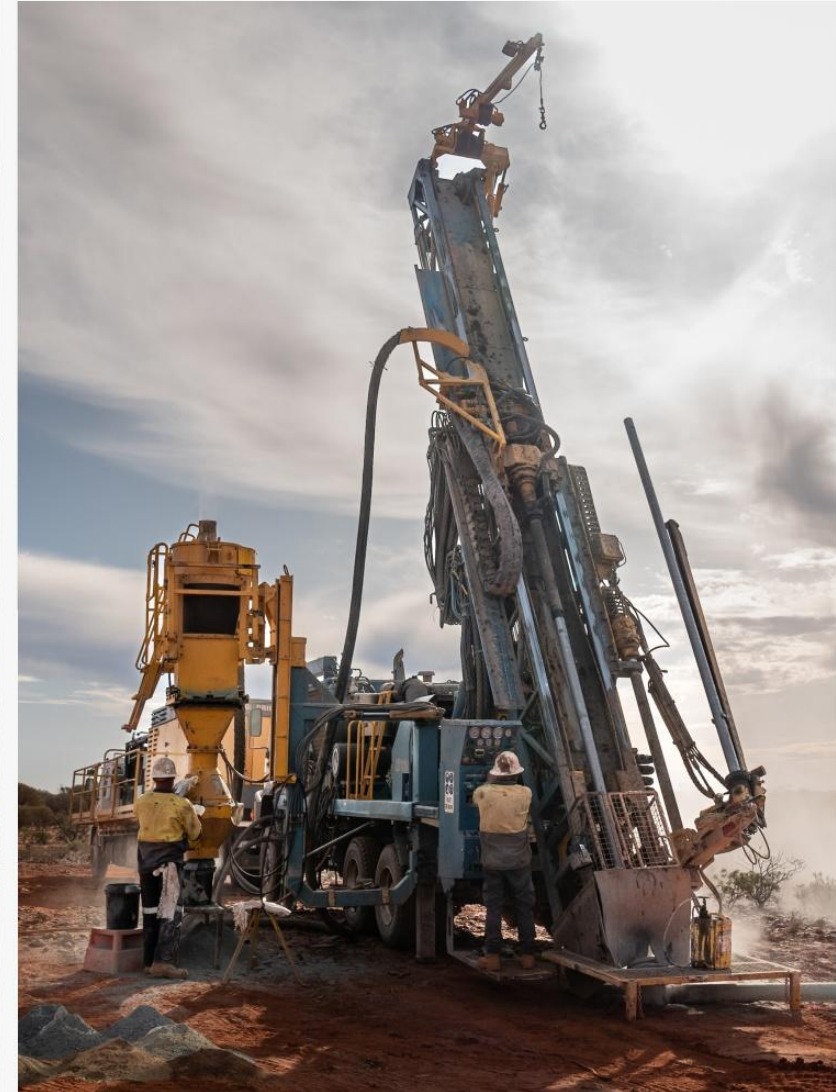
- ▶ Exciting exploration concept
- ▶ 2-dimensional seismic survey highlighted significant reflectors below Montague Dome at depth
- ▶ Potential for intrusive sills or even massive sulphides?
- ▶ Complementary to the identification of intrusions at Flametree
- ▶ Mapped intrusive units over significant +7km corridor
- ▶ No previous magmatic Cu-Ni-PGE exploration





New Opportunities

- ▶ Business development acquisition
 - ▶ *Advanced project*
- ▶ Unrealised prospectivity
- ▶ Limited open ground pegging
- ▶ Commodity focus:
 - ▶ *gold*
 - ▶ *copper*
 - ▶ *copper-gold,*
 - ▶ *Cu-Ni-PGE's*
- ▶ WA / Australia focus - totally dependent on the quality of the asset

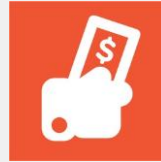




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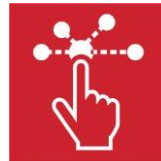
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THANK YOU



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