

AGM Presentation

15th DECEMBER 2014

COMMISSIONERS
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New Company Name

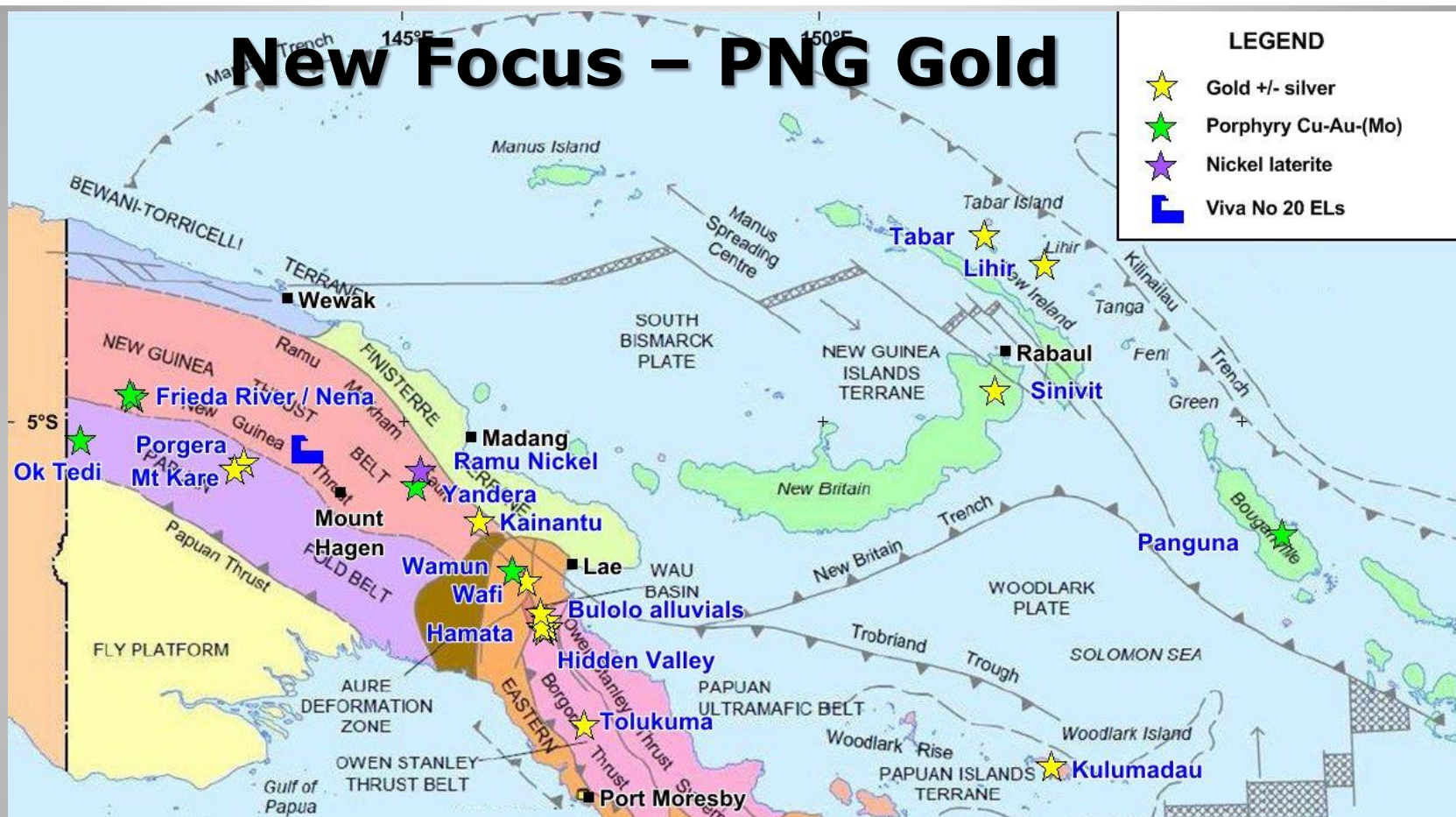
Gold Mountain Limited (jīn shān)

金山

New ASX Code:

ASX :GMN

New Focus – PNG Gold



Papua New Guinea (PNG), has the world's greatest concentration of world-class gold and copper deposits including:

Ok Tedi (~10 million Oz Au)
Porgera (28 million Oz Au)
Mt Kare (2 million Oz Au +18 m Oz Ag)

Frieda River (9 million Oz Au)
Hidden Valley (3 million Oz Au)

Gold Mountain Limited & PNG The Emerging Opportunity

- **Recent Investments:**
- **Infrastructure**
 - Exxon ~US\$19B
- **Resources**
 - Anglo Star River JV ~US\$30M
- **Established Mining Industry**
- **Geological setting & mineral potential for world class projects**

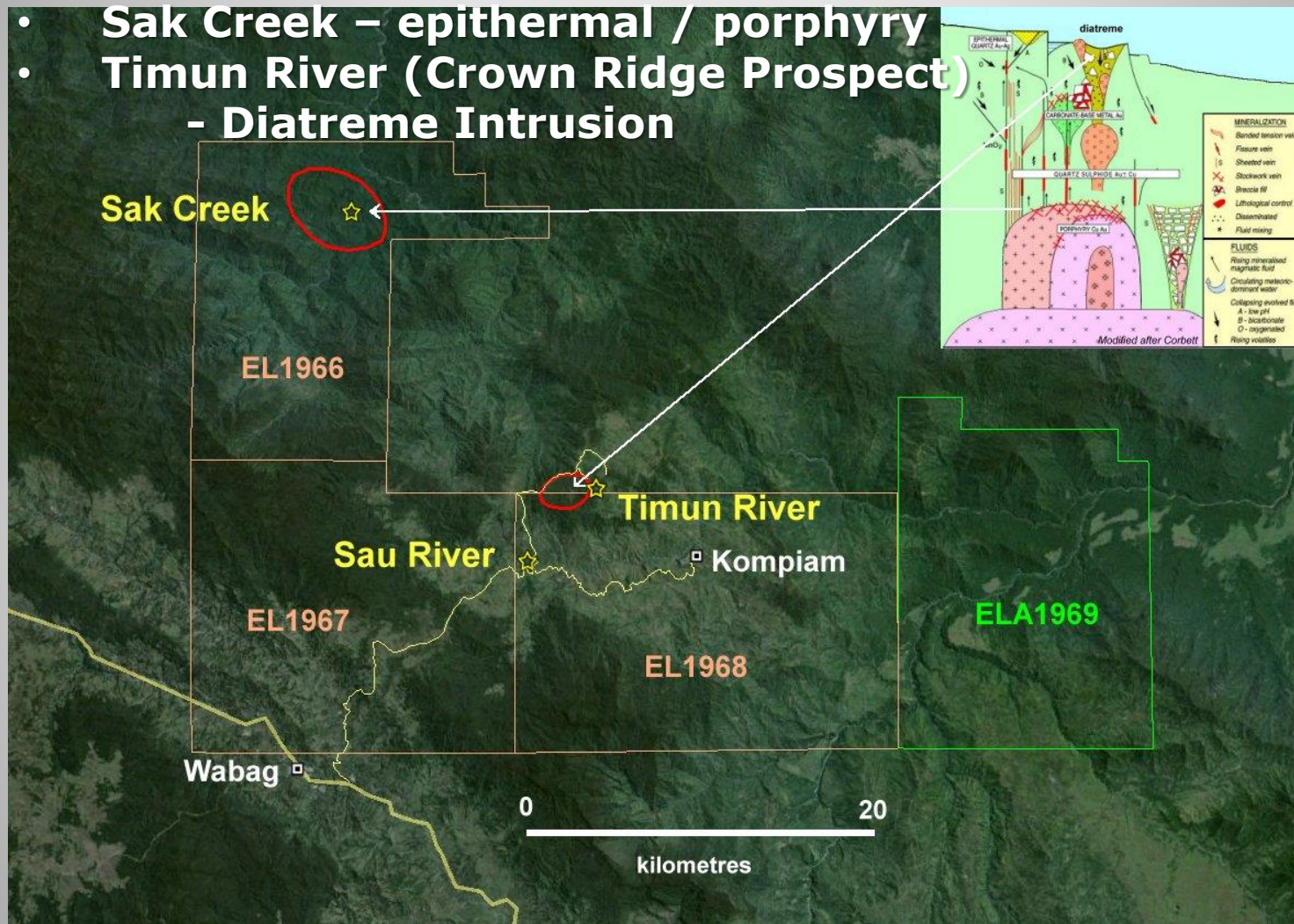
- **Exciting New Projects – PNG Highlands**

- ~1,100sqkm over 4 tenements
- Due Diligence has identified two exploration target areas
 - Sak Creek
 - Timun River (Crown Ridge Prospect)



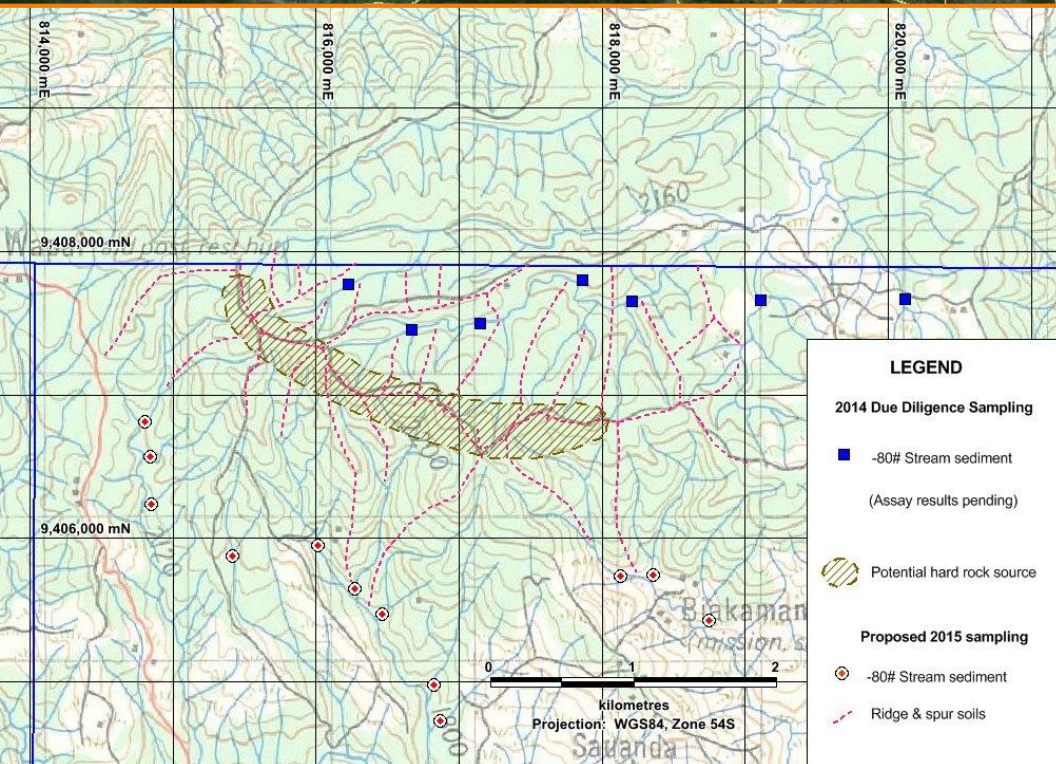
- **“The Exploration Models”**

- **Sak Creek – epithermal / porphyry**
- **Timun River (Crown Ridge Prospect) – Diatreme Intrusion**



"Crown Ridge Prospect" - Timun River

- ~3km Prospective Diatreme Rim
- Road Access
- Landowner relationships



LEGEND

2014 Due Diligence Sampling

■ -80# Stream sediment

(Assay results pending)

▨ Potential hard rock source

Proposed 2015 sampling

○ -80# Stream sediment

--- Ridge & spur soils

EL1967

EL1968

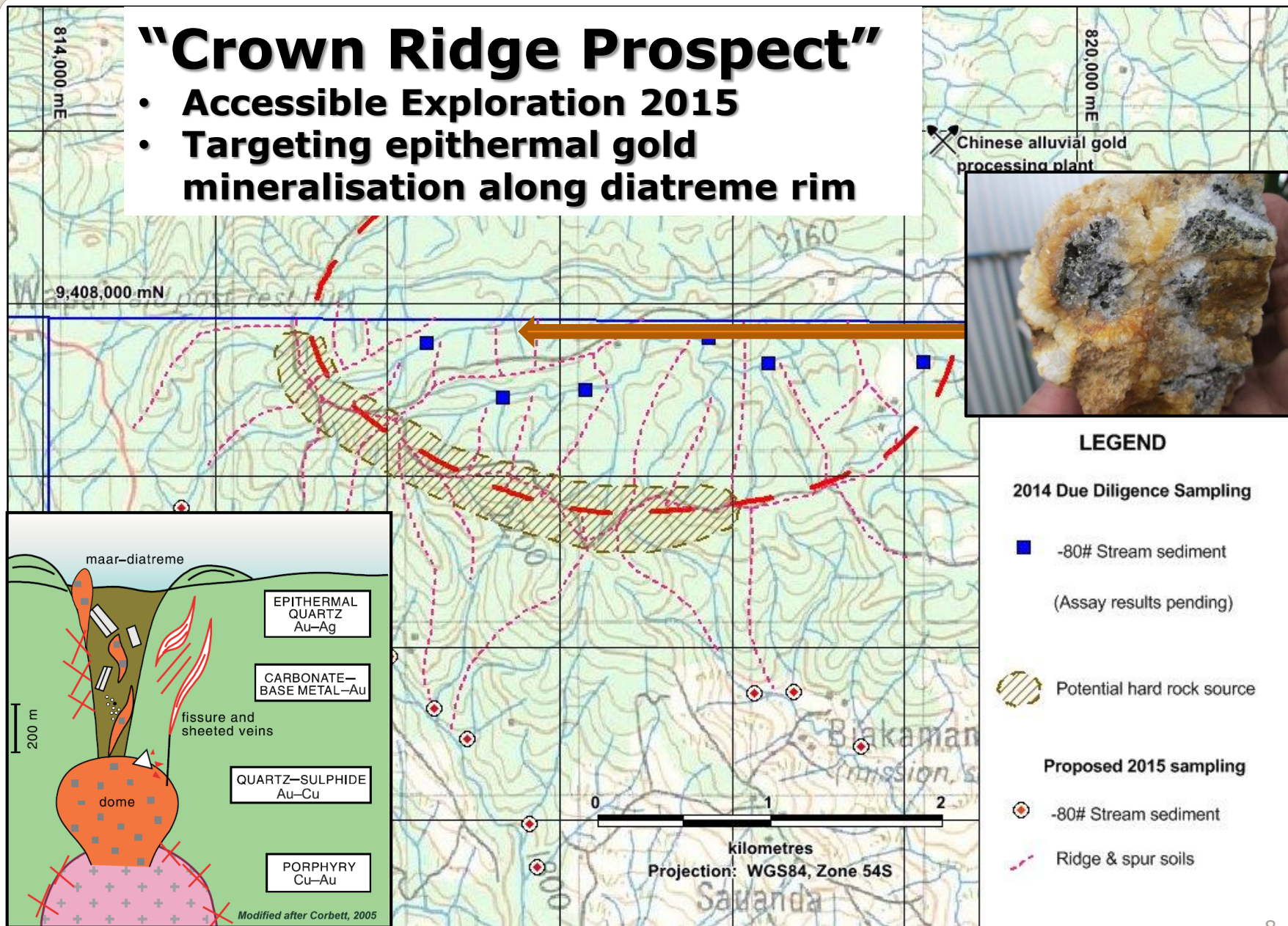
ELA1969

Wapenamanda

Mt Hagen

"Crown Ridge Prospect"

- Accessible Exploration 2015
- Targeting epithermal gold mineralisation along diatreme rim



Excellent Landowner Relationships



NSW & PERU

NSW

- Remaining unearned interest in Cowarra Gold Project (EL5939) purchase negotiations in place.

PERU (Goldsmith 18.75%)

- Following further production delays and additional capital requirements the current Goldsmith investment is under review.

The Gold Mountain Future

- PNG - World Class prospectivity
 - Multiple Targets – Crown Ridge, Sak Creek
 - Multiple Gold occurrences
 - Accessible exploration
 - Excellent Landowner Relationships
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- Please contact John Rawicki from Blue Sky Shareholder Services for further information on:
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email : john.rawicki@gmail.com

Competent Person's Statement

Statements contained in this report relating to exploration results and potential are based on information compiled by Murray Hutton, who is a consultant geologist employed by Geos Mining and is a Member of the Australian Institute of Geoscientists. He has sufficient relevant experience in relation to the mineralisation styles being reported on to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Identified Mineral Resources and Ore Reserves (JORC Code 2012). Murray Hutton consents to the use of this information in this report in the form and context in which it appears.