Gold nuggets retrieved from Sak Creek (EL1966)

Gold Mountain Limited

ASX: GMN

2015 AGM Presentation

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Gold Mountain Limited

Forward Looking Statement

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Competent Person Statement

Statements contained in this report relating to exploration results and potential is based on information compiled by Doug Smith, who is a Member of AusIMM. Doug is a consultant geologist and has sufficient relevant experience in relation to the mineralisation styles being reported on to qualify as a Competent Person as defined in the Australasian Code for Reporting of Identified Mineral Resources and Ore Reserves (JORC Code). Doug Smith consents to the use of this information in this report in the form and context in which it appears

Company Overview

Gold Mountain Limited

- Gold Mountain acquiring a controlling interest in the Wabag PNG gold project
- ~430 sq kms over 3 tenements.
- Highly Anomalous exploration results to date
- 205 million shares on issue
- Market capitalisation = $11.3m   (@ 5.5c per share)
- Top 20 hold 58% of the issued shares
- Proactive board with a track record of creating shareholder value

GMN share price

Gold Mountain Limited

Source: Google Finance

52 week low: 2.2c

52 week high: 7.8c

Achievements 2014-2015

Gold Mountain Limited

- New board of directors, new focus on PNG gold project (Wabag)
- Renamed from *Commissioners Gold* to **Gold Mountain Limited**
- Commenced intensive exploration program on Wabag
- Exploration results indicate a potential gold bearing porphyritic mineralised system at Sak Creek (EL1966). Highly encouraging
- Exploration results from Crown Ridge (EL1968) returned highly anomalous gold values. Geological Interpretation indicates a potential Hydrothermal Gold system hosted within a large Diatreme brecciated structure (Possible source for the Timun River Alluvial Gold deposit).
- Completion of Ground Magnetic Geophysical Survey on Crown Ridge aiming to define hard rock drilling targets. Results due soon

Achievements 2014-2015…

Gold Mountain Limited

- Alluvial Platinum & Gold identified with Pocket Creek, EL1967.
- Completion of due diligence on Wabag project.
- Agreement to acquire 20% plus additional 50% interest from vendor (*Viva No.20 Limited*).
- Divestment of non-core gold assets:

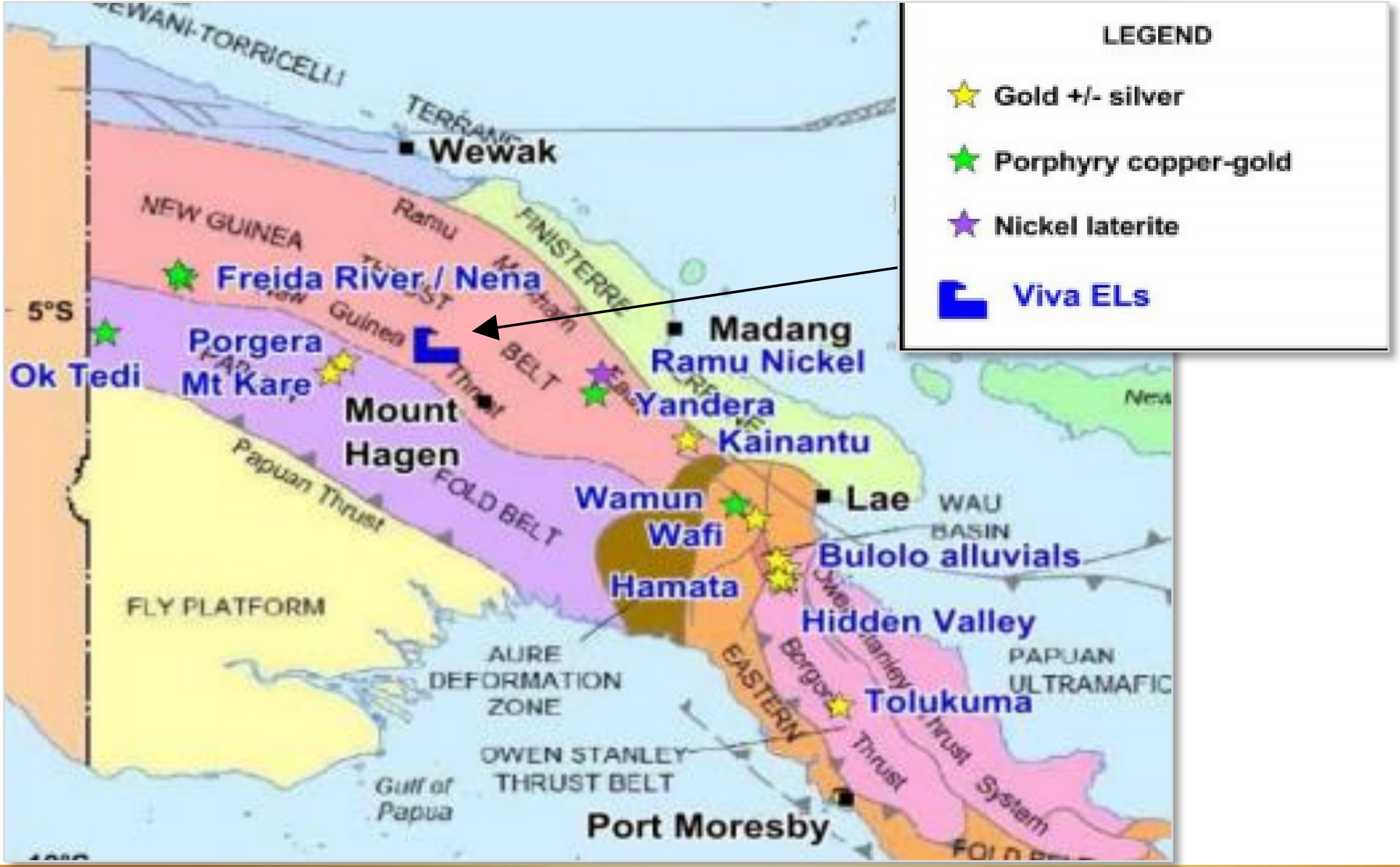
  - Goldsmith (Peru): Inca One Gold Corp (TSX.V: IO) to purchase via issue of 12.3m Inca One shares (GMN has an 18.75% interest in Goldsmith).

  - NSW tenements: enquiries received from potential buyers to acquire the suite of NSW assets.

Gold Mountain's Vision

Gold Mountain Limited

- To build a portfolio of advanced World Class gold assets within PNG, becoming an attractive takeover target for a top-tier gold mining group

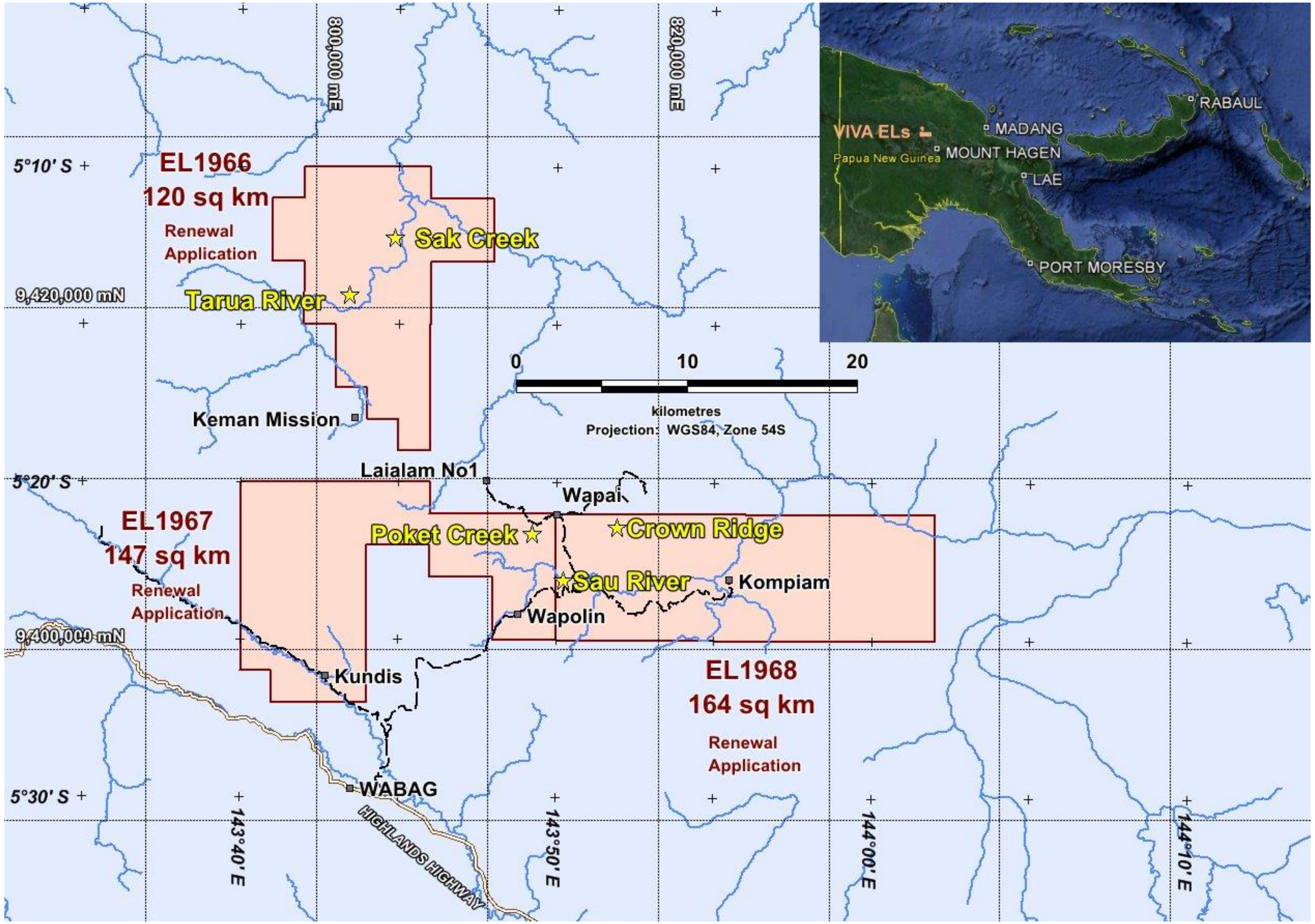


Mission 1.
Intensive Exploration

Mission 2.
M&A corporate activity

Viva No 20 Limited Wabag Projects

Gold Mountain Limited



Location of Wabag Project ELs and prospects, PNG

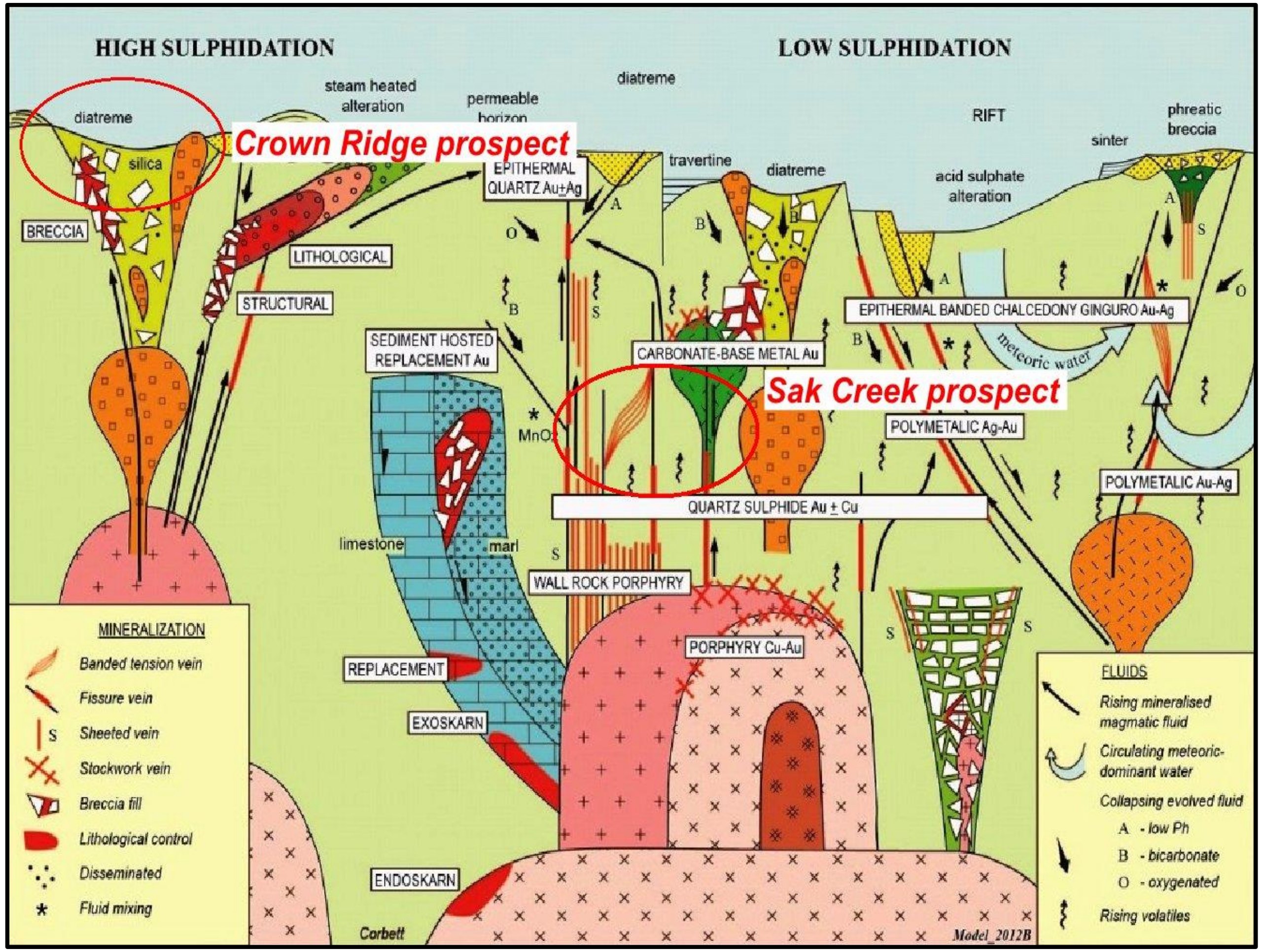
EL1966
Sak Creek Porphyry System

EL1967
Pocket Creek Gold & Platinum

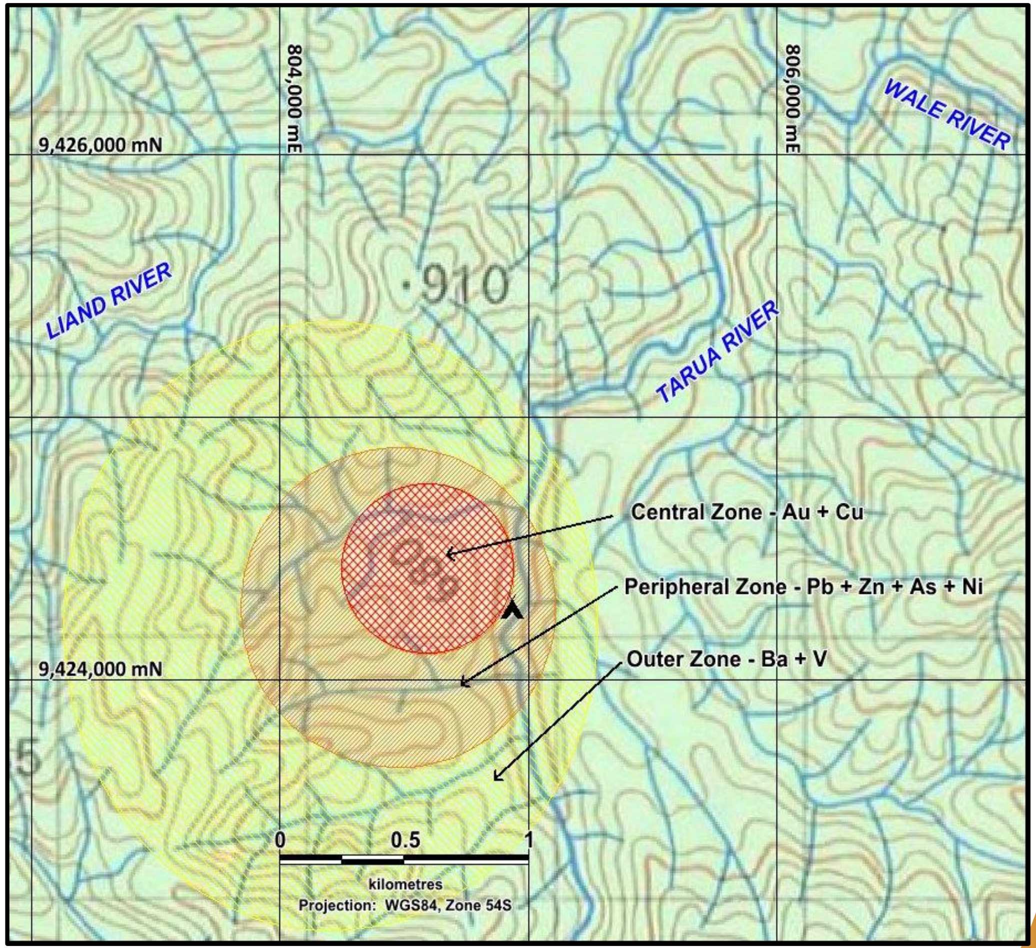
EL1968
Crown Ridge Hydrothermal Gold,

Potential Porphyry System Sak Creek (EL1966)

Gold Mountain Limited



Conceptual models for Sak Creek and Crown Ridge prospects (after Corbett, 2012)



Sak Creek schematic soil geochemical zonation
(Potential Porphyry system)

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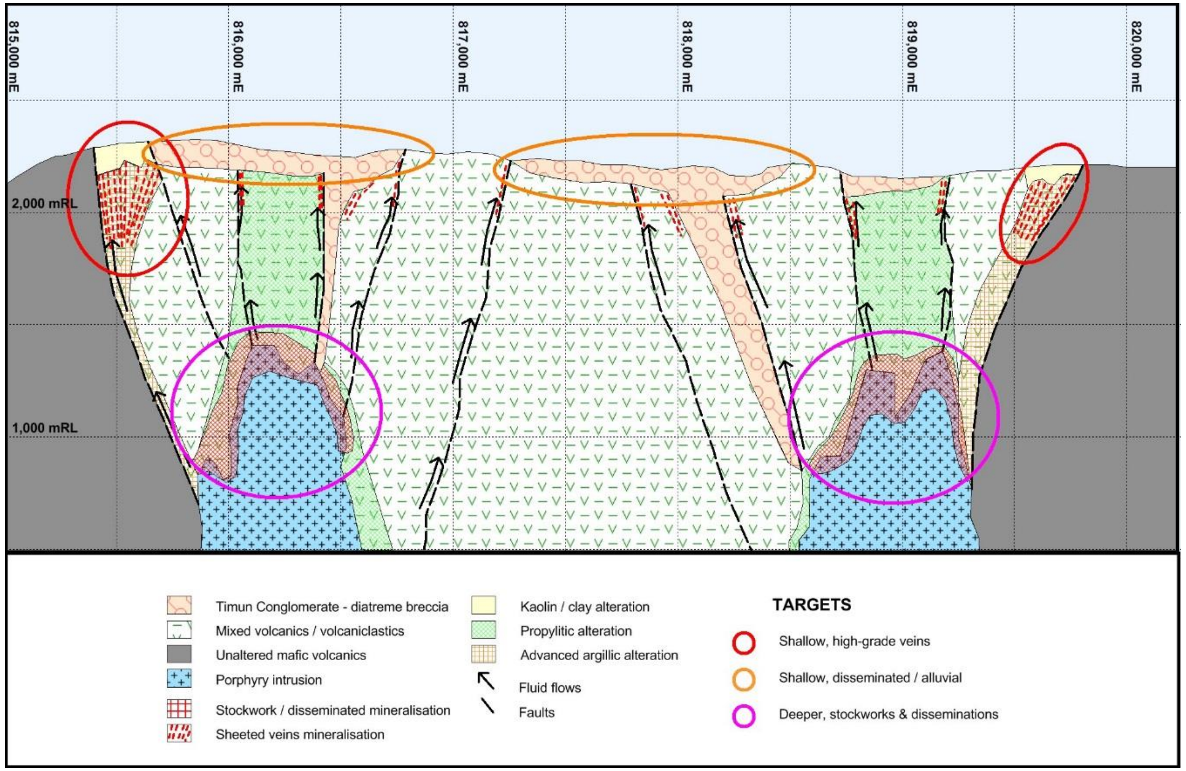
Hydrothermal Gold (Crown Ridge EL1968) & Platinum deposits (EL1967)

Alluvial Gold & Platinum, Pocket Creek EL1967



Crown Ridge Conceptual Geological Model, EL1968

Gold Mountain Ltd Exploration Success


Trenching Crown Ridge, low cost exploration


Completion of Ground Magnetic Survey

Highly Prospective Geology

Abundant Alluvial Gold

Supportive community

Pathways to shareholder value creation

Gold Mountain Limited

- **Sak Creek Prospect, EL1966**
  - Prospective Gold & Base Metal project hosted within a potential Porphyry setting.
- **Pocket Creek Prospect, EL1967**
  - Extensive alluvial platinum with potential to host an economic deposit.
- **Crown Ridge Prospect, EL1968**
  - Exploration results continue to support the potential to host a significant economic gold project hosted in a large hydrothermal diatreme brecciated structure, possibly the source of the Timun River Alluvial Gold deposit.
- **Potential Corporate M&A activity**
  - Divestment of non core assets (Peru & NSW).
  - Review & assessment for potential acquisition of PNG based major gold projects.

Corporate Details

Gold Mountain Limited

Board of Directors

Sin Pyng (Tony) Teng	Non-Executive Director
Matthew Morgan	Non-Executive Director
Graham Kavanagh	Non-Executive Director & Chairman
Eric Kam	Company Secretary

Major Shareholders

1.	GHA Development Pty Ltd	10.74%
2.	Duncan Hardie group	10.70%
3.	Directors' holdings	4.62%
	Top 20	**58%**

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