



Announcement Summary

Entity name

GOLD MOUNTAIN LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 18, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GMN	ORDINARY FULLY PAID	255,908,308	18/08/2021
GMNOA	OPTION EXPIRING 16-FEB-2023 DEFERRED	105,775,433	18/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLD MOUNTAIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

115845942

1.3 ASX issuer code

GMN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

16-Aug-2021 11:43

Announcement Title

Update - Update - Proposed issue of securities - GMN

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (renounceable)
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

GMN : ORDINARY FULLY PAID

Issue date

18/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

255,908,308

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description**Issue date**

18/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

85,302,769

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD

Any other information the entity wishes to provide about the +securities to be quoted

Placement Details

ASX +security code and description

GMNOA : OPTION EXPIRING 16-FEB-2023 DEFERRED

Issue date

18/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

20,472,664

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

4 new options issued for every \$1 raised under the prospectus to be issued to the Lead Manager / Underwriter.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000001

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GMN : ORDINARY FULLY PAID	1,023,633,232
GMNOA : OPTION EXPIRING 16-FEB-2023 DEFERRED	191,078,202

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMNAR : OPTION EXPIRING 08-OCT-2022 EX \$0.15	39,000,000
GMNAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	102,806,799
GMNAS : OPTION EXPIRING 31-DEC-2022 EX \$0.15	11,000,000
GMNAT : PERFORMANCE OPTIONS	20,000,000
GMNAG : OPTION EXPIRING 05-JUN-2022 EX 15C	11,131,539