



ASX RELEASE | ASX:GMN

3 October 2022

Cleansing notice

Gold Mountain Limited (**ASX:GMN**) ("**Gold Mountain**" or the "**Company**") advises that, further to the announcement dated 21 September 2022, it has issued 260,000,000 ordinary shares at an issue price of \$0.006 per share without disclosure to sophisticated investors utilising the Company's existing 7.1 and 7.1A placement capacity (**Placement Shares**).

The Company advises that as at the date of this notice and in accordance with section 708A(5)(e) of the Corporations Act:

1. The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. The Company has complied with section 674 of the Act; and
4. As at the date of this notice, there is no information:
 - a. That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. The rights and liabilities attaching to the shares.

Accompanying this announcement is the Appendix 2A in respect of the issue.

-END-

This announcement is authorised for release by the Board of Gold Mountain Limited.

For further information please visit the website www.goldmountainltd.com.au or contact:



Tim Cameron
Chief Executive Officer & Executive Director
M +61 (0) 448 405 860



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