



Announcement Summary

Entity name

GOLD MOUNTAIN LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 24, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GMN	ORDINARY FULLY PAID	113,183,708	21/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLD MOUNTAIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

115845942

1.3 ASX issuer code

GMN

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Mar-2024 12:12	New - Proposed issue of securities - GMN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Listed options awaiting ASX approval



Placement Details

GMN : ORDINARY FULLY PAID

21/5/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

113,183,708

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00370000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GMN : ORDINARY FULLY PAID	3,088,689,396
GMNO : OPTION EXPIRING 07-MAR-2026	643,661,063

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMNAAB : ORDINARY FULLY PAID RESTRICTED	600,000,000
GMNAAA : OPTION EXPIRING 15-DEC-2027 EX \$0.01	90,000,000
GMNAT : OPTIONS EXPIRING 31-DEC-2025 EX \$0.146	20,000,000
GMNAW : OPTION EXPIRING 24-NOV-2024 EX \$0.03	10,000,000
GMNAX : OPTION EXPIRING 24-NOV-2025 EX \$0.035	10,000,000
GMNAY : OPTION EXPIRING 24-NOV-2026 EX \$0.04	10,000,000
GMNAU : OPTION EXPIRING 21-DEC-2026 EX \$0.12	20,000,000
GMNAAH : OPTION EXPIRING 31-MAY-2028 EX \$0.01	4,166,666
GMNAAI : OPTION EXPIRING 31-AUG-2028 EX \$0.01	4,166,667
GMNAAJ : OPTION EXPIRING 30-NOV-2028 EX \$0.01	4,166,667
GMNAAK : OPTION EXPIRING 28-FEB-2029 EX \$0.01	4,166,666
GMNAAL : OPTION EXPIRING 31-MAY-2029 EX \$0.01	4,166,667
GMNAAM : OPTION EXPIRING 31-AUG-2029 EX \$0.01	4,166,667



GMNAAN : OPTION EXPIRING 30-NOV-2029 EX \$0.01	4,166,666
GMNAAO : PERFORMANCE RIGHTS	80,000,000
GMNAAC : OPTION EXPIRING 28-FEB-2027 EX \$0.01	4,166,667
GMNAAD : OPTION EXPIRING 31-MAY-2027 EX \$0.01	4,166,667
GMNAAE : OPTION EXPIRING 31-AUG-2027 EX \$0.01	4,166,666
GMNAAF : OPTION EXPIRING 30-NOV-2027 EX \$0.01	4,166,667
GMNAAG : OPTION EXPIRING 28-FEB-2028 EX \$0.01	4,166,667