



Announcement Summary

Entity name
GOLD MOUNTAIN LIMITED

Announcement Type
New announcement

Date of this announcement
Monday October 27, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GMN	ORDINARY FULLY PAID	16,581,196	27/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLD MOUNTAIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

115845942

1.3 ASX issuer code

GMN

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

24-Oct-2025 10:40

Announcement Title

Update - Update - Proposed issue of securities - GMN

Selected Appendix 3B to submit quotation request

An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

GMN : ORDINARY FULLY PAID

Issue date

27/10/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

16,581,196

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted

Retail component and shortfall for entitlement offer.







Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GMNOC : OPTION EXPIRING 20-JUN-2027	15,970,613
GMN : ORDINARY FULLY PAID	182,569,677
GMNO : OPTION EXPIRING 07-MAR-2026	12,873,221

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMNAAA : OPTION EXPIRING 15-DEC-2027 EX \$0.50	1,800,000
GMNAAP : OPTION EXPIRING 20-JUN-2027 EX \$0.23	1,294,000
GMNAAQ : OPTION EXPIRING 20-JUN-2027 EX \$0.28	1,294,000
GMNAAR : OPTION EXPIRING 20-JUN-2027 EX \$0.325	1,294,000
GMNAAW : OPTION EXPIRING 15-MAY-2027 DEFERRED	15,264,076
GMNAAT : OPTION EXPIRING 15-MAY-2027 EX \$0.10	37,501,620
GMNAT : OPTIONS EXPIRING 31-DEC-2025 EX \$7.30	400,000
GMNAX : OPTION EXPIRING 24-NOV-2025 EX \$1.75	200,000
GMNAY : OPTION EXPIRING 24-NOV-2026 EX \$2.00	200,000
GMNAU : OPTION EXPIRING 21-DEC-2026 EX \$6.00	400,000
GMNAAH : OPTION EXPIRING 31-MAY-2028 EX \$0.50	83,333
GMNAAI : OPTION EXPIRING 31-AUG-2028 EX \$0.50	83,333



GMNAAJ : OPTION EXPIRING 30-NOV-2028 EX \$0.50	83,333
GMNAAK : OPTION EXPIRING 28-FEB-2029 EX \$0.50	83,333
GMNAAL : OPTION EXPIRING 31-MAY-2029 EX \$0.50	83,333
GMNAAM : OPTION EXPIRING 31-AUG-2029 EX \$0.50	83,333
GMNAAN : OPTION EXPIRING 30-NOV-2029 EX \$0.50	83,333
GMNAAO : PERFORMANCE RIGHTS	1,100,000
GMNAAC : OPTION EXPIRING 28-FEB-2027 EX \$0.50	83,333
GMNAAD : OPTION EXPIRING 31-MAY-2027 EX \$0.50	83,333
GMNAAE : OPTION EXPIRING 31-AUG-2027 EX \$0.50	83,333
GMNAAF : OPTION EXPIRING 30-NOV-2027 EX \$0.50	83,333
GMNAAG : OPTION EXPIRING 28-FEB-2028 EX \$0.50	83,333