



Company Statement

GrainCorp Limited ABN 60 057 186 035

Immediate Release

Tuesday, 7 September 2004

GRAINCORP RPS - KEY DATES

Annual Distribution:	6.5% (\$7.8 million)
This dividend: (31 Mar - 30 Sep 2004)	\$3.2589 per reset preference share fully franked (\$3,910,680.00)
Ex-Dividend Date:	Thursday 9 September 2004*
Record date:	Wednesday 15 September 2004*
Payment date:	Thursday 30 September 2004

On 1 October 2003, 1,200,000 Reset Preference Shares were allotted at \$100 each. The distribution rate for the RPS has been set at 6.5 percent per year, fixed until the first reset date of 30 September 2006.

**Please note changes from previously announced dates.*

For further information please refer to www.graincorp.com.au or contact Mario Falchoni, Corporate Relations Manager on (02) 9325 9132