MARKET ANNOUNCEMENT

Date: 26 June 2023

NZX: GNE / ASX: GNE

Genesis Energy – notice pursuant to clause 20(1)(a) of Schedule 8 of the Financial Markets Conduct Regulations 2014

Genesis Energy Limited (**Genesis**) gives notice under clause 20(1)(a) of Schedule 8 of the Financial Markets Conduct Regulations 2014 (**Regulations**) that it is making an offer of fixed rate unsecured, subordinated green capital bonds (**Capital Bonds**) in reliance upon the exclusion in clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (**FMCA**).

The Capital Bonds will have identical rights, privileges, limitations and conditions (except for the interest rate and redemption date) as Genesis' existing fixed rate unsecured, subordinated green capital bonds (the **Existing Bonds**) maturing on 9 June 2052 (with a fixed interest rate of 5.66% per annum), which are currently quoted on the NZX Debt Market under the ticker code GNE070, and therefore the Capital Bonds are of the same class as the Existing Bonds for the purposes of the FMCA and the Regulations.

The Existing Bonds have been continuously quoted on the NZX Debt Market over the preceding three months and trading in the Existing Bonds has not been suspended during that three-month period.

As at the date of this notice, Genesis is in compliance with:

- the continuous disclosure obligations that apply to it in relation to the Existing Bonds; and
- its financial reporting obligations (as defined in clause 20(5) of Schedule 8 of the Regulations).

As at the date of this notice, there is no information that is "excluded information" required to be disclosed for the purposes of clause 20(2)(e) of Schedule 8 of the Regulations.

As at the date of this notice, there is no information that would be required to be disclosed under a continuous disclosure obligation or which would be "excluded information" (and required to be disclosed for the purposes of clause 20(2)(g) of Schedule 8 of the Regulations) if the Existing Bonds had had the same interest rate or redemption date as the Green Bonds.

For Capital Bond enquiries, please contact:
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Group Treasurer & Risk
M: 021 501 235

ENDS

For investor relations enquiries, please contact:	For media enquiries, please contact:
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About Genesis Energy

Genesis Energy (NZX: GNE, ASX: GNE) is a diversified New Zealand energy company. Genesis sells electricity, reticulated natural gas and LPG through its retail brands of Genesis and Frank Energy and is one of New Zealand's largest energy retailers with approximately 500,000 customers. The Company generates electricity from a diverse portfolio of thermal and renewable generation assets located in different parts of the country. Genesis also has a 46% interest in the Kupe Joint Venture, which owns the Kupe Oil and Gas Field offshore of Taranaki, New Zealand. Genesis had revenue of NZ$2.8 billion during the 12 months ended 30 June 2022. More information can be found at www.genesisenergy.co.nz