



MARKET RELEASE

8 May 2006

Geopacific Resources NL

ADMISSION TO OFFICIAL LIST

Geopacific Resources NL was admitted to the Official List of Australian Stock Exchange Limited on Monday, 8 May 2006.

Official Quotation of the following securities will commence at 12.30 pm E.S.T. on Tuesday, 9 May 2006.

24,652,471

ordinary shares fully paid issued at
\$0.20 per share.

Security Code: GPR

A handwritten signature in black ink, appearing to read 'Kim-Ly Nguyen'.

Kim-Ly Nguyen
Senior Adviser, Issuers (Sydney)