

ASX ANNOUNCEMENT

GEOPACIFIC RESOURCES NL

ACN 003 208 393

ASX Code: GPR

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FIJI OFFICE

Lot 1 Cawa Road

Martintar, Fiji Islands

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DIRECTORS

Chairman: Charles Bass

Managing Director: Ron Heeks

Non-Exec Director: Mark Bojanjac

Non-Exec Director: Russell Fountain

Company Secretary: John Lewis

PROJECTS

CAMBODIA:

Kou Sa Copper

FIJI:

Sabeto/Vuda Gold-Copper

Rakiraki Gold

Nabila Copper-Gold

TOP 20 SHAREHOLDERS AND DISTRIBUTION – ASX LISTING RULE 3.4

For the purposes of ASX Listing Rule 3.4.1, following the close of the takeover offer for Worldwide Mining Projects Limited, Geopacific Resources N L ("Geopacific") provides, at Annexure 1 attached, the following information:

- A Distribution Schedule in accordance with ASX Listing Rule 4.10.7.
- Geopacific's top 20 Shareholders and percentage held in accordance with ASX Listing Rule 4.10.9.

Geopacific Resources N L

John Lewis
Company Secretary

ANNEXURE 1 - GEOPACIFIC SHARE DISTRIBUTION AND TOP 20 SHAREHOLDERS.

Distribution of Ordinary Equity Securities	Number of Shareholders
1-1,000	56
1,001-5,000	191
5,001-10,000	68
10,001-100,000	171
More than 100,000	126
Totals	612

Shareholders Name	Ordinary Shares	
	Number	Percentage of Total Issued
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	7,760,378	7.57
STILLWATER RESOURCE GROUP PTY LTD	5,500,000	5.36
LAGUNA BAY CAPITAL PTY LTD	5,332,417	5.20
MR MILAN JERKOVIC & MRS GLENDA JANICE JERKOVIC <MJ & GJJ SUPER FUND A/C>	4,000,000	3.90
SPRINGTIDE CAPITAL PTY LTD <COCKATOO VALLEY INVEST A/C>	3,969,123	3.87
MS ANITA CUNNINGHAM	3,250,000	3.17
IDZAN PTY LTD <LATIN HOLDINGS FAMILY A/C>	3,000,000	2.92
MS LISA LEWIS	2,666,667	2.60
MS MELISSA NARBAY	2,666,667	2.60
QUARTZ MOUNTAIN MINING PTY LTD <THE BASS FAMILY A/C>	2,515,753	2.45
BLT OFFSHORE PTE LTD	2,500,000	2.44
MS DENISE WORTHINGTON	2,500,000	2.44
LUJETA PTY LTD <THE MARGARET ACCOUNT>	2,135,000	2.08
BLT OFFSHORE PTE LTD	2,000,000	1.95
QUARTZ MOUNTAIN MINING PTY LTD <THE BASS FAMILY A/C>	2,000,000	1.95
GURPREET VOHRA	2,000,000	1.95
MRS ILEAN DOIDGE	1,362,785	1.33
MR BRUCE GORDON MORGAN	1,217,419	1.19
MR CHARLES BENNETT BASS & MRS SYLVIA CULHAM BASS <THE METECH NO 2 S/F A/C>	1,136,364	1.11
ANGLO SWISS SECURITIES LTD	1,000,000	0.98
J A MULLINS PTY LTD <JAMES A MULLINS FAMILY A/C>	1,000,000	0.98
	59,512,573	58.01
Total Issued Capital	102,585,827	