



MARKET RELEASE

25 November 2014

Geopacific Resources Limited

TRADING HALT

The securities of Geopacific Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 27 November 2014 or when the announcement is released to the market.

Security Code: GPR

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

REQUEST FOR A TRADING HALT

25 November 2014

ASX Code: GPR

GEOPACIFIC RESOURCES LIMITED

ACN 003 208 393

info@geopacific.com.au

www.geopacific.com.au

PROJECTS

CAMBODIA

Kou Sa Copper – Gold

FIJI:

Sabeto/Vuda Gold-Copper

Rakiraki Gold

Nabila **Copper-Gold**

POSITION

Share Price \$0.07

Mkt. Cap. \$20M

Cash \$2.0M

HEAD OFFICE

Level 1, 278 Stirling Highway

Claremont, WA 6010.

PO Box 439,

Claremont, WA 6910.

T +61 8 6143 1820

BOARD

Chairman:

Milan Jerkovic

Managing Director:

Ron Heeks

Non-Exec Directors:

Mark Bojanjac

Russell Fountain

Company Secretary:

John Lewis

MEDIA CONTACTS

Collins Street Media

Ian Howarth

T: + 61 3 9223 2465

ASX Limited

Level 40, Central Park

152-158 St George's Terrace

Perth WA 6000

By Email: tradinghaltspert@asx.com.au

Attention: Dale Allen

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1 Geopacific Resources Limited ("the Company") requests a trading halt on its securities pending an announcement to the market regarding a proposed capital raising in the form of a placement to sophisticated investors.

The Company anticipates that the trading halt will be lifted on or before the market open on Thursday 27 November 2014 by provision of an announcement to ASX regarding the proposed transaction.

The Company is not aware of any reason why the trading halt should not be granted.

For and on behalf of the Board of Directors



JOHN LEWIS
COMPANY SECRETARY

