

FACSIMILE

Deutsche Bank



To Company Secretary
GPT Group

Fax No (02) 9225 9318

cc Company Announcements Office
Australian Stock Exchange
(via ASX Online or fax 1900 999 279)

From Fonnies Mak

Date 3 February 2009

Subject Substantial Holder Notice

Total Pages 11 (including this page)

If you do not receive all the pages, please telephone immediately.

Deutsche Bank AG
ABN 13 064 165 162
Divisional Functions
Deutsche Bank Place
Level 16, corner of Hunter & Phillip Streets
Sydney NSW 2000 Australia
GPO Box 7033 Sydney NSW 2001

Tel: 61 2 8258 1234
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Attached is a copy of the Substantial Shareholder Notice we have lodged today with the ASX. The originals were posted to you today.

Please note that clerical errors contained in the previous notice dated 9 January 2009 for close of business 7 January 2009 has been corrected and restated in the Previous Notice description in this current notice as follows: Person's votes arising from stapled securities is corrected from 644,396,187 to 634,603,838; voting power arising from stapled securities is corrected from 14.42% to 14.21%; Total voting power is corrected from 14.46% to 14.45%.

Fonnies Mak
Compliance Manager

Notice of change of interests of substantial holder

To: **GPT Group**
(comprising the stapled securities of General Properties Trust, for which GPT RE Limited is the responsible entity, and GPT Management Holdings Limited)
Level 52, MLC Centre
19 Martin Place
Sydney, NSW 2000

ABN/ARSN 58 071 755 609, 27 107 426 504, 67 113 510 188

To: **ASX Limited**

1. Details of substantial shareholder

Name Deutsche Bank AG (ABN 13 064 165 162) and its related bodies corporate (together, the "Deutsche Bank Group") gives notice of a change in its relevant interests.

There was a change in the interests of the substantial holder on **30 Jan 2009**.
The previous notice was dated **9 Jan 2009**.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice c.o.b. 7 Jan 2009		Present notice c.o.b. 30 Jan 2009	
	Person's votes	Voting power	Person's votes	Voting power
Stapled Securities	634,603,838	14.21 %	667,043,402	14.93%
Interest arising from options over stapled securities	10,733,803	0.24%	24,063,218	0.54%
Total		14.45%		15.47%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities	Person's votes
Refer to schedule 1.	Refer to schedule 1.	Refer to schedule 1.	Refer to schedule 1.	Refer to schedule 1.	See previous column.

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class (stapled securities unless stated) and number of securities	Person's Votes
Deutsche Securities Australia Limited and each of its holding companies in the Deutsche Bank Group.	447,039,201 under Pan Australian Nominees Pty Ltd, unknown for the remainder being executed but unsettled trades and stock delivered as collateral to counterparties of unrelated stock borrowed / lending arrangement.	Pan Australian Nominees Pty Ltd Part of the relevant interest also represents stock delivered as collateral to counterparties of unrelated stock borrowing/lending arrangements. Counterparties to the stock borrowing agreements also have relevant interest in the stock held. The identities of the counterparties were disclosed in the ASIC Form 603 lodged with the ASX on 23 December 2008 and Schedule 3 to this Notice.	As Principal	611,358,790	611,358,790 plus interest arising from options over 24,063,218 stapled securities
Abbey Life Assurance Company Limited or other foreign member of the Deutsche Bank Group and each of their holding companies in the Deutsche Bank Group.	Not Available at time of filing	Not Available at time of filing	As Principal	473,271	473,271
Deutsche Bank AG (London Branch) and each of their holding companies in the Deutsche Bank Group	Not Available at time of filing	Not Available at time of filing	As Principal	6,637	6,637
Deutsche Australia Limited and each of their holding companies in the Deutsche Bank Group.	ANZ Nominees Pty. Ltd.	See schedule 2	As discretionary portfolio manager	10,847	10,847

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class (stapled securities unless stated) and number of securities	Person's Votes
Deutsche Asset Management (Australia) Limited and each of their holding companies in the Deutsche Bank Group.	Citicorp Nominees Pty Limited	Colonial First State Investments Limited as Responsible Entity for the Commonwealth Global Property Securities Fund 2	As investment manager	1,172,470	1,172,470
	Citicorp Nominees Pty Limited	Colonial First State Investments Limited as Responsible Entity for the Commonwealth Property Fund 6		9,070,268	9,070,268
	JP Morgan Custodial Services Pty Ltd	FSS Trustee Corporation, as trustee of certain superannuation schemes under the Superannuation Administration Act		1,845,866	1,845,866
	JP Morgan Custodial Services Pty Ltd	State Super Financial Services Limited		373,174	373,174
	National Nominees Limited	Government Employees Superannuation Board as trustee for the Government Employees Superannuation Fund of WA		5,617,366	5,617,366
	State Street Boston	DWS Invest S.A.		309,480	309,480
	State Street Boston	Japan Investment Trust Management Co Ltd as investment trust management company of the Australia/Asia REIT Mother Fund		3,764,627	3,764,627
	Westpac Custodian Nominees Ltd	Deutsche Asset Management (Australia) Limited as responsible entity of the Deutsche Paladin Property Securities Fund		15,534,282	15,534,282
	Westpac Custodian Nominees Ltd	Deutsche Asset Management as responsible entity for the Deutsche Global Property Securities Fund		541,198	541,198

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class (stapled securities unless stated) and number of securities	Person's Votes
Deutsche Investment Australia Limited and each of its holding companies in the Deutsche Bank Group	Brown Brothers Harriman & Co	RREEF America LLC	As investment manager	711,918	711,918
	JP Morgan Custodial Services Pty Ltd	Dallas Police and Fire Pension System		133,032	133,032
	Mellon	General Board of Pension & Health Benefits of the United Methodist Church		590,577	590,577
	Mellon	Massachusetts Pension Reserves Investment Management Board		1,574,377	1,574,377
	Mellon	Rohm and Haas Company for the Rohm and Haas Master Trust		114,387	114,387
	Mellon	San Diego City Employees Retirement System		487,255	487,255
	Mellon	San Diego County Employees Retirement Association		342,638	342,638
	State Street Boston	Boy Scouts of America		136,598	136,598
	State Street Boston	Illinois State Universities Retirement System		271,859	271,859
	State Street Boston	John Hancock Inv Mgt Services LLC on behalf of Global Real Estate Fund II		2,917,068	2,917,068
	State Street Boston	John Hancock Inv Mgt Services LLC on behalf of Global Real Estate Trust		3,222,794	3,222,794
	State Street Boston	New York State Teachers' Retirement System		529,569	529,569
	State Street Boston	Rosewood Property Company		107,695	107,695
	State Street Boston	RREEF America LLC		3,588,335	3,588,335
	State Street Boston	State of Wisconsin Investment Board		625,184	625,184
	State Street Boston	The Boeing Company		748,793	748,793
	State Street Boston	The Kresge Foundation		127,881	127,881

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class (stapled securities unless stated) and number of securities	Person's Votes
Deutsche Asset Management (Asia) Limited or other foreign member of the Deutsche Bank Group and each of their holding companies in the Deutsche Bank Group.	Not Available at time of filing	Not Available at time of filing	As Investment Manager	314,446	314,446
Deutsche Investment Management Americas Inc. or other foreign member of the Deutsche Bank Group and each of their holding companies in the Deutsche Bank Group.	Not Available at time of filing	Not Available at time of filing	As Investment Manager	210,220	210,220
Deutsche Asset Management Investmentgesellschaft mbh, or other foreign member of the Deutsche Bank Group and each of its holding companies in the Deutsche Bank Group	Not Available at time of filing	Not Available at time of filing	As Investment Manager	210,500	210,500

5. Change in association

N/A.

6. Addresses

Name

Deutsche Bank Group

Address

C/- Level 16, corner of Hunter & Phillip Streets, Sydney, New South Wales, 2000.



Signature

Name Fannie Mak

Date 03 Feb 2009

Schedule 1 to Form 604

Group Name	ASX	Stock	Trade Date	Trans Type	Trans.Number	Consideration
DEUTSCHE SECURITIES	GPT	Units	07/01/2009	S	-14,666	13,271.26
DEUTSCHE SECURITIES	GPT	Units	07/01/2009	B	268,837	-245,179.34
DEUTSCHE SECURITIES	GPT	Units	08/01/2009	B	1,209	-1,082.00
DEUTSCHE SECURITIES	GPT	Units	08/01/2009	S	-16	14.32
DEUTSCHE SECURITIES	GPT	Units	08/01/2009	S	-21	18.80
DEUTSCHE SECURITIES	GPT	Units	08/01/2009	S	-69	61.76
DEUTSCHE SECURITIES	GPT	Units	08/01/2009	S	-84	75.18
DEUTSCHE SECURITIES	GPT	Units	08/01/2009	S	-90	80.55
DEUTSCHE SECURITIES	GPT	Units	08/01/2009	S	-267	238.97
DEUTSCHE SECURITIES	GPT	Units	08/01/2009	S	-41	36.70
DEUTSCHE SECURITIES	GPT	Units	08/01/2009	S	-52	46.54
DEUTSCHE SECURITIES	GPT	Units	08/01/2009	S	-124,845	112,979.20
DEUTSCHE SECURITIES	GPT	Units	08/01/2009	B	21,025	-18,739.58
DEUTSCHE SECURITIES	GPT	Units	08/01/2009	S	-182,429	163,255.71
DEUTSCHE SECURITIES	GPT	Units	08/01/2009	B	10,910	-9,600.95
DEUTSCHE SECURITIES	GPT	Units	08/01/2009	S	-10,000	9,000.00
DEUTSCHE SECURITIES	GPT	Units	08/01/2009	B	252,870	-226,318.65
DEUTSCHE SECURITIES	GPT	Units	09/01/2009	B	2,750,000	-2,501,625.39
DEUTSCHE SECURITIES	GPT	Units	09/01/2009	S	-178,507	161,548.84
DEUTSCHE SECURITIES	GPT	Units	09/01/2009	B	6,778	-6,167.98
DEUTSCHE SECURITIES	GPT	Units	09/01/2009	B	5,286	-4,810.26
DEUTSCHE SECURITIES	GPT	Units	09/01/2009	S	-26,322	24,025.41
DEUTSCHE SECURITIES	GPT	Units	09/01/2009	S	-195,178	177,299.70
DEUTSCHE SECURITIES	GPT	Units	12/01/2009	S	-278,077	249,824.38
DEUTSCHE SECURITIES	GPT	Units	12/01/2009	S	-2,103	1,871.69
DEUTSCHE SECURITIES	GPT	Units	12/01/2009	S	-350,000	314,230.00
DEUTSCHE SECURITIES	GPT	Units	13/01/2009	S	-1,871	1,683.55
DEUTSCHE SECURITIES	GPT	Units	13/01/2009	S	-31,697	28,394.17
DEUTSCHE SECURITIES	GPT	Units	13/01/2009	B	26,203	-23,504.09
DEUTSCHE SECURITIES	GPT	Units	13/01/2009	S	-26,991	24,316.19
DEUTSCHE SECURITIES	GPT	Units	13/01/2009	B	36,191	-32,495.90
DEUTSCHE SECURITIES	GPT	Units	14/01/2009	S	-32,923	29,327.81
DEUTSCHE SECURITIES	GPT	Units	14/01/2009	S	-300,000	270,000.12
DEUTSCHE SECURITIES	GPT	Units	14/01/2009	S	-109,602	98,302.03
DEUTSCHE SECURITIES	GPT	Units	14/01/2009	B	57,545	-51,502.78
DEUTSCHE SECURITIES	GPT	Units	14/01/2009	S	-802	721.80
DEUTSCHE SECURITIES	GPT	Units	15/01/2009	S	-397,162	355,459.99
DEUTSCHE SECURITIES	GPT	Units	15/01/2009	B	186,907	-160,796.09
DEUTSCHE SECURITIES	GPT	Units	15/01/2009	S	-336,309	290,739.13
DEUTSCHE SECURITIES	GPT	Units	15/01/2009	B	1,900,207	-1,642,603.21
DEUTSCHE SECURITIES	GPT	Units	15/01/2009	B	4,946	-4,278.29
DEUTSCHE SECURITIES	GPT	Units	15/01/2009	S	-42,032	36,410.22
DEUTSCHE SECURITIES	GPT	Units	15/01/2009	S	-4,873	4,263.91
DEUTSCHE SECURITIES	GPT	Units	15/01/2009	S	-3,000	2,610.00
DEUTSCHE SECURITIES	GPT	Units	15/01/2009	B	7,331	-6,347.18
DEUTSCHE SECURITIES	GPT	Units	15/01/2009	S	-27,385	23,753.75
DEUTSCHE SECURITIES	GPT	Units	16/01/2009	S	-26,403	22,495.36
DEUTSCHE SECURITIES	GPT	Units	16/01/2009	B	1,820	-1,556.00
DEUTSCHE SECURITIES	GPT	Units	16/01/2009	B	887,506	-751,542.73
DEUTSCHE SECURITIES	GPT	Units	16/01/2009	B	14,402	-12,280.59
DEUTSCHE SECURITIES	GPT	Units	16/01/2009	B	5,280	-4,514.40
DEUTSCHE SECURITIES	GPT	Units	16/01/2009	B	200,000	-169,000.00
DEUTSCHE SECURITIES	GPT	Units	19/01/2009	B	183,808	-156,733.08
DEUTSCHE SECURITIES	GPT	Units	19/01/2009	B	10,339	-8,788.15
DEUTSCHE SECURITIES	GPT	Units	19/01/2009	S	-400,000	338,080.00
DEUTSCHE SECURITIES	GPT	Units	19/01/2009	S	-5,279	4,407.97
DEUTSCHE SECURITIES	GPT	Units	19/01/2009	B	642,770	-543,140.65
DEUTSCHE SECURITIES	GPT	Units	19/01/2009	B	20,916	-17,804.75
DEUTSCHE SECURITIES	GPT	Units	19/01/2009	B	3,508	-2,999.34
DEUTSCHE SECURITIES	GPT	Units	19/01/2009	B	36,182	-30,396.50
DEUTSCHE SECURITIES	GPT	Units	20/01/2009	S	-320,466	259,417.23
DEUTSCHE SECURITIES	GPT	Units	20/01/2009	B	1,630,000	-1,311,925.27
DEUTSCHE SECURITIES	GPT	Units	20/01/2009	S	-2,664	2,183.20
DEUTSCHE SECURITIES	GPT	Units	20/01/2009	B	104,500	-85,087.51
DEUTSCHE SECURITIES	GPT	Units	20/01/2009	B	11,000,000	-8,882,995.00
DEUTSCHE SECURITIES	GPT	Units	20/01/2009	B	167,255	-135,510.00
DEUTSCHE SECURITIES	GPT	Units	20/01/2009	S	-10,574	8,538.51
DEUTSCHE SECURITIES	GPT	Units	21/01/2009	B	273,998	-213,444.44

Schedule 1 to Form 604

Group Name	ASX	Stock	Trade Date	Trans Type	Trans,Number	Consideration
DEUTSCHE SECURITIES	GPT	Units	21/01/2009	B	11,804	-9,325.06
DEUTSCHE SECURITIES	GPT	Units	21/01/2009	B	5,645,500	-4,368,645.97
DEUTSCHE SECURITIES	GPT	Units	21/01/2009	B	1,700,000	-1,306,272.41
DEUTSCHE SECURITIES	GPT	Units	21/01/2009	B	206,571	-150,796.83
DEUTSCHE SECURITIES	GPT	Units	21/01/2009	B	20,000	-14,700.02
DEUTSCHE SECURITIES	GPT	Units	21/01/2009	S	-10,452	7,786.74
DEUTSCHE SECURITIES	GPT	Units	21/01/2009	S	-20,000	14,900.00
DEUTSCHE SECURITIES	GPT	Units	21/01/2009	B	289,805	-220,744.47
DEUTSCHE SECURITIES	GPT	Units	22/01/2009	B	25,111	-19,087.92
DEUTSCHE SECURITIES	GPT	Units	22/01/2009	B	625,242	-477,372.27
DEUTSCHE SECURITIES	GPT	Units	22/01/2009	B	2,989,637	-2,261,989.25
DEUTSCHE SECURITIES	GPT	Units	22/01/2009	B	41,832	-31,870.77
DEUTSCHE SECURITIES	GPT	Units	22/01/2009	S	-3,508	2,666.08
DEUTSCHE SECURITIES	GPT	Units	22/01/2009	B	204,972	-155,881.21
DEUTSCHE SECURITIES	GPT	Units	23/01/2009	S	-883,060	671,390.52
DEUTSCHE SECURITIES	GPT	Units	23/01/2009	S	-4,129	3,137.61
DEUTSCHE SECURITIES	GPT	Units	23/01/2009	S	-250,000	196,000.00
DEUTSCHE SECURITIES	GPT	Units	23/01/2009	S	-3,783	2,799.42
DEUTSCHE SECURITIES	GPT	Units	23/01/2009	B	636,967	-471,355.58
DEUTSCHE SECURITIES	GPT	Units	23/01/2009	B	5,500,000	-4,221,000.39
DEUTSCHE SECURITIES	GPT	Units	23/01/2009	B	304,545	-229,352.84
DEUTSCHE SECURITIES	GPT	Units	27/01/2009	B	19,219	-14,927.61
DEUTSCHE SECURITIES	GPT	Units	27/01/2009	S	-138	102.12
DEUTSCHE SECURITIES	GPT	Units	27/01/2009	S	-190	140.60
DEUTSCHE SECURITIES	GPT	Units	27/01/2009	S	-643	475.82
DEUTSCHE SECURITIES	GPT	Units	27/01/2009	S	-784	580.16
DEUTSCHE SECURITIES	GPT	Units	27/01/2009	S	-848	627.52
DEUTSCHE SECURITIES	GPT	Units	27/01/2009	S	-2,505	1,853.70
DEUTSCHE SECURITIES	GPT	Units	27/01/2009	S	-636,967	492,816.91
DEUTSCHE SECURITIES	GPT	Units	27/01/2009	B	163,704	-128,077.09
DEUTSCHE SECURITIES	GPT	Units	27/01/2009	S	-52,215	40,623.27
DEUTSCHE SECURITIES	GPT	Units	27/01/2009	S	-26,975	20,796.50
DEUTSCHE SECURITIES	GPT	Units	27/01/2009	S	-350,000	269,395.00
DEUTSCHE SECURITIES	GPT	Units	27/01/2009	S	-251,578	195,551.58
DEUTSCHE SECURITIES	GPT	Units	27/01/2009	S	-163,704	128,082.01
DEUTSCHE SECURITIES	GPT	Units	27/01/2009	B	208,286	-161,900.71
DEUTSCHE SECURITIES	GPT	Units	27/01/2009	B	340,957	-260,832.11
DEUTSCHE SECURITIES	GPT	Units	27/01/2009	S	-14,111	10,865.47
DEUTSCHE SECURITIES	GPT	Units	28/01/2009	B	3,009	-2,342.21
DEUTSCHE SECURITIES	GPT	Units	28/01/2009	S	-900	702.00
DEUTSCHE SECURITIES	GPT	Units	28/01/2009	S	-1,146	893.88
DEUTSCHE SECURITIES	GPT	Units	28/01/2009	B	471,880	-372,077.38
DEUTSCHE SECURITIES	GPT	Units	28/01/2009	B	9,568	-7,463.38
DEUTSCHE SECURITIES	GPT	Units	28/01/2009	S	-424,908	335,677.32
DEUTSCHE SECURITIES	GPT	Units	28/01/2009	S	-166,290	130,986.63
DEUTSCHE SECURITIES	GPT	Units	29/01/2009	S	-100,000	80,000.00
DEUTSCHE SECURITIES	GPT	Units	29/01/2009	B	443,358	-349,658.32
DEUTSCHE SECURITIES	GPT	Units	29/01/2009	S	-62,839	49,039.56
DEUTSCHE SECURITIES	GPT	Units	29/01/2009	B	167,572	-130,521.83
DEUTSCHE SECURITIES	GPT	Units	29/01/2009	S	-172,459	134,776.71
DEUTSCHE SECURITIES	GPT	Units	29/01/2009	S	-4,850,000	3,831,500.00
DEUTSCHE SECURITIES	GPT	Units	29/01/2009	B	350,000	-276,500.00
DEUTSCHE SECURITIES	GPT	Units	30/01/2009	S	-230,324	173,295.78
DEUTSCHE SECURITIES	GPT	Units	30/01/2009	B	18,812	-14,109.24
DEUTSCHE SECURITIES	GPT	Units	30/01/2009	B	5,021,720	-3,802,687.43
DEUTSCHE SECURITIES	GPT	Units	30/01/2009	B	950,000	-712,325.02
DEUTSCHE SECURITIES	GPT	Units	30/01/2009	B	94,700	-72,739.07
DEUTSCHE SECURITIES	GPT	Units	30/01/2009	B	105,236	-79,179.57
DEUTSCHE SECURITIES	GPT	Units	Transactions in options over		13,329,415 shares	
DEUTSCHE ASSET MANAGEMENT	GPT	Units	19/01/2009	B	21,506	-18,065.04
DEUTSCHE ASSET MANAGEMENT	GPT	Units	19/01/2009	B	68,885	-57,863.40
DEUTSCHE ASSET MANAGEMENT	GPT	Units	20/01/2009	B	16,476	-13,345.56
DEUTSCHE ASSET MANAGEMENT	GPT	Units	20/01/2009	B	10,021	-8,117.01
DEUTSCHE ASSET MANAGEMENT	GPT	Units	27/01/2009	B	100,056	-77,533.39
DEUTSCHE ASSET MANAGEMENT	GPT	Units	27/01/2009	B	38,267	-29,653.10
DEUTSCHE INVESTMENT AUSTRALIA	GPT	Units	12/01/2009	B	56,401	-50,760.90
DEUTSCHE INVESTMENT AUSTRALIA	GPT	Units	12/01/2009	B	13,054	-11,748.60
DEUTSCHE INVESTMENT AUSTRALIA	GPT	Units	12/01/2009	S	-101,587	91,052.43

Schedule 1 to Form 604

Group Name	ASX	Stock	Trade Date	Trans Type	Trans,Number	Consideration
DEUTSCHE INVESTMENT AUSTRALIA	GPT	Units	27/01/2009	S	-7,122	5,502.46
DEUTSCHE INVESTMENT AUSTRALIA	GPT	Units	27/01/2009	S	-23,335	18,028.62
DEUTSCHE INVESTMENT AUSTRALIA	GPT	Units	27/01/2009	S	-10,286	7,946.96
DEUTSCHE INVESTMENT AUSTRALIA	GPT	Units	27/01/2009	S	-32,879	25,402.32
DEUTSCHE INVESTMENT AUSTRALIA	GPT	Units	28/01/2009	S	-64,103	50,269.57
DEUTSCHE BANK AG (LONDON BRANCH)	GPT	Units	8/01/2009	B	246,932	-221,004.14
DEUTSCHE BANK AG (LONDON BRANCH)	GPT	Units	8/01/2009	B	7,330	-6,560.35
DEUTSCHE BANK AG (LONDON BRANCH)	GPT	Units	8/01/2009	B	885,010	-794,119.47
DEUTSCHE BANK AG (LONDON BRANCH)	GPT	Units	9/01/2009	B	885,010	-804,385.59
DEUTSCHE BANK AG (LONDON BRANCH)	GPT	Units	12/01/2009	S	-32,342	29,269.51
DEUTSCHE BANK AG (LONDON BRANCH)	GPT	Units	30/01/2009	B	6,637	-5,044.12

Schedule 2 to Form 604

Person Entitled to be registered as holder	Class and number of securities (stapled securities unless stated)
JoyDav Pty Ltd	4,234
Kloddy Superannuation Fund	2,800
Diedre Lockwood	3,813
Total	10,847



Australian Securities Lending Association Limited

(ACN 054 944 482)
Level 18, 20 Bond Street
Sydney NSW 2000
Tel: (02) 9220 1413
Fax: (02) 9220 1379

Coversheet to
AUSTRALIAN MASTER SECURITIES LENDING AGREEMENT *

(Version: 4 April 1997)

dated as of:

..... 24 / 7 / 00

Between:

- (1) **DEUTSCHE SECURITIES AUSTRALIA LIMITED (ACN 003 204 368)** of
Level 18, 225 George Street, Sydney, New South Wales, 2000

And:

- (2) **CREDIT SUISSE FIRST BOSTON AUSTRALIA EQUITIES LIMITED**
(ACN 068 232 708) of Level 31 Gateway, 1 Macquarie Place, Sydney NSW 2000

* *This agreement is adapted from the ISLA Overseas Securities Lender's Agreement (Version: December 1995, as amended by 1996 UK Tax Addendum), prepared by Clifford Chance, London, England for use by parties required to meet UK Inland Revenue tax requirements.*

* *This agreement is also subject to the "Warning and Disclaimer" on the coversheet to the "User's Guide" relating to this agreement.*

©

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