



GPT RE Limited
ABN 27 107 426 504
as Responsible Entity of
General Property Trust
AFSL 286511

**GPT Management
Holdings Limited**
ABN 67 113 510 188

Level 51
MLC Centre
19 Martin Place
Sydney NSW 2000
Australia

T: +61 2 8239 3555
F: +61 2 9225 9318
E: gpt@gpt.com.au
www.gpt.com.au

29 August 2011

Emma Badhni
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By electronic lodgement

Dear Emma

Re: Buy Back and Cancellation of Securities

We advise that 14,760,855 securities have been bought back on market and cancelled since the commencement of the buy back on 8 July 2011. Following this cancellation, there are 1,840,768,576 securities on issue.

Attached is a copy of the Form 484 lodged with ASIC. As the GPT security consists of one General Property Trust unit stapled to one GPT Management Holdings Limited share, the amount stated as paid on the GPT Management Holdings Limited cancelled shares in the Form 484 has been calculated on split between the General Property Trust unit and the GPT Management Holdings Limited share.

Yours sincerely

James A Coyne
Company Secretary

**GPT Securityholder
Service Centre**

T: 1800 025 095
F: +61 2 9287 0303
E: gpt@gpt.com.au
www.gpt.com.au

Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

A1 Change of address

A2 Change of name - officeholders or proprietary
company members

A3 Change - ultimate holding company

All mandatory fields will be identified with an *.

B1 Cease company officeholder

B2 Appoint company officeholder

B3 Special purpose company

C1 Cancellation of shares

C2 Issue of shares

C3 Change to share structure

C4 Changes to the register of members for proprietary
companies

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Refer to guide for information about
corporate key

Company name *

GPT Management Holdings Limited

ACN/ABN *

67 113 510 188

Corporate key *

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm/organisation

The GPT Group

Contact name/position description

James Coyne/Company Secretary

ASIC registered agent number (if applicable)

Telephone number

(02) 8239 3516

Postal or DX address

Level 51, MLC Centre, 19 Martin Place, Sydney NSW 2000

Total number of pages including this cover sheet

4

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.
Name *

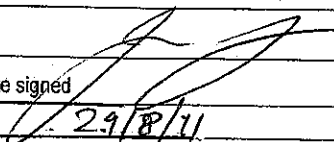
James Anthony Coyne

Capacity *

☐ Director

☒ Company secretary

Signature



Date signed

29/8/11 (dd/mm/yyyy)

This form must be
SIGNED and
DATED by a current
officeholder after it is
PRINTED

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Telephone 1300 300 630

Email [Click here to send ASIC an email](mailto:click here to send ASIC an email)

Web www.asic.gov.au

Change Notification Page

Please notify the changes you wish to make by selecting at least one of the tick boxes available below. Your tickbox selections will generate the appropriate section(s) which will appear after this page.

- A1 ☐ Change of address
- A2 ☐ Change a name for officeholder or proprietary company members
- A3 ☐ Change of ultimate holding company details
- B1 ☐ Cease an officeholder
- B2 ☐ Appoint an officeholder
- B3 ☐ Change to special purpose company status

Click on the button below if you need assistance in making your selection

Form 484 Guide

Once you have made all your selections, scroll down to complete the required sections

To notify ASIC of changes to the shares and/or members register, select the appropriate tickbox below.

Please wait until the table displays showing the appropriate sections that you should complete.

	C1 - Cancellation of shares	C2 - Issue of shares	C3 - Change to share structure table	C4 - Change to members register
C ☐ Issue of shares C ☒ Cancellation of shares ☐ Proprietary company ☒ Public company ☐ if in response to the Annual company statement ☒ if not in response to the Annual company statement	✓	Not required	✓ Preferred	Not required

C ☐ Transfer of shares

C ☐ Changes to amounts paid

C ☐ Changes to beneficial ownership

Once you have made all your selections, scroll down to complete the required sections

To notify ASIC about a division or conversion of a class of shares, you must lodge a form 211 within 28 days after the change occurring.

To notify ASIC about a conversion of shares into larger or smaller numbers, you must lodge a form 2205B within 28 days after the change occurring.

C1 Cancellation of shares

Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

- ☐ Redeemable preference shares -- S.254J
- ☐ Capital reduction -- S.256A -- S.256E
- ☒ Share buy-back -- ss.257H(3)
- ☐ Minimum holding buy-back by listed company
- ☒ Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place.
- ☐ Forfeited shares -- S.258D
- ☐ Shares returned to a public company -- ss.258E(2) & (3)
- ☐ Other

Details of cancelled shares

List the details of shares cancelled in the following table

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	3000000	117,884.04
ORD	188662	7,421.96
ORD	1700000	72,826.13
ORD	2519043	103,987.10
ORD	913662	37465.62

Earliest date of change

Please indicate the earliest date that any of the above changes occurred *

16/08/2011 (dd/mm/yyyy)

C3 Change to share structure

Where a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

Share class code Full title if not standard

Total number of
shares (current
after changes)

Total amount
paid on these
shares

Total amount
unpaid on these
shares

ORD		1846089943	Fully paid	Nil
ORD		1845901281	Fully paid	Nil
ORD		1844201281	Fully paid	Nil
ORD		1841682238	Fully paid	Nil
ORD		1840768576	Fully paid	Nil

Earliest date of change

Please indicate the earliest date that any of the above changes occurred *

16/08/2011 (dd/mm/yyyy)

Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

☐ Yes

☒ No