

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme GREENTECH METALS LIMITED

ACN/ARSN 648 958 641

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

There was a change in the interests of the
substantial holder on

07 / 02 / 2024

The previous notice was given to the company on

03 / 08 / 2023

The previous notice was dated

03 / 08 / 2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	4,048,807	5.80%	7,013,220	8.3411%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
01/02/2024	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Exercise of Options	\$630,966.00	2,103,220	2,103,220
01/02/2024	CPS Capital No 5 Pty Ltd	Exercise of Options	\$360,000.00	1,200,000	1,200,000
04/01/2024	CPS Capital Group Pty Ltd <The Fidelity A/C>	Exercise of Options	\$16,000.00	100,000	100,000
04/01/2024	CPS Capital Group Pty Ltd <The Fidelity A/C>	Exercise of Options	\$28,125.00	125,000	125,000
13/11/2023	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Sell	(\$193,692.07)	(202,777)	(202,777)
27/11/2023	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Exercise of Options	\$33,750.00	150,000	150,000
27/11/2023	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Exercise of Options	\$24,000.00	150,000	150,000
11/12/2023	Fat Hog Pty Ltd	On Market Sales	(\$56,984.45)	(69,365)	(69,365)
13/11/2023	Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	On Market Sell	(\$9,138.68)	(9,722)	(9,722)
13/11/2023	Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	On Market Sell	(\$9,138.68)	(9,722)	(9,722)
Various	Celtic Capital Pty Ltd	On Market Sales	(\$307,442.77)	(572,221)	(572,221)

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	Direct	1,200,000	1,200,000
CPS Capital Group Pty Ltd <The Fidelity A/C>	CPS Capital Group Pty Ltd <The Fidelity A/C>	CPS Capital Group Pty Ltd <The Fidelity A/C>	Direct	225,000	225,000
Cityscape Asset Pty Ltd <Cityscape Family A/C>	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Direct	4,403,220	4,403,220
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Direct	700,000	700,000
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Direct	300,000	300,000
Fat Hog Pty Ltd	Fat Hog Pty Ltd	Fat Hog Pty Ltd	Direct	135,000	135,000
Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Direct	25,000	25,000
Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	Direct	25,000	25,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
CPS Capital No 5 Pty Ltd	Director
CPS Capital Group Pty Ltd <The Fidelity A/C>	Director
Cityscape Asset Pty Ltd <Cityscape Family A/C>	Director
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Director/Trustee
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Director
Fat Hog Pty Ltd	Director
Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Director
Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	Director

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CPS Capital No 5 Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
CPS Capital Group Pty Ltd <The Fidelity A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Cityscape Asset Pty Ltd <Cityscape Family A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Fat Hog Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831

Signature

<i>print name</i>	Mr Jason Peterson	<i>capacity</i>	Director & Trustee
<i>sign here</i>		<i>date</i>	07 / 02 / 2024