

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme GREENTECH METALS LIMITED

ACN/ARSN 648 958 561

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

There was a change in the interests of the
substantial holder on

	04	/	02	/	2026
The previous notice was given to the company on	08	/	02	/	2024
The previous notice was dated	07	/	02	/	2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	7,013,220	8.3411%	18,855,043	7.097%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10/12/2025	Celtic Capital Pte Ltd <Investment 1 A/C>	Placement – Tranche 1	\$212,464.79	3,862,996	3,862,996
28/01/2026	Celtic Capital Pte Ltd <Investment 1 A/C>	Placement – Tranche 2	\$87,535.25	1,591,563	1,591,563
29/12/2025	Celtic Capital Pte Ltd <Investment 1 A/C>	On Market Sell	(\$57,226.45)	(417,690)	(417,690)
04/02/2026	CPS Capital Group Pty Ltd	Invoice Settlement	\$61,919.99	1,125,818	1,125,818
04/02/2026	Celtic Finance Corp Pty Ltd <Income A/C>	Invoice Settlement	\$126,839.96	2,306,181	2,306,181
27/11/2024	Celtic Finance Corp Pty Ltd	Placement – Tranche 1	\$43,856.64	548,208	548,208
09/01/2025	Celtic Finance Corp Pty Ltd	Placement – Tranche 2	\$107,543.36	1,344,292	1,344,292
12/06/2024	Fat Hog Pty Ltd	On Market Sell	(25,004.03)	(135,000)	(135,000)
10/12/2025	Fat Hog Pty Ltd	Placement – Tranche 1	\$61,248.66	1,113,612	1,113,612
28/01/2026	Fat Hog Pty Ltd	Placement – Tranche 2	\$38,751.35	704,570	704,570
10/12/2025	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Placement – Tranche 1	\$24,499.48	445,445	445,445

28/01/2026	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Placement – Tranche 2	\$15,500.54	281,828	281,828
30/01/2026	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Off Market Transfer Sell	(\$11,000)	(200,000)	(200,000)
28/02/2024	Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	On Market Sell	(\$1,125.00)	(5,000)	(5,000)
26/11/2024	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Sell	(\$10,288.41)	(110,000)	(110,000)
Various	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchases	\$37,382.88	500,000	500,000
29/12/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Sell	(\$101,767)	(1,090,000)	(1,090,000)
29/02/2024	Celtic Capital Pty Ltd <Celtic Capital NO 3 A/C>	On Market Sell	(5,750.00)	(25,000)	(25,000)

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CPS Capital Group Pty Ltd <The Fidelity A/C>	CPS Capital Group Pty Ltd <The Fidelity A/C>	CPS Capital Group Pty Ltd <The Fidelity A/C>	Direct	225,000	225,000
Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	Direct	5,036,869	5,036,869
Cityscape Asset Pty Ltd <Cityscape Family A/C>	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Direct	4,403,220	4,403,220
CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	Direct	2,325,818	2,325,818
Celtic Finance Corp Pty Ltd <Income A/C>	Celtic Finance Corp Pty Ltd <Income A/C>	Celtic Finance Corp Pty Ltd <Income A/C>	Direct	2,306,181	2,306,181
Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Direct	1,892,500	1,892,500
Fat Hog Pty Ltd	Fat Hog Pty Ltd	Fat Hog Pty Ltd	Direct	1,818,182	1,818,182
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Direct	827,273	827,273
Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Direct	20,000	20,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
CPS Capital Group Pty Ltd <The Fidelity A/C>	Director
Celtic Capital Pte Ltd <Investment 1 A/C>	Director
Cityscape Asset Pty Ltd <Cityscape Family A/C>	Director
CPS Capital No 5 Pty Ltd	Director
Celtic Finance Corp Pty Ltd <Income A/C>	Director
Celtic Finance Corp Pty Ltd	Director

