



Announcement Summary

Entity name

GODOLPHIN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 20, 2021

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GRL	ORDINARY FULLY PAID	100	20/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GODOLPHIN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

13633779950

1.3 ASX issuer code

GRL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

GRLAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

GRL : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

100

And the date the escrow restrictions have ceased or will cease

18/12/2021

Issue date

20/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

100

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

100 fully paid ordinary shares (Shares), each issued for AUD 1.00 on incorporation (19 June 2019).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

Each Share was classified by ASX as a restricted security and held in escrow until 18 December 2021, being 24 months from the commencement of Official Quotation.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GRL : ORDINARY FULLY PAID	84,111,371

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GRLAI : OPTION EXPIRING 15-JUN-2022 EX 20C	27,707,581
GRLAB : OPTION EXPIRING 05-DEC-2022 RESTRICTED	18,000,000
GRLAC : OPTION EXPIRING 05-DEC-2022 EX 25C	2,000,000
GRLAJ : OPTION EXPIRING 24-DEC-2022 EX \$0.40	3,000,000
GRLAA : ORDINARY FULLY PAID RESTRICTED	0