

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                                                   |
|---------------------------------------------------|
| <b>Name of entity</b> Godolphin Resources Limited |
| <b>ABN</b> 13 633 779 950                         |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |              |
|----------------------------|--------------|
| <b>Name of Director</b>    | Ian Buchhorn |
| <b>Date of last notice</b> | 22 June 2022 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                              |                                          |                                       |                  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|---------------------------------------|------------------|
| Direct or indirect interest                                                                                                                                  | Direct and Indirect                      |                                       |                  |
| Nature of indirect interest (including registered holder)<br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Name                                     | Relationship                          |                  |
|                                                                                                                                                              | Pamela Jean Buchhorn                     | Spouse                                |                  |
|                                                                                                                                                              | Hazurn Pty Ltd <ATF Buchhorn Super Fund> | Director, shareholder and beneficiary |                  |
|                                                                                                                                                              | Kurana Pty <ATF Buchhorn Unit Trust>     | Director, shareholder and beneficiary |                  |
|                                                                                                                                                              | Manorina Mining Pty Ltd                  | Director and shareholder              |                  |
| Date of change                                                                                                                                               | 9 September 2022                         |                                       |                  |
| No. of securities held prior to change                                                                                                                       | Name                                     | Shares                                | Director Options |
|                                                                                                                                                              | Ian Buchhorn                             | 131,164                               | 250,000          |
|                                                                                                                                                              | Pamela Buchhorn                          | 1,136,314                             | -                |
|                                                                                                                                                              | Hazurn Pty Ltd <ATF Buchhorn Super Fund> | 2,497,024                             | -                |
|                                                                                                                                                              | Kurana Pty <ATF Buchhorn Unit Trust>     | 2,817,789                             | -                |
|                                                                                                                                                              | Manorina Mining Pty Ltd                  | 177,558                               | -                |
|                                                                                                                                                              | Total                                    | 6,759,849                             | 250,000          |
| Class                                                                                                                                                        | Ordinary fully paid shares               |                                       |                  |
| Number acquired                                                                                                                                              | 1,764,710                                |                                       |                  |

+ See chapter 19 for defined terms.

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|                                                                                                                                                                             |                                          |                           |                                     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|---------------------------|-------------------------------------|
|                                                                                                                                                                             |                                          |                           |                                     |
| <b>Number disposed</b>                                                                                                                                                      | Nil                                      |                           |                                     |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                   | \$0.085 per Share                        |                           |                                     |
| <b>No. of securities held after change</b>                                                                                                                                  | <b>Name</b>                              | <b>Shares<sup>1</sup></b> | <b>Director Options<sup>2</sup></b> |
|                                                                                                                                                                             | Ian Buchhorn                             | 484,106                   | 250,000                             |
|                                                                                                                                                                             | Pamela Buchhorn                          | 1,489,256                 | -                                   |
|                                                                                                                                                                             | Hazurn Pty Ltd <ATF Buchhorn Super Fund> | 2,849,966                 | -                                   |
|                                                                                                                                                                             | Kurana Pty <ATF Buchhorn Unit Trust>     | 3,170,731                 | -                                   |
|                                                                                                                                                                             | Manorina Mining Pty Ltd                  | 530,500                   | -                                   |
|                                                                                                                                                                             | <b>Total</b>                             | <b>8,524,559</b>          | <b>250,000</b>                      |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Participation in share purchase plan     |                           |                                     |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                              |                |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| <b>Detail of contract</b>                                                                                                                                                    | Nil            |
| <b>Nature of interest</b>                                                                                                                                                    | Not Applicable |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      | Not Applicable |
| <b>Date of change</b>                                                                                                                                                        | Not Applicable |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | Not Applicable |
| <b>Interest acquired</b>                                                                                                                                                     | Not Applicable |
| <b>Interest disposed</b>                                                                                                                                                     | Not Applicable |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 | Not Applicable |
| <b>Interest after change</b>                                                                                                                                                 | Not Applicable |

<sup>1</sup> Ordinary fully paid shares.

<sup>2</sup> Incentive options strike price \$0.25 each expiring 5 December 2022.

+ See chapter 19 for defined terms.

**Part 3 – <sup>+</sup>Closed period**

|                                                                                                                                                               |                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No             |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                                          | Not Applicable |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                               | Not Applicable |

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<sup>+</sup> See chapter 19 for defined terms.